#### City of Sherwood, Oregon Resolution No. 94-579

A RESOLUTION AMENDING THE CITY OF SHERWOOD PERSONNEL RULES AND EMPLOYEE HANDBOOK, REVISING SALARY SCHEDULES AND JOB DESCRIPTIONS, AND ESTABLISHING AN EFFECTIVE DATE.

WHEREAS, the current City Personnel Rules and Employee Handbook (hereinafter called ("Rules") were established by Resolution 93-547, effective July 1, 1993; and

WHEREAS, in the course of reviewing the proposed FY 1994-95 City budget, the City Budget Committee recommended that certain elements of the City's employee compensation plan be amended and that various positions be added or amended; and

WHEREAS, the City has amended its Rules and job descriptions to comply with Americans with Disabilities Act requirements; and

WHEREAS, other miscellaneous changes to the Rules have been suggested by Staff and Council review; and

NOW, THEREFORE, THE CITY RESOLVES AS FOLLOWS:

<u>Section 1. Rules Adopted:</u> The City Personnel Rules and Employee Handbook, attached hereto as part of Exhibit "A", is hereby approved and adopted.

<u>Section 2. Salary Schedules:</u> Table I, Salary Steps by Title, and Table II, Salary Steps by Class, of the Rules, attached hereto as part of Exhibit "A:, are hereby approved and adopted.

Section 3. Job Descriptions: The City's Job Descriptions, attached hereto as part of Exhibit "A", are hereby approved and adopted.

Section 4. Effective Date. This Resolution shall become effective July 1, 1994.

Duly passed by the City Council this 22nd day of June 1994.

Walter Hitchcock, Mayor

RTEST : Blankenbaker, City Recorder 4y

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# 1994 RECOMMENDED CHANGES

# CITY OF SHERWOOD PERSONNEL RULES

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#### CITY OF SHERWOOD, OREGON

#### PERSONNEL RULES & EMPLOYEE HANDBOOK

### ARTICLE 1

#### GENERAL PROVISIONS

#### 1.1 Title

1.1.1 This document shall be entitled "The City of Sherwood Personnel Rules and Employee Handbook" and may hereinafter be cited and referred to as the "Rules."

#### **1.2** Purpose

1.2.1 The purpose of these Rules is to establish a system of personnel administration for the City of Sherwood based upon the principles of merit and fitness; and to implement fair and uniform procedures and regulations for the recruitment, hiring, development, and retention of an effective and responsible work force.

These Rules do not constitute a contract of employment. The City retains the prerogative to change, substitute, interpret and discontinue the policies and benefits described herein, at any time, with or without notice to employees.

No person shall be deemed to have a vested interest in, or legitimate expectation of, continued employment with the City, or any policy or benefit described herein or otherwise generally practiced by the City.

No contract of employment can be created, nor can an employee's status be modified, except by a written agreement signed by the City Manager on behalf of the City. Whenever a question arises as to the meaning or interpretation of any policy or practice of the City, the interpretation given by the City Council and/or its designees shall be final and binding.

These Rules supersede all previous City Personnel Rules.

#### 1.3 Captions

1.3.1 The captions and headings in these Rules are for convenience and reference only, and are not to be used to interpret or define the provisions of sections or subsections.

#### 1.4 Severability

1.4.1 If any section or subsection of these Rules shall at any time be deemed invalid or unenforceable, the remaining provisions shall not be affected thereby, and shall remain valid and enforceable to the extent permitted by law.

#### 1.5 Administration

1.5.1 These Rules shall be adopted, and may be modified and amended, by the City Council in the form of a Resolution. The City Manager is designated as administrator of these Rules and shall be responsible for determining any permitted exceptions to the Rules, unless another individual or body is otherwise specifically authorized to do so. Unless otherwise permitted, all exceptions shall be made in writing.

# 1.6 Equal Employment Opportunity

1.6.1 <u>Generally</u>. The City's policy is to treat all applicants and employees fairly and equally, and to recruit, hire, train, promote, layoff, discipline, dismiss, or conduct any other personnel actions without regard to the applicant's or employee's race, color, religion, creed, national origin, age, physical handicap, sex, marital, or veteran status, or any other basis prohibited by federal, state, or local law. No employee will be discriminated against for exercising their grievance and appeal rights under Section 3.21 of these Rules.

Treatment and Conduct. No applicant or employee 1.6.2 shall be subjected to intentional derogatory conduct or harassment, based on the employee's or applicant's race, color, religion, creed, national origin, age, physical handicap, sex, marital, or veteran status, or any other basis prohibited by federal, state, or local law, where such conduct has the purpose or effect of interfering with the individual's performance or creates an intimidating, hostile, or offensive environment. For the purposes of these Rules sexual harassment includes unwelcome sexual advances, requests for sexual favors, or other verbal or physical conduct of a sexual nature, when submission to such conduct is made a term or condition of employment, is used as a basis for employment decisions affecting an individual, or has the purpose or effect of unreasonably interfering with an individual's performance work intimidating, hostile, or offensive an creating or environment.

### **1.7** Definitions

1.7.1 <u>Anniversary Date</u>: The first day following successful completion of three hundred sixty-five (365) days of continuous City service, and annually thereafter, unless adjusted as provided in these Rules.

1.7.2 <u>Applicant</u>: An individual who has completed and submitted an application for employment with the City, as per Section 2.1.

1.7.3 <u>Appointment</u>: The offer to, and the acceptance by, a person of a position in the City service on either a temporary or regular basis.

1.7.4 Charter: The City of Sherwood Charter of 1984.

1.7.5 City: The City of Sherwood

1.7.6 <u>City Manager</u>: The chief executive officer of the City of Sherwood or that chief executive officer's designee. Unless otherwise noted, all references to the City Manager in these Rules are deemed to include the Manager's designee.

1.7.7 <u>Class</u>: A group of job positions which are sufficiently alike in general duties, responsibilities, and entrance qualifications to warrant use of the same range of pay steps.

1.7.8 <u>Class Title</u>: The designation given to a class and each position allocated to a class. This title may take the form of a number.

1.7.9 <u>Classification Plan</u>: A written statement assigning certain positions in the City service into classes according to their general duties, responsibilities, and entrance qualifications.

1.7.10 <u>Classified Service</u>: All positions and offices in the City service which are not specifically included in the unclassified service, as per Section 4.1.2.

1.7.11 <u>Compensation Plan</u>: The official schedule of compensation for City employees, as approved by the City Council, assigning each position to a class composed of a range of pay steps, as per Section 5.1.

1.7.12 <u>Demotion</u>: The assignment of an employee from a position in one class to a position in another class that has a lower range of pay steps.

1.7.13 <u>Department Head</u>: The chief administrative officer of each City department or that chief administrative officer's designee. Unless otherwise noted, all references to department head in these Rules are deemed to include the department head's designee.

1.7.14 <u>Disciplinary Probation</u>: A condition where a regular employee is placed on probation for disciplinary reasons, as per Section 3.19.4.

1.7.15 <u>Dismissal</u>: a permanent, involuntary separation of an employee from the City service.

1.7.16 Employee: An incumbent of a City job position, including individuals in a leave without pay status. This term includes all officers in the City service.

1.7.17 Examination: An oral interview, physical or written test, or the results of such interview or test, which is used to determine eligibility or relative merit, fitness, and ability to discharge the duties, of the position to which the applicant or employee seeks appointment or promotion, as per Section 2.2.

1.7.18 <u>Exempt Employee</u>: An employee who holds an exempt administrative, professional or executive position, as per Section 5.7.5.

1.7.19 <u>Full-time Employee</u>: An employee who is hired to work a predetermined schedule of forty (40) or more hours per regular City workweek.

1.7.20 <u>Grievance</u>: Any dispute or question concerning the interpretation or application of these Rules, as per Section 3.21.

1.7.21 <u>Immediate Family</u>: An employee's spouse, children, stepchildren, parents, stepparents, siblings, or other bona-fide dependents.

1.7.22 <u>Job Description</u>: A written statement describing the class and position, title, general duties, responsibilities and entrance qualifications of a job position in the City service.

1.7.23 <u>Layoff</u>: An involuntary, nondisciplinary separation from the City service for any reason which is in the best business interest of the City and necessitates a reduction in the number of City employees, as per Section 3.5.

1.7.24 <u>Leave Without Pay</u>: An approved period of unpaid absence from the City service for a specified period of time with specific reemployment privileges, as per Section 6.6.

1.7.25 <u>Nonexempt Employee</u>: Any employee who is not employed in an exempt administrative, professional or executive position, as per Section 5.7.5.

1.7.26 <u>Overtime</u>: The authorized time worked by an employee in excess of their regular workday or workweek.

1.7.27 <u>Overtime Pay</u>: The compensation paid to an employee for authorized overtime work.

1.7.28 <u>Part-time Employee</u>: An employee who is hired to work a predetermined schedule of less than forty (40) hours per regular City workweek.

1.7.29 Pay Rate: The specific salary or hourly rate of pay for a position.

1.7.30 <u>Pay Steps</u>: Four pay rates having a sequential relationship to one another, and assigned to a class of positions as the compensation for that class.

1.7.31 Personnel Board: Defined as per Section 3.22.

1.7.32 <u>Position</u>: The duties and responsibilities assigned to an employee, requiring the full, part-time, or temporary employment of one (1) person.

1.7.33 <u>Promotion</u>: The assignment of an employee from a position in one class to a position in another class with a higher range of pay steps, as per Section 3.3.

1.7.34 <u>Qualified Health Care Provider</u>: A physician, osteopath, nurse practitioner, physician's assistant or any other health care professional deemed qualified by the City Manager to render a medical judgment regarding an employee's ability to perform the duties and responsibilities of the employee's position.

1.7.35 <u>Reclassification</u>: The assignment of a position to a different class, with either a higher or lower range of pay steps, due to a material change in the duties and responsibilities of the position.

1.7.36 <u>Regular Employee</u>: An employee who has successfully completed his or her trial employment period.

1.7.37 <u>Related by Blood or Marriage</u>: Grandparents, parents, brothers and sisters, and children are considered "related by blood or adoption". In-laws, co-habitants and spouses are considered "related by marriage". Only spouses, minor children, and bonafide dependents are eligible for City benefits afforded to family members as per Article 6 of these Rules.

1.7.38 <u>Resignation</u>: A permanent, voluntary separation of an employee from the City service, as per Section 3.17.

1.7.39 <u>Selection Procedure</u>: Any written or oral test, physical examination, interview, or other criteria which is used to measure an employee's or applicant's skills, knowledge, and ability to discharge the duties and responsibilities of the position to which the employee or applicant seeks promotion or appointment, as per Section 2.2.

1.7.40 <u>Seniority</u>: The length of time an employee has been employed by the City, by a specific department or in a specific position, since the date of initial or any subsequent appoint.

1.7.41 <u>Suspension</u>: An enforced unpaid period of absence for disciplinary reasons or pending investigation of charges made against an employee, as per Section 3.19.5.

1.7.42 <u>Temporary Employee</u>: An employee who is hired for a position for a limited period of time, not to exceed six (6) months.

1.7.43 <u>Transfer</u>: An assignment of an employee from one position to another position in the same class, as per Section 3.4.

1.7.44 <u>Trial Employee</u>: An employee who has not completed the trial employment period, as per Section 2.5.

1.7.45 <u>Trial Employment Period</u>: Up to the first one hundred eighty-two (182) calendar days of continuous employment for all employees, except for the trial employment period of police officers of all ranks, which is three hundred sixty-five (365) calendar days.

1.7.46 <u>Unclassified Service</u>: All positions and offices in the City service which are excluded from the classified service, as per Section 4.1.2.

1.7.47 <u>Workday</u>: The regular City workday consists of a workshift of eight (8) consecutive work hours plus an unpaid sixty (60) minute meal period within any consecutive twenty-four (24) hour period. Saturdays, Sundays and recognized City holidays are generally not considered regular City workdays, except as otherwise established by these Rules. These Rules or the City Manager may establish other normal workdays for individual City departments providing seven (7) days-a-week, twenty-four (24) hours-a-day service, and for exempt employees as per Section 5.7.5.

1.7.48 <u>Workshift</u>: The regular City workshift consists of eight (8) consecutive work hours plus an unpaid sixty (60) minute meal period.

1.7.49 Workweek: The regular City workweek is a period of one hundred sixty eight (168) consecutive hours that begins with the start of the first workshift after 12:01 a.m. Sunday and ends at the conclusion of the last workshift that started before midnight on Saturday. These Rules or the City Manager may establish other normal workdays for individual employees or certain classes of employees, particularly those in City departments providing seven (7) days-a-week, twenty-four (24) hours-a-day service, and for exempt employees as per Section 5.7.5.

#### ARTICLE 2

#### RECRUITMENT POLICIES AND PRACTICES

#### 2.1 Recruitment

2.1.1 <u>Generally</u>. The City Manager shall use whatever means are appropriate to recruit qualified applicants for any job vacancies, including, but not necessarily limited to, internal job postings, help-wanted advertisements, or public and private employment agencies.

2.1.2 <u>Publication</u>. Any published announcements of position vacancies shall include the class and position title, the qualifications, principal job duties, the dates applications will be accepted, and the place and manner of filing applications. All announcements shall state that the City is an "Equal Opportunity Employer". The City Manager may add any additional information to the published announcements, as deemed appropriate.

2.1.3 Forms. All applications for open positions shall be made on the forms provided and/or in the manner required by the City. Any information submitted shall be verified and investigated by the City Manager prior to appointment to the extent necessary to determine the applicant's qualifications for appointment. Any false information supplied as part of an application for employment may be grounds for rejection of the applicant or immediate dismissal of an employee.

#### 2.2 Selection

2.2.1 <u>Merit and Fitness</u>. The City Manager shall establish procedures for the initial selection or promotion of employees. All selection procedures and rules shall relate to the applicant's or employee's merit, fitness and ability to discharge the duties and responsibilities of the position to which the applicant or employee seeks appointment or promotion. Prior experience and training may be considered when evaluating an applicant's or employee's fitness for a particular position.

2.2.2 <u>Examinations</u>. Selection procedures may include examinations which measure the applicant's or employee's jobrelated ability, knowledge, and skills, The appropriate form of each examination shall be determined by the City Manager and may include, but need not be limited to, oral, written, graded, passfail, or physical examinations, resume analysis, employment references, reports of supervisors, performance evaluations, and work sampling. The City Manager is responsible for setting any minimum qualifying scores or standards for any required

examinations. All selection procedures shall comply with the City's Equal Employment Opportunity policies.

Physical Examinations. Any physical examinations 2.2.3 utilized as a selection procedure must be completed at the applicant's or employee's expense by a qualified health care provider before an applicant is appointed or an employee is promoted to a particular position. The City Manager may establish minimum medical and physical standards, where appropriate, which reasonably relate to the duties and responsibilities of a particular position. The standards may differ based on the duties and responsibilities of each position. No appointment or promotion shall be effective until the applicant or employee demonstrates satisfaction of any required minimum medical or physical standards. will result in standards the required Failure meet to disqualification for appointment or promotion to the position.

# 2.3 Employment of Relatives

2.3.1 <u>Generally</u>. Individuals who are related by blood, marriage or adoption will be given equal consideration for employment with other applicants for positions, or with other employees for transfers or promotions. Related individuals will not, however, be considered for positions when the City Manager determines that a reporting, auditing, or supervisory relationship would exist between the related individuals.

2.3.2 <u>Marriage</u>. If two (2) employees in the positions defined in Section 2.3.1 were to become related to one another, one must transfer to another department where the reporting, auditing or supervisory relationships would not exist. If a transfer cannot be accomplished due to the unavailability of an open position for which the employee is qualified, one of the employees must resign from the City service. The decision as to which employee will transfer or resign will be made in the first instance by the employees involved. If the employees do not decide which employee will transfer or resign within thirty (30) calendar days of becoming related to one another, the City Manager shall determine which employee will transfer or resign based on the best business interest of the City.

#### 2.4 Residency

2.4.1 Residency within the City of Sherwood shall not be a condition of initial appointment or continued employment, except as otherwise required by the provisions of State law, the City Charter, or applicable City ordinances and resolutions. Provided, however, that an employee's selection of residence shall not interfere with the daily performance of his or her duties and responsibilities, as determined by the City Manager. Telephones

may be required of employees where assigned job duties and responsibilities dictate.

#### 2.5 Trial Employment

2.5.1 <u>Purpose</u>. The trial employment period shall be considered an integral part of the employee selection and examination process. The trial employment period shall be utilized to observe closely the employee's work, to secure the most effective adjustment of the new employee to his or her position, and for dismissing any employee whose overall work performance does not meet required performance standards.

2.5.2 Length. The trial employment period shall be the first one hundred eighty two (182) calendar days of continuous employment for all employees, except for police officers of all ranks, for which the period shall be three hundred sixty five (365) calendar days. The trial employment period may be extended by the City Manager for any period not to exceed one hundred eight three (183) additional calendar days, provided however that the trial employment period for police officers may not be extended.

2.5.3 <u>Evaluations</u>. During the trial employment period, an employee's supervisor, department head, or the City Manager shall evaluate the employee's performance at regular intervals. A written performance evaluation shall be completed during the last month of the trial employment period or before the conclusion of any extended trial employment period.

Employees may be dismissed by the Dismissal. 2.5.4 employee's department head or the City Manager at any time during the trial employment period for failure to meet acceptable performance standards, for reason of any of the criteria listed under Section 3.20.2, or for any other aspect of job performance or behavior that warrants dismissal, in the opinion of the employee's Notice of supervisor, department head, or the City Manager. dismissal shall be in writing as per Section 3.20.3. Employees who are dismissed during the trial employment period have no right to appeal their dismissal under Section 3.21 or Section 3.22 of these Rules, but may request a pre-termination hearing as per Section The City Manager retains the discretion to deny the 3.20.4. request for a terminated trial employee for a pre-termination Granting of a pre-termination hearing implies no other hearing. appeal rights under these Rules.

#### ARTICLE 3

#### EMPLOYMENT POLICIES AND PRACTICES

# 3.1 Distribution of Rules

3.1.1 All employees in the City service shall receive an updated copy of these Rules at least once annually, within five (5) days of the start of each new fiscal year. Each employee shall be required to sign a certification of receipt of these Rules, attached hereto as Appendix F, and return same to the City Recorder. Employees shall also receive a copy of any other Rule changes within five (5) days of enactment, and certify receipt of same.

#### **3.2 Performance Evaluations**

3.2.1 <u>Generally</u>. Employees shall be evaluated in writing during the trial employment period as provided in Section 2.5. After successful completion of the trial employment period, an employee's performance shall be evaluated in writing on or before the employee's anniversary date of employment. The employee's supervisor, department head, or the City Manager may conduct oral or written performance evaluations at other times as are deemed necessary and appropriate.

3.2.2 <u>Content</u>. Regular performance evaluations shall be conducted in writing and completed by the City Manager, the employee's department head, or the employee's supervisor. The performance of the employee with respect to each individual "essential" or "auxiliary" job duty as prescribed by the employee's written job description, and the performance of the employee relative to the positive undertaking of their job responsibilities, response to job conditions, and handling of external contacts, as per the applicable sections of their job description, shall be evaluated with the following summary ratings:

a. Not Meeting All Requirements

b. Not Current Job Requirement

c. Making Satisfactory Progress

d. Meeting All Requirements

e. Exceeding Requirements

Each summary rating, with the exception of "meeting all requirements", shall be accompanied by a written statement

describing job related performance, the specific points on which that performance falls short, matches or exceeds expected standards, and reasonable and measurable criteria and deadlines for improving or sustaining performance.

Any employee who receives a "Not Consequences. 3.2.3 Meeting All Requirements" performance rating for any two (2) "essential" job duties, or for any three (3) "auxiliary" job duties and for performance relative to "responsibilities", "conditions", or "contacts", on any two (2) consecutive evaluations, shall not receive a pay step increase as per Section 5.3 or merit pay as per Section 5.4, and may be dismissed. Any employee who receives a "Not Meeting All Requirements" rating on any three (3) of the consecutive two evaluation categories, on (2)foregoing evaluations, shall also be denied pay step or merit pay increases, and may also be dismissed. If an employee's anniversary date or yearly performance evaluation falls during a leave without pay period of thirty (30) calendar days or longer, the anniversary date and performance evaluation shall be postponed until the employee has returned to work and completed as many days of continuous employment as the length of the leave without pay period.

3.2.4 Form. Performance evaluations shall be in a form prescribed by the City Manager and approved by the City Council. The performance evaluation form shall become a part of these Rules and is included as Appendix A. The City Manager may make administrative guidelines to assist supervisors and employees in the proper application of performance evaluation standards.

#### 3.3 Promotions

3.3.1 The most senior current employee competing for an open position in the City service may be selected and promoted into that open position when the City Manager determines, after consideration of the criteria listed in Section 2.2, that the overall qualifications and abilities of outside applicants and current employees competing for an opening are equal.

#### 3.4 Transfers

3.4.1 An employee may transfer from one City position to another City position without a break in service, provided, however, that the classification and range of pay steps of the new position shall apply, and the employee shall be subject to a trial employment period as per Section 2.5. An employee's request for a transfer shall be made in writing to the employee's department head. The department head shall refer the written transfer request to the City Manager. The City Manager shall either approve or disapprove the request. Transfers will not be made unless the employee is performing satisfactorily in their current position,

and an opening exists for which the employee meets the minimum qualifications.

#### 3.5 Layoffs

3.5.1 <u>Generally</u>. Employees may be laid off whenever the City Manager or City Council determines that there is a shortage of work or funds, or that the abolishment of a position or other changes in the City's organization is in the best business interest of the City.

3.5.2 <u>Procedures</u>. Employees shall be selected for layoff based on merit and fitness. Performance evaluations may be undertaken and used as an aid to determining an employee's merit and fitness at the time of layoff. If the affected employees' merit and fitness is not an overriding factor in the City Manager's judgment, the least senior employee in the affected position shall be laid off first. Laid-off regular employees may appeal their layoff as provided in Section 3.21 or Section 3.22 of these Rules. Laid-off trial employees have no right to appeal their lay-off under Section 3.21 or Section 3.22. The City Manager shall have the discretion to determine merit and fitness for purposes of layoff.

3.5.3 <u>Notice</u>. All employees shall receive written notice of the cause(s) for the layoff. Written notice of layoff shall be delivered personally or mailed by registered, certified or other similar special mail to the employee at his or her last known address.

3.5.4 <u>Reinstatement</u>. Reinstatement of laid-off employees shall be at the discretion of the City Manager. The City has no duty to recall laid-off employees when the circumstances necessitating the reduction in the number of employees change, nor to afford the laid-off employee preferential standing in the process of recruitment and selection of new employees. Laid-off employees who are reinstated shall, however, be credited with their former length of service for the purposes of calculating seniority.

### 3.6 Outside Work

3.6.1 <u>Permission Required</u>. Full-time employees must obtain the City Manager's written approval before accepting outside employment or becoming self-employed. An employee's request for such permission shall be in writing. The City Manager shall obtain and consider the recommendations of the employee's department head before approving or disapproving such requests.

3.6.2 <u>Impact</u>. No request shall be approved unless it is demonstrated to the City Manager's satisfaction that such outside employment or self-employment will not detract from the efficiency of the employee's completion of their assigned duties, create a real or potential conflict of interest or the appearance of impropriety, or otherwise conflict with the best business interest of the City.

3.6.3 <u>Revocation</u>. Separate approval shall be obtained for each change in outside employment or self-employment. The City Manager shall have the right to revoke or suspend any previous approval given, if at any time the City Manager determines that the employee's outside employment or self-employment detracts from the efficiency of the employee's completion of their assigned duties, creates a real or potential conflict of interest or the appearance of impropriety, or otherwise conflicts with the best business interest of the City.

#### 3.7 Solicitations

3.7.1 <u>Generally</u>. During City workhours, employees may not solicit or distribute literature for any purpose in or on City property, buildings, and facilities, or at City worksites, other than for City related business. Workhours includes both the soliciting and the solicited employee's workhours. Solicitation between employees will be permitted during non-workhours such as before or after work, or during authorized meal or break periods.

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## 3.8 Political Activities

3.8.1 <u>Generally</u>. Initial or continuing employment shall not be denied on the basis of membership in, or support for, a political party, candidate, or philosophy. Except as may otherwise be allowed by the City Charter or City ordinance, any person who runs for, is elected or appointed to, or holds or has held an elective City office shall not be eligible for initial or continued employment with the City until one (1) year after the last day the prospective employee held such office.

3.8.2 <u>Prohibited Activities</u>. No employees, or elected or appointed official, shall solicit any contributions, assessments, or services on behalf of any candidate, political party, or organization from any City employee(s) during workhours. Employees shall not accept solicitations from private individuals during workhours. Any solicitation undertaken during nonwork hours shall comply with the provisions of Section 3.7.

3.8.3 <u>Political Parties</u>. Nothing contained in this Section shall affect the rights of employees to be members of, support, or otherwise participate in the activities of any

political party or organization, to vote as the employee chooses, to express the employee's opinions on political subjects or candidates, to maintain political neutrality, or to participate in nonpartisan activities of a civil, community, social, professional or other similar organization. Provided, however, that during workhours in City uniform, while in or on City property, buildings, and facilities, or at City worksites, no City employees may actively work for, or against, or attempt to influence the election or defeat of, any candidate for Mayor or Council, the recall of the Mayor or any Council member, or the election or defeat of any other political candidate or ballot measure. Violations of this Section may be subject to the sanctions authorized by these Rules.

#### 3.9 Conflicts of Interest

3.9.1 <u>Generally</u>. Employees shall not have any direct or indirect pecuniary interest in any contract, service, or work performed for the City nor shall employees profit directly or indirectly from any contract, purchase, sale or service between the City and any individual(s), partnership(s), association(s), organization(s), corporations(s), cooperative(s), or any other group of persons.

No employee shall in Prohibited Activities. 3.9.2 connection with the performance of his or her duties accept any free or preferred services, benefits or concessions from any other person or group of persons. If an employee is given or offered any or preferred services benefits or concessions under free circumstances which could be reasonably construed to create a conflict of interest or the appearance of a conflict of interest, the employee shall immediately report such activity to his or her The supervisor shall in turn inform the employee's supervisor. department head and the City Manager.

3.9.3 <u>Penalties</u>. Any employee who violates the provisions of this Section may be subject to immediate discipline, up to and including dismissal.

3.10 Employee Appearance and Conduct

3.10.1 <u>Dress and Appearance.</u> Employees shall wear appropriate attire for their position and department. The City Manager or department heads may issue rules regarding what is considered appropriate attire and appearance for the employees of specific City departments and for particular job positions.

3.10.2 <u>Personal Conduct.</u> All employees shall conduct themselves in a manner which is appropriate for an employee of the City service and conduct interactions with the general public and all other parties in a patient, courteous, accurate, and

conscientious manner. Job duties and responsibilities shall be performed in a manner that reflects positively on the City, and promotes the efficient allocation of public resources.

3.11 Employee Safety

3.11.1 <u>Safety</u>. All employees shall coordinate and cooperate with other employees and the City to create and maintain a safe work environment. Employees shall observe all safe practices governing their work. Employees shall offer safety suggestions that contribute to a safer work environment and shall use proper safety devices and protective equipment as required by their supervisor, department heads, or the City Manager. Employees shall properly maintain and keep in good repair all personal protective equipment.

#### 3.12 Injury and Illness

Employees shall report any suspected 3.12.1 Reporting. or actual on-the-job injury or occupational illness to their immediate supervisor regardless of degree of severity. Employees shall also report to their immediate supervisor, any accidents or illnesses that cause damage to public or private property or equipment before, after, or during working hours and that involve City employees, equipment, or property. Such reports shall be made as soon as possible, but in no case later than twenty-four(24) hours following such accident or the actual or suspected injury or Employees shall prepare any accident or occupational illness. incident reports requested by their supervisors. In the case of a motor vehicle accident on City property, or while the employee is involved in the performance of their duties, the City Police Department shall also be notified immediately.

3.12.2 <u>Notices</u>. Department heads shall notify the City Manager of any actual or suspected on-the-job accidents, occupational illnesses, or injuries as soon as practicable, but in no case later than one (1) regular City workday following the filing of any accident, illness, or injury report.

#### 3.13 Personnel Records

3.13.1 <u>Content</u>. Personnel records shall be maintained on all City employees and shall include, but not necessarily be limited to, the employee's initial employment application, examination materials, reports of the results of any previous employment reference checks, a list of the positions held and compensation received, performance evaluations, and special commendations or awards relating to job performance, notes regarding any disciplinary action(s) or other counseling sessions, and records regarding the payment or administration of benefits.

Personnel records shall be maintained in the office the Director of Finance and Administrative Services. All employees, including those on leave without pay status, are required to keep the City informed of their current home address at all times.

3.13.2 <u>Confidentiality</u>. An employee's personnel records are confidential, except as provided in Section 3.13.3. Only the employee, the employee's immediate supervisor, department head, and the City Manager, or other personnel authorized by the City Manager, may examine an employee's confidential personnel records. Confidential personnel records shall not be released to any unauthorized individuals except with the written consent of the employee. No documents shall be copied or removed from an employee's personnel file without the City Manager's approval, provided, however, employees have the right to copy documents from their own personnel file at any time, subject to notification of the City Manager. Authorized inspections shall take place in the presence of the City Manager or the Director of Finance.

3.13.3 <u>Public Information</u>. The following information from an employee's personnel file is available for public inspection, subject to any reasonable regulations on the time and manner of inspection that may be determined by the City Manager: Employment application(s); examination materials; position title(s); prior position(s) held by a City employee; an employee's classified or unclassified status; the dates of appointment and separation of a city employee; and the compensation authorized for a city employee.

#### 3.14 Business Travel

3.14.1 Expenses. Employees required to travel outside of the City on City business, including but not limited to meetings, conferences, conventions, or court appearances, shall be reimbursed for all reasonable expenses incurred. An employee scheduled to travel outside of the City on City business shall obtain prior approval from the City Manager as to the necessity of the trip, relevance and importance to the City's business, mode of travel, accommodations, fees and other anticipated expenses. Reimbursement for expenses shall only be for actual and reasonable expenses incurred in the course of performance of official duties as a City official. Employees shall be responsible for obtaining and submitting records verifying all individual expenses exceeding ten dollars (\$10.00).

3.14.2 <u>Transportation</u>. Transportation for official City business purposes shall generally be by public carrier or Cityowned vehicles. City-owned vehicles may be used for City business only. Subject to authorization of the City Manager, privatelyowned vehicles may be utilized. Mileage reimbursement for the use of private vehicles shall be paid at the rate of twenty-eight cents

(\$.28) per mile. Employees shall be responsible for maintaining and submitting records verifying all mileage accrued. Mileage reimbursement is considered to cover most transportation expenses, excluding vehicle storage, parking and tolls, which are fully reimbursable provided that records for all such expenses are provided.

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## 3.15 Attendance and Tardiness

3.15.1 <u>Attendance Required</u>. An employee shall be in attendance during all work hours designated by the City Manager or the employee's department head. Employees shall report to work and return from rest and meal periods, authorized leave, and holidays at scheduled times and/or dates. Attendance records shall be maintained and made part of the employees personnel record.

3.15.2 <u>Authorized Absence</u>. Any employee unable to report to work for any reason other than personal illness or injury, or any other reason authorized in Section 6.3, must obtain prior authorization for the absence from the employee's immediate supervisor. Any employee absent without prior authorization or notice to the appropriate supervisor shall be deemed to have forfeited any sick pay or other paid leave and may be disciplined.

3.15.3 Notice. Employees absent due to personal illness or injury, or any other reason authorized in Section 6.3, shall notify their immediate supervisor no later than the start of the employee's regular workshift. If the absence continues beyond the employee's first regular workday, the employee shall notify the immediate supervisor of each workday's successive absence before the start of the employee's regular workshift, unless other arrangements are made by the employee with the immediate If the employee's immediate supervisor is not supervisor. available, the employee shall notify their department head or the City Manager regarding absences. For any absence due to personal illness or injury that exceeds three (3) of the employee's regular workdays, the employee's department head or the City Manager may require written verification of the illness from a qualified health care provider, as defined per Section 1.7.34.

3.15.4 <u>Penalties</u>. Employees shall be disciplined up to and including discharge for excessive absenteeism and tardiness. The City Manager shall have the discretion to determine what constitutes excessive absenteeism and tardiness and the manner in which employees shall be disciplined. This determination may differ according to the needs of each City department or the duties and responsibilities of each job position.

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#### 3.16 Work Schedules and Rules

3.16.1 <u>Generally</u>. The City Manager or the employee's department head may establish employee work hours and schedules, and any necessary rules, regulations, and procedures, based upon the best business interest of the City and the needs of each department. Departmental rules, regulations, and procedures shall be approved by the City Manager, and are made part of these Rules by reference. Provided, however, that departmental procedures shall not nullify, modify, or run counter to these Rules.

3.16.2 Workday and Workweek. The regular City workday consists of a workshift of eight(8) consecutive work hours plus an unpaid sixty (60) minute meal period within any consecutive twentyfour (24) hour period. Saturdays, Sundays and recognized City holidays are generally not considered regular City workdays, except as otherwise established by these Rules. The regular City workweek is a period of one hundred sixty eight (158) consecutive hours that begins with the start of the first workshift after 12:01 a.m. Sunday and ends at the conclusion of the last workshift that These Rules, the City started before midnight on Saturday. Manager, or the employee's department head may establish other regular workdays or workweeks for individual employees or certain classes of employees, particularly those in City departments providing seven (7) days-a-week, twenty-four (24) hours-a-day service, and for exempt employees as per Section 5.7.5.

3.16.3 <u>Schedules</u>. Work schedules shall be established by the City Manager or the employee's department head. Employees shall work all of the hours and days assigned. Work schedules for those departments that are staffed twenty-four (24) hours a day shall be posted in advance by the department head. The City reserves the right to modify any posted work schedule whenever such modifications are in the best business interest of the City.

#### 3.17 Resignations

3.17.1 <u>Notice</u>. An employee may resign by giving their department head written notice of resignation at least ten (10) regular City workdays before the effective date of resignation. "Workdays" as used in this Section shall not include Saturdays, Sundays, and recognized City holidays. The written notice shall state the reasons the employee is resigning. The department head shall forward the resignation notice to the City Manager, and may include a written summary of the employee's current work performance and any additional information regarding the employee's reasons for resignation.

3.17.2 <u>Re-employment</u>. An employee's failure to comply with Section 3.17.1 may be cause for denying reemployment with the City and/or payment of any earned but unused vacation benefits. The City Manager may waive the ten (10) regular City workdays written notice requirement based upon the particulars of any given resignation and permit a shorter written notice period, or may permit a verbal notice.

# 3.18 Physical Examinations

3.18.1 An employee may be required by the City Manager to submit to an examination by a qualified health care provider, as defined per Section 1.7.34, at any time, at City expense, for the purpose of determining the employee's current and continuing ability to perform all the duties and responsibilities of the employee's current position. The qualified health care provider shall send a written report of the results of the examination to the City Manager. A qualified health care provider's opinion that the employee is currently unable to perform all the duties and responsibilities of the employee's position, shall result in the employee being placed on leave without pay status, unless some other reasonable accommodation can be made. The employee's ability to return to work shall be determined by the procedures set out in Section 6.6.

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# 3.19 Disciplinary Actions

3.19.1 Oral Warnings. Whenever an employee's attitude, work habits or personal conduct falls to a level unacceptable to the employee's supervisor, department head, or the City Manager, or whenever an employee's work performance is evaluated as not meeting all requirements, or whenever an employee engages in an action or behavior as per Section 3.20.2 the employee generally should be informed of the unacceptable behavior or unsatisfactory performance and the means to correct the situation. Provided, however, if the seriousness or circumstances of a specific incident or the whole pattern of the employee's past performance and conduct, justifies more severe disciplinary action in the first instance, other disciplinary actions specified in this Section, up to and including dismissal, may be utilized. A written note documenting the oral warning shall be placed in the employee's personnel file.

3.19.2 <u>Written Warnings</u>. If appropriate and justified, an employee who has received an oral warning may be given a reasonable time for improvement before further disciplinary action is taken. If the oral warning does not result in the expected improvement, or other aspects of the employee's job performance, attitude, work habits or personal conduct fall to or remain at unacceptable levels, or where more severe initial action is warranted in the first instance, the employee shall receive a

written warning, unless more severe disciplinary action is taken pursuant to section 3.19.3. This written warning shall detail the employee's unacceptable behavior and the means to correct the situation. A copy of this written warning shall be provided to the employee and placed in the employee's personnel file. In the case of unsatisfactory job performance the written warning may take the form of a special job performance evaluation, conducted as per Section 3.2.

3.19.3 Additional Actions. If an oral or written warning has not resulted in the expected improvement, or the seriousness of a specific incident or the whole pattern of the employee's past performance and conduct justifies the imposition of more severe disciplinary action in the first instance, an employee may be suspended without pay, demoted, or placed on disciplinary probation based on a written recommendation by the employee's department head and a subsequent review by the City Manager. Both the written recommendation and a written statement of the action taken, if any, the reasons justifying the action, and the consequences of repeating or engaging in further or other unacceptable behavior shall be provided to the employee, and copies shall be placed in the employee's personnel file. Both written statements shall be delivered personally to the employee by the applicable department head or the City Manager or mailed by registered, certified or other special mail to the employee's last known address. Once a final action is taken, the written recommendation shall be removed from the employee's personnel file.

3.19.4 <u>Disciplinary Probation</u>. Any disciplinary probation recommended pursuant to this Section shall be preceded by a review by the City Manager of the circumstances leading up to the recommended disciplinary probation. When the investigation is completed and a decision is made as to disciplinary action, the employee shall be informed in writing of the action, if any. Any disciplinary probation imposed under these Rules may be for any period of time up to and including one-hundred and eighty-three (183) days. During the disciplinary probation period, the employee must show the required improvement necessary to remain in the City service. If the employee fails to correct their performance, or repeats the unacceptable conduct during the disciplinary probation period, the employee may be dismissed.

3.19.5 <u>Demotion and Suspension Without Pay</u>. Any demotion or suspension without pay recommended pursuant to this Section shall be preceded by a review by the City Manager of the circumstances leading up to the recommended demotion or suspension. When the investigation is completed and a decision is made as to disciplinary action, the employee shall be informed in writing of the action, if any. If the investigation indicates suspension as the appropriate disciplinary action, the discipline shall be

imposed and the employee shall not be paid for the time spent on suspension. Any suspension without pay pursuant to this Section shall not exceed thirty (30) days. If the nature of the action indicates more than thirty (30) days is appropriate, alternative discipline such as demotion or dismissal shall be considered.

#### 3.20 Dismissal

3.20.1 <u>Generally</u>. Based on the written recommendation of the applicable department head, the City Manager may dismiss an employee if previous disciplinary actions have not resulted in the expected improvement. Based on the written recommendation of the applicable department head, the City Manager may also dismiss an employee without previous warning or discipline based on the seriousness or circumstances of a specific incident, or when the whole pattern of an employee's past performance and conduct justifies the imposition of more severe disciplinary action in the first instance.

3.20.2 <u>Criteria</u>. Reasons for dismissal or other disciplinary action include, but are not limited to:

- a. Damage, destruction, unauthorized use, or misuse of public property;
- Unsatisfactory, incompetent, inefficient, or negligent performance of assigned duties;
- c. Insubordination, profanity, or displaying an ungovernable or bad temper;
- d. Conviction of a felony or misdemeanor;
- e. Off-duty misconduct which reflects unfavorably upon the employee's suitability for public employment;
- f. Excessive absenteeism or tardiness, unauthorized absences, or failure to return from a leave without pay on or before the designated date;
- q. Abuse of leave privileges;
- h. Real or perceived conflicts of interest, or conduct which creates the appearance of impropriety;

- Acceptance of any valuable consideration given in the expectation of influencing the employee in the performance of the employee's duties;
- j. Untruthfulness, dishonesty, or falsification of records, including misrepresentation of qualifications for employment;
- k. Use of the employee's position for personal advantage;
- Insubordinate, uncivil, discourteous or disrespectful behavior towards co-workers, supervisors, or the public;
- m. Failure to observe these Rules, work rules established as per-these Rules, or other City administrative rules;
- n. Willfully disobeying the lawful orders of a supervisor, department head, the City Manager or other authorized City Official.
- Use of alcohol or controlled substances on the job, or working under the influence of such substances.
- p. Sexual harassment of other City employees, or any other form of harassment prohibited by law.

3.20.3 <u>Dismissal Notice</u>. All employees shall be given prior written notice of intended dismissal including notice of the date when the action will become effective. A copy shall be placed in the employee's personnel file. The written notice shall be delivered personally to the employee when practicable, or mailed by registered, certified or other similar special mail to the employee's last known address. The notice shall include a statement of the reasons for the dismissal and cite those portions of these Rules that have been violated. The notice shall also inform the employee of his or her rights of appeal under these Rules.

3.20.4 <u>Pre-termination Hearing</u>. In a case of dismissals, the written notice shall inform the employee that the employee may request a pre-termination hearing and written decision by the City Manager. If the employee requests such a pre-termination hearing within two (2) regular City workdays of the notice of intended dismissal, the City Manager shall give the employee an opportunity

to refute any of the charges or reasons stated for the proposed dismissal at an informal hearing for that purpose. The pretermination hearing shall be held, if practicable, within two (2) regular City workdays of receipt of the request for a pretermination hearing, or at such other date as soon thereafter as the City Manager may set, provided that no termination shall be effective until after the requested pre-termination hearing with the City Manager has been held and the City Manager's written In the case of pre-termination hearings, decision has been made. the termination date set forth in the notice of intended dismissal shall be deemed extended to the day following the date the City Manager's written decision is made. The hearing need not be an evidentiary hearing, but shall afford the employee an opportunity to respond to the charges or reasons given for the employee's The City Manager may uphold, modify or reverse the dismissal. dismissal action. Exercising the pre-termination option shall not result in the loss of any other appeal rights afforded regular employees by Section 3.21 or 3.22 of these Rules. Trial employees, as per Section 2.5, shall also be given written notice of dismissal but may receive a pre-termination hearing at the discretion of the City Manager. Dismissed trial employees have no rights to appeal under Section 3.21 or Section 3.22.

# 3.21 Grievances and Appeals

3.21.1 Generally. A regular employee in the classified service may, as set forth in Sections 3.20, 3.21, and 3.22 of these appeal any warning, suspension without pay, lay off, Rules, demotion, disciplinary probation or dismissal, or grieve any alleged violation of these Rules within five (5) regular City workdays after the effective date of the disciplinary action, or of the occurrence giving rise to the grievance. If an employee fails to appeal such disciplinary action within five (5) regular City workdays after the effective date, the employee will be deemed to have waived any appeal of such rights under these Rules, except as provided in Section 3.20.4. Alternatively the regular employee may elect to appeal any warning, suspension without pay, lay off, demotion, disciplinary probation, or dismissal, or grieve any alleged violation of these Rules directly to the City Personnel Board as per Section 3.22. If such employee files a grievance or appeal to the Personnel Board, the employee shall be deemed to have walved voluntarily any other grievance or appeal rights under Sections 3.19, 3.20, and 3.21 that have not previously been "Workdays" as used in Section 3.21 shall not include exercised. Saturdays, Sundays, or recognized City holidays.

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3.21.2 Exceptions. An appeal by a regular employee of a warning, suspension without pay, layoff, demotion, disciplinary probation or dismissal, shall not forestall the effects of any disciplinary action, except for dismissals as per Section 3.20.4.

Provided, however, should the disciplinary action be reversed or modified on appeal, the employee generally will be returned to his or her position, be paid for any lost pay and have all other benefits restored retroactively to the date of disciplinary action, unless the appeal decision specifies otherwise. To the greatest extent practicable and when the best business interests of the City will not be harmed, the City Manager or department head may set the effective date of any disciplinary action, except for dismissal, to commence no less than five (5) regular City workdays from the date of the written notice of the disciplinary action. In the case of a grievance by an employee of an alleged violation of these Rules, the employee may elect to skip any step(s) in the procedure set forth in Section 3.21.5 if the grievance is against the City official specified to hear the grievance. The employee's decision to skip any step in the grievance procedure shall be submitted in writing.

3.21.3 <u>Applicability</u>. The grievance and appeal procedure applies to all regular employees in the classified service. Employees shall exhaust all City grievance and appeal procedures before availing themselves of other methods of dispute resolution, including but not limited to, any federal, state, or local tribunal or court. Trial employees, as per Section 2.5, do not have the right to grieve or appeal under Section 3.21.

3.21.4 <u>Waiver</u>. If an employee fails to process any grievance or appeal within the time limits specified in these Rules and the time limits are not waived by the City, the employee's grievance or appeal will be deemed waived and such failure shall constitute a bar to any further appeal. If the City fails to answer a grievance or appeal at any step, the employee's grievance or appeal shall automatically progress to the next step and shall not be deemed waived. Nothing in this Section shall be construed to prevent the settlement of any grievance or appeal by mutual agreement of the parties at any time.

3.21.5 <u>Procedure</u>. Except as otherwise provided in these Rules, the following steps shall be followed in submitting and processing a grievance of an alleged violation of these Rules, or an appeal of a disciplinary action or dismissal. All parties to a grievance or appeal shall endeavor, whenever practicable, to process their actions within fewer regular City workdays than specified by this Section.

a. <u>Step I:</u> <u>Step I:</u> Any employee(s) shall first present any grievance or appeal to their immediate supervisor within five (5) regular City workdays after the grievance or appealed action arose. The supervisor and the affected employee(s) shall meet to discuss the

grievance or appeal and attempt to resolve the issue within five (5) regular City work days of the date the grievance or appeal was presented to the immediate supervisor. The supervisor shall inform the employee(s) of the decision on the appeal or grievance within this five (5) day period. The supervisor's decision may be given verbally or in writing.

b. Step II:

If the grievance or appeal is not resolved at Step I, the affected employee(s) shall reduce the grievance or appeal to writing and submit the issue to their department head within five (5) regular City workdays after the decision of their immediate supervisor is given. The written grievance or appeal shall contain a description of the alleged problem(s), the occurrence(s), the date(s) of alleged corrective actions(s) desired, and a summary of what occurred during Step I of the grievance or appeal procedure. A meeting between the department head and the affected employee(s) shall be held within five (5) regular City workdays of the receipt of the written grievance or appeal. The department head shall respond to the employee(s), within five (5) regular City workdays of the meeting, with a written decision on the appeal or grievance.

If the grievance or appeal is not resolved at c. Step III: Step II, the affected employee(s) may, within five (5) regular City workdays of receipt of head's written decision, department the present a written grievance or appeal to the pertinent with all Manager, along City information records and correspondence, accumulated to date. For the purpose of resolving the grievance or appeal, the City affected the shall meet with Manager employee(s) and the department head within five (5) regular City workdays after receipt of the grievance or appeal. The City Manager shall respond with a written decision on the appeal or grievance to the employee(s), within five (5) regular City workdays of the meeting. The decision of the City Manager shall be final, except as otherwise provided by Section 3.22 of these Rules.

#### 3.22 Personnel Board.

3.22.1 <u>Membership</u>. The City of Sherwood Personnel Board shall consist of three (3) members appointed by the Council for maximum terms of three (3) years. The Board need not be a standing committee of the City, and may be appointed on an "as needed" basis for terms of briefer duration. The City Council may choose to act in part or whole as the Personnel Board, if sufficient members cannot be appointed. Board members must reside within the corporate City limits and may not concurrently be members of the Council or any other City board or commission. Board members shall receive no compensation for their services, but shall be reimbursed for duly authorized expenses. A Board member may be removed by the Council for misconduct or non-performance of duty. Any vacancy shall be filled by the Council for the unexpired term of the predecessor in office.

The Board shall, at its first meeting in each odd-numbered year, elect a chair and vice-chair who shall be voting members, and who shall hold office at the pleasure of the Board. Accurate records of all Board proceedings shall be kept by the City, and maintained on file in the City Recorder's Office. A majority of Board members shall constitute a quorum. A majority vote of those members, not less than a quorum, present at an open meeting of the Board shall be necessary to legally act on any matter before the Board. The Board may make and alter rules of procedure consistent with the laws of the State of Oregon, the City Charter, and City ordinances. The Board shall meet in response to any grievance or appeal duly filed as per these Rules.

Board members shall not participate in any Board proceeding or action in which they hold a direct or substantial financial interest, or when such interest is held by a member's immediate family. Any actual or potential interest shall be disclosed at the meeting of the Board where the action is being taken. Board members shall disclose any pre-hearing or ex-parte contact with employees or any of the parties to an appeal or grievance before the Board. A Board member shall be disqualified when the impartiality of any member has been compromised by pre-hearing or ex-parte contact or a conflict of interest.

3.22.2 <u>Authority</u>. The Personnel Board shall hear grievances and appeals by regular employees in the classified service regarding their suspension, layoff, demotion, dismissal or any other grievance as per these Rules. Any such grievance or appeal shall be filed in writing with the City Recorder within ten (1) regular City workdays after the employee received the written notice of suspension, layoff, demotion or dismissal, of the occurrence giving rise to the grievance, or of the completion of a grievance and appeal procedure as per Section 3.20 or Section 3.21.

Employees who fail to file their notices of appeal as required by these Rules shall be deemed to have waived any right of appeal under this Section. "Workdays" as used in Section 3.22 shall not include Saturdays, Sundays, or recognized City holidays. Trial employees, as per Section 2.5, do not have the right to grieve or appeal under Section 3.22.

3.22.3 <u>Notice</u>. As soon as practicable after the notice of grievance or appeal is filed, the Personnel Board shall meet and consider the employee's grievance or appeal. The Board shall provide written notice to the employee, the employee's representative(s), and the City Manager, as to the date, time, and place of the hearing.

3.22.4 Hearing. The Personnel Board shall hold a hearing on the employee's grievance or appeal The employee, City employees and any other interested persons may give testimony at authorized employee, or her The his hearing. the City's authorized City, and the representative(s), the representative(s), may examine and cross-examine any witness with respect to the facts which are material and relevant to the issues involved. The Personnel Board shall be responsible for the conduct of the hearing and may determine the order of the presentation of evidence, request the presence of witnesses, and examine or crossexamine any interested party and/or witness. All testimony taken at the hearing shall be under oath. The Personnel Board shall receive any evidence logically tending to prove or disprove a fact at issue, irrespective of the common law rules of evidence, but no decision or findings shall be based exclusively on hearsay Whenever any evidence is considered by the Personnel evidence. Board to be unnecessarily cumulative in effect, or not likely to prove or disprove a fact in issue, such evidence may be excluded.

3.22.5 <u>Findings and Decision.</u> Within ten (10) regular City workdays of the grievance or appeal hearing, the Personnel Board shall issue a written notice of decision upholding, modifying, or reversing the appealed disciplinary action, or making a determination of the validity of the grievance. The Board's report shall cite specific findings of fact supporting their decision, give specific directions as to any conditions or remedies attached to their decision and set an effective date. The written notice of decision shall be provided the employee, the employee's representative(s) and the City Manager.

#### ARTICLE 4

#### CLASSIFICATION PLAN

#### 4.1 Coverage.

4.1.1 <u>Applicability</u>. All offices and positions in the City service shall be assigned to the classified or unclassified service. Unless specifically provided otherwise, these Rules shall apply only to employees in the classified service.

4.1.2 <u>Unclassified Service</u>. The unclassified service shall include the following positions: The Mayor, Council Members, Municipal Judge(s), the City Manager, members of boards, commissions, and other plural authorities, all other personnel appointed, elected, approved, or confirmed by the City Council, all personnel who serve without compensation, and all temporary parttime or volunteer personnel.

4.1.3 <u>Classified Service</u>. The classified service shall include those positions which are not specifically included in the unclassified service, as per Section 4.1.2.

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#### 4.2 Creation

4.2.1 <u>Generally</u> The City Manager shall annually prepare and submit a classification plan to the City Council for approval. The classification plan shall become a part of these Rules, and is summarized in Appendix C, Table I.

4.2.2 <u>Classes</u>. Positions shall be grouped into classes based on similarity in established duties, responsibilities, and entrance qualifications. No person shall be appointed to or employed in a position that has not been included in the classification plan, except for temporary part-time positions authorized by the City Council. Each class of positions shall be given a class title which may take the form of a number.

4.2.3 <u>Class Specifications</u>. Class specifications in the form of a job description(s), shall be prepared for each position. Job descriptions shall become a part of these Rules and be included in Appendix D. Each specification shall include, but need not be limited to, the following information: the position title, a general statement of duties and responsibilities, a brief description of job conditions, and any entry level education, experience, licenses, or other relevant skills that must be possessed by any person to be considered for a position. Job descriptions shall be updated no less than annually to reflect

accurately any changes to the duties, responsibilities, entrance gualifications, and other particulars of a position.

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#### 4.3 Purpose

4.3.1 The classification plan is to be used as a guide for recruiting and selecting applicants for employment, determining lines of promotion or demotion, developing employee training programs, determining the pay rate for various types of work, determining personnel costs and departmental budgets, and as a uniform way of referring to positions in the City service that is understood by all City employees and the general public.

#### 4.4 Administration

4.4.1 Responsibility. The City Manager is responsible for maintaining the classification plan and ensuring that the plan reflects the current duties, responsibilities and qualifications of all classified positions in the City service. When new positions are created, the City Manager shall review the position's duties, responsibilities and qualifications and make recommendations to the classifications or reappropriate Council for any Citv classifications of positions, as provided in Section 4.2. Whenever there are material changes in the duties, responsibilities and qualifications of current positions, the City Manager shall review the changes and shall recommend any necessary and appropriate changes in the classification plan. The City Manager shall also periodically review the entire classification plan and recommend any changes in the assignment of positions to classes, job any other appropriate changes to the descriptions, or classification plan.

4.4.2 New Positions. Whenever a new position is created or the duties of an existing position materially change, department heads shall provide the City Manager with a written, comprehensive the duties, describing in detail description(s), job responsibilities and qualifications of the affected positions assigned to the class. The City Manager shall investigate the suggested or actual duties, responsibilities and qualifications, and recommend to the City Council whatever action may be appropriate or necessary to accurately maintain the classification plan.

4.4.3 <u>Incumbents</u>. Incumbent employees who consider their position improperly classified may submit a request for consideration for reclassification in writing to their immediate supervisor. The immediate supervisor shall review the request with the department head. If the department head finds that the position's duties, responsibilities or qualifications have changed materially so that the position's classification is inappropriate,

recommendation as to department head shall make a the reclassification to the City Manager. If the department head finds reclassification is not appropriate, the department head shall inform the employee in writing of this decision and the reasons for In those cases where the department head has the decision. recommended reclassification to the City Manager, the City Manager shall review this recommendation and make the final recommendation regarding granting or denying the Council the City to reclassification request.

4.4.4 Appointment. When a position is reclassified from one class to a higher or lower class, the method of filling the position shall generally be in accordance with Sections 2.1, 2.2, 2.3, 3.1, 3.3 and 3.4. Provided, however, whenever the reclassification would result in a demotion of an incumbent employee, the incumbent employee may be appointed to the reclassified position, upon the recommendation of the department head and approval by the City Manager. And provided further, however, that whenever the reclassification is a result of the employee's diligent and appropriate assumption of difficult and additional duties and responsibilities, so that the position warrants a higher classification, the department head may recommend to the City Manager that the incumbent be appointed to the reclassified position without examination. The City Manager shall consider the department head's recommendation and make the final decision regarding how such a reclassified position shall be filled.
#### ARTICLE 5

#### COMPENSATION PLAN

#### 5.1 Creation and Coverage

5.1.1 <u>Generally</u>. The City Manager shall develop a compensation plan consisting of ranges of pay steps assigned to classes of positions. Each range of pay assigned to a class shall consist of one (1) minimum pay step, three (3) intermediate pay steps, and one (1) maximum pay step. The compensation plan shall also include merit pay provisions. Each class of positions shall be assigned a range of pay steps. Pay steps shall increase two and one-half percent (2 1/2%) between each step. There shall be a minimum three percent (3%) difference between the maximum and minimum steps of any two (2) consecutive class of positions. This compensation plan and any subsequent changes shall become a part of these Rules and be included and summarized in Appendix B, Table II.

Pay Steps. Pay steps for each class shall be 5.1.2 coordinated based upon the range of pay steps for other classes, the requisite duties, responsibilities, and entry level qualifications of positions in each class, the rates of pay for similar work in the public and private sector, cost of living data, suggestions from department heads and other employees, fringe benefits, the City's financial policies and position, or any other relevant considerations. Nothing contained in these Rules, the compensation plan, or the City's past practices or customs shall prevent the City from reducing its work force, laying off, promoting, demoting, reclassifying or dismissing employees or otherwise managing and directing the operation of City government in the best business interest of the City.

5.1.3 <u>Applicability</u>. The provisions of the compensation plan shall be applicable to all employees whose positions are listed in the classification plan.

5.1.4 <u>New Salary Schedule Adopted</u>. Effective July 1, 1994, the City adopted a new salary schedule, attached hereto as Appendix B, Tables I and II. Reclassifications and grade changes are specific to existing employees in the City service, as per Appendix E. Notwithstanding any language to the contrary in Article 5 of these Rules, the letters in Appendix F shall control compensation for the employees listed.

5.2. Maintenance

5.2.1 <u>Responsibility</u>. The compensation plan is intended to provide appropriate and equitable compensation for all positions

in the classification plan, taking into consideration those factors listed in Section 5.1.2. The City Manager shall annually study all factors affecting the level of compensation paid City employees, and shall recommend appropriate adjustments to the City Council.

5.2.2 <u>Amendment.</u> The use of pay steps and merit pay is intended to provide administrative flexibility in recognizing individual differences among incumbents appointed to positions in the same class and to provide an incentive for employees to advance and improve their performance. The City Council may approve the raising or lowering of the range of pay steps for any or all classifications when deemed in the best business interest of the City.

# 5.3 Within-the-Range Pay Increases

5.3.1 <u>Minimum Rate</u>. The minimum pay step established for a class is the normal hiring rate, except in cases where the background of a new employee, or other factors, warrant appointment at a higher step. Appointments above the minimum pay set for a class shall be approved by the City Manager, based on a consideration of whether the applicant's current qualifications are in excess of the entry level qualifications required for the class, whether there is a shortage of qualified applicants available at the minimum pay step, whether, qualified applicants decline employment at the minimum pay step, or other factors in the best business interests of the City.

5.3.2 Advancement. Advancement to successive pay steps for a class of positions shall be based on an employee's efficient and of the duties performance satisfactory and fully responsibilities of their position. The maximum pay step is considered the full pay rate for an incumbent who is meeting all the requirements of his or her duties. Advancement to the next successive pay step shall be based solely on merit and performance, not on an employee's longevity or seniority. Advancement is not automatic.

5.3.3 <u>Timing</u>. An employee may be considered for advancement to a higher pay step on his or her yearly anniversary date of employment. Provided, however, that trial employees may be considered for advancement to a higher pay step upon successful completion of the trial employment period as provided in Section 2.5. The anniversary date of employment shall be adjusted for employees on leave without pay status as provided in Section 6.6.6. Normally an employee shall only be advanced to the next successive pay step for their class of positions. Provided, however, that the City Manager may advance an employee to a higher step upon his or her anniversary date of employment based on a determination that the performance of the employee has consistently exceeded the

normal requirements of their position, and that such advancement would be in the best business interest of the City.

5.4 Merit Pay

5.4.1 <u>Eligibility</u>. All regular employees shall be eligible for a merit pay award on their first anniversary date following advancement to the maximum pay step for their class of positions, and on each successive anniversary date, provided the employee remains at the maximum step for their class of positions. Different merit pay plans shall be in effect for non-exempt classified employees, as per Section 1.7.25, and exempt employees, as per Section 1.7.18 and 5.7.5.

Eligible non-exempt Non-Exempt Employees. 5.4.2 employees, as per Section 5.4.1, shall receive a merit pay award in increments equal to two percent (2%) of base salary for the employment year being evaluated, excluding overtime, shift differential, previous merit pay and other pay additions, for each "exceeding requirements" rating received on their annual performance evaluation for "essential" job duties, and one percent (1%) for each "exceeding requirements" rating received for "auxiliary" job duties or for their performance relative to "job responsibilities", "job conditions", or "external contacts", to a maximum of ten percent (10%). Provided, however, that to be eligible for merit pay all other rated factors on an employee's annual performance evaluation shall not fall below "meeting all requirements".

5.4.3 Exempt Employees. Eligible exempt employees, as per Section 5.4.1, shall receive a merit pay award in increments equal to three percent (3%) of base salary for the employment year being evaluated, excluding overtime, shift differential, previous merit pay and other pay additions, for each "exceeding requirements" rating received on their annual performance evaluation for "essential" job duties, and two percent (2%) for each "exceeding requirements" rating received for "auxiliary" job duties or for their performance relative to "job responsibilities", "job conditions", or "external contacts", to a maximum of ten percent (10%). Provided, however, that to be eligible for merit pay all other rated factors on an employees annual performance evaluation shall not fall below "meeting all requirements".

5.4.4 <u>Payment</u>. The total merit pay award shall be paid as a lump sum at the time of the first regular payday following approval of award by the City Manager, or in four (4) equal quarterly increments at the employee's option, provided however that merit pay shall be paid out in full within the same fiscal year in which it is awarded.

5.4.5 <u>Approvals</u>. All merit pay awards shall be approved by the City Manager, who shall determine that the performance evaluation was fair and accurate; consistent with the general standards of job performance and conduct applied to other positions in the City service; and that adequate funding exists for an ongoing merit pay program. The City Manager has the discretion to deny or reduce any merit pay award.

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5.5 Pay Steps on Promotion, Demotion or Transfer.

5.5.1 <u>Promotion</u>. When an employee is promoted, the employee's pay step in the new position shall be at least a five percent (5%) increase from the pay step from which the employee was promoted. The anniversary date of an employee who is promoted shall be adjusted so that it falls one (1) year from the effective date of the promotion.

5.5.2 Demotion. When an employee is demoted pursuant to Section 3.19.3, the employee's pay step in the new position shall be the pay step of their new class of positions which is the smallest decrease from the pay step from which the employee was demoted. If the employee was demoted, but not pursuant to Section 3.20.3, the employee's pay step in the new position shall be any appropriate pay step in their new class of positions that is less than the pay step from which the 'employee was demoted. In either the demoted employee's department head shall make a case, recommendation to the City Manager as to an appropriate pay step and the City Manager shall review and approve the recommended lower pay step or determine what is a more appropriate pay step. The anniversary date of an employee who is demoted shall be adjusted so that it fails one (1) year from the effective date of the demotion.

5.5.3 <u>Transfer</u>. When an employee transfers from one position to another in the same class of positions, the employee shall continue to be paid at the same pay step and the employee's anniversary date shall not be adjusted.

#### 5.6 Pay Periods

5.6.1 <u>Workday and Workweek</u>. The regular City workday consists of a workshift of eight (8) consecutive work hours plus an unpaid sixty (60) minute meal period within any consecutive twentyfour (24) hour period. Saturdays, Sundays and recognized City holidays are generally not considered regular City workdays, except as otherwise established by these Rules. The regular City workweek is a period of one hundred sixty eight (168) consecutive hours that begins with the start of the first workshift after 12:01 a.m. Sunday and ends at the conclusion of the last workshift that started before midnight on Saturday. These Rules or the City Manager may establish other regular workdays or workweeks for

individual employees or certain classes of employees, particularly those in City departments providing seven (7) days-a-week, twentyfour (24) hours-a-day service, and for exempt employees as per Section 5.7.5.

5.6.2 Pay Day. Employees will be paid once a month on the last day of each month, provided, however, that a draw of up to thirty percent (30%) of gross monthly salary may be requested for payment on the fifteenth (15) day of each month. When the normal payday or drawday falls on a Saturday, Sunday, or recognized City holiday, employees shall be paid on the last regular City workday preceding that Saturday, Sunday, or holiday.

5.6.3 <u>Advances</u>. Employees may request payroll advances when the normal payday or drawday falls during any authorized leave, or in other circumstances as may be authorized by the City Manager. Payroll advances may not exceed ninety percent (90%) of the employee's normal net pay scheduled for that payday or drawday.

5.6.4 <u>Shift Differential</u>. Non-exempt classified employees, whose regular, scheduled workshift consists of eight (8) hours between the hours of 3 p.m. and 7 a.m. shall receive additional compensation at the rate of thirty cents (\$.30) per hour. Any overtime accrued by such employees shall be compensated for at the regular rate of pay for positions.

## 5.7 Overtime

5.7.1 <u>Generally</u>. All employees, except as exempted by Sections 5.7.4 and 5.7.5, will be compensated for hours worked outside of their regular workday or workweek. The regular workshift for such non-exempt employees consists of eight (8) working hours within a given workday, as defined by Section 5.6.1. The regular workweek for such non-exempt employees consists of forty (40) working hours within a given workweek, as defined by Section 5.6.1. No employee may refuse to work scheduled overtime, overtime necessitated by emergencies, overtime necessitated by staff shortages, or any other reasonable requirement for overtime work that is in the best business interest of the City.

5.7.2 <u>Compensation</u>. All authorized overtime work by employees, except as exempted by Section 5.7.4 and 5.7.5, shall be compensated for with time off in lieu of pay, at the rate of one and one-half (1-1/2) hours for each hour of employment worked in excess of the employees regular eight (8) hour workday or forty (40) hour workweek, up to an accrual of forty (40) hours. Such non-exempt employees shall receive cash payment for all overtime accumulated in excess of forty (40) hours, and shall be paid for all unused compensatory time-off upon resignation, layoff, or dismissal. Such excess or unused compensatory overtime shall be

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paid at the employee's regular rate of pay. By reason of executing the Employee Certification of Receipt of these Rules, the employee agrees to these overtime compensation policies.

Public Works. All employees in the Public Works 5.7.3 Department, except as exempted by Section 5.7.5, shall be responsible for serving emergency standby duty, as scheduled by their supervisor or department head. During the employee's regular workday or workweek, no additional compensation shall be due for standby duty, except for actual overtime hours worked as specified On Saturdays, Sundays and recognized City in Section 5.7.1. holidays that are not part of the employees regular workday or workweek, non-exempt employees shall accrue four (4) hours of compensatory time off for every full twenty-four (24) hour standby shift served. Provided, however, that if the employee is called to active duty, compensation shall be provided as specified in Section 5.7.2, in addition to standby compensatory time-off.

5.7.4 Exceptions. Except as otherwise provided herein, exempt classified employees, as specified by Section 5.7.5, are not eligible to receive overtime pay for any hours worked in excess of forty (40) hours in one (1) regular City workweek, as such employees receive a salary which is considered to be adequate cash compensation for all hours worked.

Provided, however, that as a result of conditions which involve hours of work in excess of forty (40) hours in one (1) regular City workweek, or work on any Saturday or Sunday that is not a regularly scheduled workday, an exempt classified employee shall receive compensatory time-off at the rate of one and one-half (1-1/2) hours for each hour worked, up to a maximum accrual of forty (40) hours of compensatory time-off. The City Manager has the discretion to permit short periods of time off for such exempt classified employees for the purpose of attending to personal or civic matters, without loss in salary or requiring the use of other leave benefits. Pay for work on recognized City holidays shall be governed by Section 6.1.5.

5.7.5 <u>Exempt Positions</u>. For purposes of these Rules, exempt classified employees include those persons employed in an administrative, professional or executive position, as defined by the Fair Labor Standards Act of 1985 or succeeding legislation. Present exempt classified positions in the City service include the Chief of Police, Director of Finance, City Engineer, Librarian and Planning Director. The Librarian and Planning Director shall be deemed exempt classified employees as of January 1, 1995. Other positions may be declared exempt when added to the City service or as duties and responsibilities of existing positions are modified.

### ARTICLE 6

## EMPLOYEE BENEFITS

#### 6.1 Holidays.

6.1.1 <u>When Observed.</u> The City shall observe the following holidays on the dates indicated:

a. New Years Day	January 1
b. President's Day	Third Monday in February
c. Memorial Day	Last Monday in May
d. Independence Day	July 4
e. Labor Day	First Monday in September
f. Veteran's Day	November 11
g. Thanksgiving Day	Fourth Thursday in November
h. Christmas Day	December 25

6.1.2 <u>Exceptions</u>. If a holiday falls on a Sunday, the following Monday shall be observed as the holiday. If a holiday falls on a Saturday, the preceding Friday shall be observed as the holiday.

6.1.3 <u>Floating Holiday.</u> In addition to the holidays listed in Section 6.1.1, regular full-time employees shall receive one (1) floating holiday per calendar year in recognition of the national observation of the birthday of Martin Luther King. Floating holidays must be scheduled with a minimum of ten (10) regular City workdays advance written approval by the employee's immediate supervisor or department head. Floating holidays not used within the calendar year are lost and cannot be carried over for use in subsequent calendar years. Upon termination an employee shall not receive pay for an unused floating holiday.

6.1.4 <u>Holiday Pay.</u> Full-time employees who do not work on a holiday shall receive eight (8) hours holiday pay at their regular rate of pay, provided they have worked their last scheduled workday before and their first scheduled workday after the holiday. Part-time employees regularly working twenty (20) hours or more a week who do not work on a holiday that is their regularly scheduled workday shall receive a portion of the eight (8) hours holiday pay

at their regular rate of pay equivalent to the percentage of their hours worked to a full forty (40) hour work week, provided they have worked their last scheduled workday before and their last scheduled workday after the holiday. All other part-time and temporary employees do not receive holiday pay, provided however that when in the best business interest of the City, part-time employees may be offered the opportunity to work a substitute workday. Employees who are on leave without pay are not entitled to receive holiday pay. An unexcused absence from scheduled work on a holiday will result in loss of holiday pay for that holiday.

6.1.5 <u>Exchange Holidays.</u> All classified employees who work on a holiday for which an exchange holiday is not taken within thirty (30) calendar days shall be paid for the first eight (8) hours worked on the holiday at the rate of two (2) time the employee's regular rate of pay, provided however, that part-time and temporary employees who work on a holiday shall be paid for all hours actually worked at their usual rate of pay.

6.1.6 <u>Leave Provisions.</u> If a holiday falls during a period of a full-time employee's approved vacation or sick leave, the employee shall receive holiday pay and the absence shall not be charged against the employee's accumulated vacation or sick leave benefits.

6.1.7 <u>Religious Holidays</u>. Regular employees who practice a religious faith observing holidays not listed in Section 6.1.1, may request leave on said holiday. All such requests shall be made in writing to the City Manager. Upon verification of the belief and holiday, the holiday may be granted, provided that it is in the best business interest of the City. Religious holidays shall be off-set as unused holiday benefits as per Section 6.1.1, as vacation leave, or as leave without pay. All religious holiday leave shall be approved in writing by the City Manager setting out the terms, conditions, and length of said leave.

6.2. Vacations.

6.2.1 <u>Rate of Accrual</u>. Vacation benefits are determined by a regular employee's length of continuous service with the City. Full-time employees with one (1) year or less of service shall be granted ten (10) workdays of vacation with pay and subsequently shall receive ten (10) workdays plus one-half (1/2) workday of vacation with pay for each additional year of service. Part-time employees shall receive and accrue vacation benefits at one-half (1/2) the rate of full time employees.

6.2.2 <u>Exceptions</u>. Employees earn but cannot use vacation benefits until they have successfully completed their trial

employment period. Temporary employees do not earn vacation benefits. Transfers of employees within the City service shall not cause a break in an employee's years of continuous service for the purpose of computing the amount of vacation benefits earned. Employees do not earn vacation benefits during a leave without pay.

6.2.3. <u>Rate of Pay</u>. Vacation pay is determined by the regular employee's regular rate of pay at the time the vacation benefits are used. Vacation pay shall be the amount the regular employee would have earned had the employee worked a regular schedule during the vacation period.

6.2.4 <u>Carry-Overs</u>. Vacation benefits not used during the employee's anniversary year in which the benefits are earned may be carried over, but must be used in the succeeding anniversary year. Provided, however, that an employee may not accrue more than thirty (30) workdays of vacation leave at the end of any calendar year without the written approval of the City-Manager. The City Manager may approve accruals and carry-overs of more than thirty (30) workdays of vacation leave or for more than one (1) succeeding calendar year, when the employee was unable to take time off due to City staffing and work load requirements, or other legitimate reasons that made use of the excess accrued vacation benefits unfeasible.

6.2.5 <u>"Cash Out"</u>. Regular employees shall be paid in one (1) lump sum for any accrued but unused vacation benefits only upon layoff, resignation, or dismissal, unless the employee fails to provide the required notice, if any. In addition, at the end of each calendar year, a regular City employee as of December 31 may request in writing a "cash out" of up to two hundred forty (240) hours of any accrued, but unused, vacation leave in excess of two hundred forty (240) hours, in lieu of an authorized carry-over as per Section 6.2.4. The City Manager must approve any such end-ofyear "cash-outs" in writing, and may disallow or reduce the end-ofyear "cash out" based on the ability of City finances to absorb the costs of such.

6.2.6 <u>Scheduling</u>. Vacations shall be scheduled by the employee's department head based upon staffing and workload requirements. Employees may request in writing that their vacation be scheduled at a particular time and the department head may give consideration to requests that are consistent with the department's staffing and workload requirements. An employee's department head may change or cancel previously approved vacation schedules whenever necessary to meet the operating needs of the department.

6.2.7 <u>Minimums</u>. The minimum unit of vacation benefits that can be used at one time is four (4) hours.

6.3 Sick Leave.

6.3.1 <u>Rate of Accrual</u>. All regular full-time employees shall earn sick leave benefits at the rate of one (1) workday for each calendar month of continuous employment. All regular parttime employees shall earn sick leave benefits at the rate of onehalf (1/2) workday for each calendar month of continuous employment. No sick leave benefits are earned by employees on leave without pay, or by temporary employees. Sick leave benefits are earned from the date of employment, provided, however, that employees may not use sick leave benefits until their trial employment period is successfully completed.

6.3.2 <u>Carry-overs</u>. Sick leave benefits not used during the calendar year they are earned may be carried over and used during succeeding calendar years. Employees may accumulate unlimited sick leave benefits and such benefits may be carried over into successive calendar years without any restriction or penalty so long as the employee remains employed by the City.

"Cash-Out". Except as herein provided, employees 6.3.3 shall not be paid directly for any unused sick leave benefits upon termination of employment, provided, however, that unused leave shall be reported to the State of Oregon Public Employees Retirement System for the purposes of calculating retirement An employee's annual accrued but unused sick leave benefits. benefits may be converted to vacation leave at the end of each calendar year at the rate of (1) day of vacation leave for every two (2) days of accrued sick leave, when the employee so requests in writing and is a regular City employee on December 31 of that year. Provided, however, that the employee must retain a minimum of four hundred eighty (480) hours of accrued sick leave. Sick leave may not be converted to vacation leave upon layoff, resignation or dismissal.

6.3.4 <u>Rate of Pay</u>. Sick leave benefits shall be paid at the employee's regular rate of pay at the time the benefits are used. Sick leave pay shall be the amount the regular employee would have earned had such employee worked their regularly scheduled workday.

6.3.5 <u>Applicability</u>. Sick leave benefits may be used by regular employees for any absence due to personal injury, illness, or temporary disability, except as provided in Section 6.10.2, which keeps the employee from performing their regular duties, for personal medical or dental appointments, for absences occasioned by the illness or injury of a member of the employee's immediate family, or the need to accompany a member of the employee's immediate family to a medical or dental appointment. Sick leave

benefits may be used for actual periods of temporary disability associated with pregnancy or childbirth.

6.3.6 <u>Notice</u>. Payment of sick leave benefits is further conditioned upon the employee notifying their immediate supervisor or the department head of the employee's absence(s) as required in Section 3.15. Failure to give required notice shall result in the loss of sick leave benefits for such absence(s).

6.3.7 <u>Certificates</u>. The employee may be required to provide certification of illness or injury that results in an absence that exceeds three (3) of the employee's regular workdays, or to provide a written release to return to work from a qualified health care provider, whenever requested by the employee's department head, or the City Manager. The City Manager may require any employee returning after a prolonged absence to be examined by a qualified health care provider of the City's choice.

6.3.8 Forced Leave. The employee's supervisor, department head, or the City Manager shall have the authority to order the employee to go on sick leave if the employee is unable to satisfactorily perform their duties, or endangers the health of others, due to illness or injury.

6.3.9 <u>Leave Without Pay</u>. Upon exhaustion of any sick leave benefits, an employee may request additional leave without pay pursuant to Section 6.6.

## 6.4 Special Leave

6.4.1 Jury Duty. Employees who are called to serve on a jury, or subpoenaed as a witness in any court proceeding, shall be allowed time off from work without loss of pay or accrued benefits. Any fees received, including travel allowances, shall be endorsed over to the City for deposit in the City's General Fund, provided, however, that any fees received for such duty occurring on days that are not regular workdays for the employee shall be retained by the employee. Employees excused from jury duty or court proceedings are expected to work the remainder of their regular workday.

6.4.2 <u>Election Leave</u>. When an employee's work schedule constrains their ability to vote in any regular or special election, time off shall be granted up to a maximum of one (1) hour without loss of pay or benefits.

6.4.3 <u>Leave with Pay</u>. Except as otherwise established by these Rules in the form of vacation leave, sick leave, holidays, jury duty, emergency leave, in-service training, and the other forms of leave and training specifically identified, leave with pay

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is not allowed, except by express authorization of the City Council.

## 6.5 Emergency Leave.

6.5.1 <u>Generally</u>. When a death or serious illness occurs in an employee's immediate family, as defined by Section 1.7.21, the employee may request up to three (3) workdays paid emergency leave. Emergency leave pay shall be that amount the employee would have earned had the employee worked their regular work schedule. All emergency leave shall be approved in writing by the City Manager setting out the terms, conditions, and length of said leave.

6.5.2 <u>Excess Leave</u>. Emergency leave may not exceed three (3) workdays in any calendar year. Emergency leave in excess of three (3) workdays shall be treated as vacation leave pursuant to Section 6.2, or leave without pay pursuant to Section 6.6 should all vacation leave be exhausted.

## 6.6 Leave Without Pay.

6.6.1 <u>Generally</u>. Leave without pay may be granted to any regular employee by the City Manager for any period of time up to twelve (12) months for personal, professional, or family reasons, or for time beyond the medically certified period of temporary disability following childbirth. The City Manager shall have the discretion to grant leaves without pay for other reasons consistent with the best business interest of the City. Temporary employees shall not be granted leave without pay.

6.6.2 <u>Authorization</u>. All leave without pay must be requested by the regular employee in writing as soon as the need for such a leave is known. All written requests shall state the reason for the leave and the amount of leave time needed. Written requests shall be submitted to the employee's department head, and referred to the City Manager with the department head's recommendation. All leave without pay shall be approved in writing by the City Manager setting out the terms, conditions, and length of said leave. The City Manager has the discretion to reduce or deny the leave without pay request when the reduction or denial is in the best business interest of the City.

6.6.3 <u>Return to Work</u>. Failure to return from any leave without pay on or before a designated date, will be considered a voluntary resignation and cause for denying re-employment with the City. Employees on leave without pay may return to work early, provided notice is given to their department head at least five (5) regular City workdays in advance.

6.6.4 <u>Benefits</u>. Holiday pay, sick leave, and vacation benefits are not earned while an employee is on leave without pay. The City will not pay any portion of the employee's groups medical and life insurance premiums while the employee is on leave without pay, though the employee may elect to personally continue such coverage as provided under the terms of such policies. At the City Manager's discretion, an employee may be required to use any earned but unused vacation and holiday benefits before a leave without pay is granted.

6.6.5 <u>Re-employment</u>. Employees returning from an approved leave without pay are entitled to return to their same position or a similar position in the same class and pay step. Provided, however, if the employee's anniversary date of employment fell during a leave without pay period, the employee's anniversary date shall be adjusted as provided in Section 3.2.

6.6.6 <u>Certificates</u>. Employees who are granted a leave without pay for medical or disability reasons must exhaust all accrued sick leave benefits prior to commencing leave without pay. Any employee returning from a leave without pay due to medical or disability reasons must provide a qualified health care provider's certification of the employee's ability to return to work. If the employee was placed on leave without pay status pursuant to the terms of Section 3.18, the certificate shall, if possible, be from the health care provider who previously examined the employee.

6.7 Military Leaves of Absence.

6.7.1 <u>Reserve Duty</u>. Any employee required to attend initial or annual military reserve training or other short-term military duty shall be compensated at their normal rate of pay for their regular workdays or workweeks for which they are absent during the period of short-term military duty, in accordance with applicable Oregon Revised Statutes.

6.7.2 <u>Extended Duty</u>. An employee entering the State or Federal armed services for an extended tour of duty shall receive an extended unpaid military leave of absence in accordance with applicable Oregon Revised Statutes.

6.7.3 <u>Re-employment</u>. Employees on leave from the City for service in the armed services or military reserves are entitled to re-employment consistent with any applicable State of Oregon or Federal laws.

6.8 Social Security.

6.8.1 The City, and all full-time, part-time, and temporary City employees, shall participate in the Social Security System.

## 6.9 Education.

6.9.1 <u>Generally</u>. The City encourages employees to obtain additional education which facilitates the employee's advancement in the City service, and which is in the best business interest of the City. Course work of five (5) or fewer regular City workdays may be considered in-service training as per Section 6.10, at the discretion of the City Manager.

6.9.2 <u>Plan Provided</u>. The City may provide a financial assistance plan for regular employees who wish to improve their current and future job-related skills, knowledge and abilities through additional education. The City Manager shall have the discretion to determine whether the education for which the employee requests financial assistance is related to the employee's current duties or reasonably anticipated future duties.

6.9.3 <u>Compensation</u>. The City generally does not provide leave with pay for educational purposes if attendance is outside regular workhours, is voluntary, is not directly related to the employee's current position, and if the employee performs no productive work related to his or her current position during the educational sessions, except by express authorization of the City Council. The employee may elect, subject to the authorizations specified by these Rules, to take vacation, compensatory time-off, or leave without pay for such purposes.

6.9.4 Expenses. Employees must make a written application for educational assistance to their department head, who will refer If the the request to the City Manager with a recommendation. request is approved by the City Manager, all or a portion of the cost of tuition shall be reimbursed to the employee after the other 🖾 proof of provides official transcripts or employee satisfactory completion of the course, and receipts for all tuition. Satisfactory completion shall be considered the award of a passing grade, certificate of completion, or a grade C or better. The cost of books and other required course materials shall be the responsibility of the employee. Other costs of education, such as transportation, meals, and lodgings are not eligible for reimbursement, unless expressly authorized by the City Council.

## 6.10 In-Service Training

6.10.1 Opportunity. In-service training opportunities for employees shall be provided when funds are available to do so, and the training is in the best business interest of the City. The City Manager may develop training programs to meet City-wide personnel and operational needs, or to prepare employees for promotion, or may offer employees the opportunity to attend programs offered by other agencies, when it is determined such programs will improve the efficiency or effectiveness of the services rendered by City employees.

6.10.2 <u>Scheduling</u>. In-service training sessions may be held during regular working hours at the discretion of the City Manager. Training sessions may be at City facilities or at other locations, as authorized by the City Manager. Training sessions, seminars, and other course work in excess of five (5) regular City workdays shall be treated as per Section 6.9.

6.10.3 <u>Compensation</u>. Employees shall be paid for any time spent in authorized training sessions, provided, however, that employees shall generally not be compensated for any time spent at training sessions held outside of the employee's regular workhours, workdays, or workweek. The City, Manager has the discretion to compensate employees for time spent in training programs outside of the employee's regular working hours, if attendance is deemed by the City Manager to be in the best business interest of the City, or is a requirement of continued employment or professional standing, and the training session is related to the employee's current duties or reasonably anticipated future duties.

6.10.4 Expenses. The City shall generally reimburse the employee for all expenses relating to authorized in-service training sessions, including but not limited to enrollment fees, transportation, meals, and lodgings, provided that the City Manager deems the training session to be in the best business interest of the City, or a requirement of continued employment or professional standing, and the training session is related to the employee's current duties or reasonably anticipated future duties. Section 3.14 shall apply in determining proper documentation for reimbursement of in-service expenses.

6.11 Workers' Compensation

6.11.1 <u>Coverage</u>. The City, and all full-time, part-time and temporary City employees, shall participate in the State of Oregon Workers' Compensation Program.

6.11.2 <u>Exceptions</u>. Any on-the-job injuries or occupational illnesses shall be reported as provided in Section 3.12. An employee shall not receive sick leave benefits during any period when the employee is eligible to receive workers' compensation benefits.

#### 6.12 Group Insurance Programs

Generally. All regular full-time employees may 6.12.1 participate in the City's group medical, dental, vision, and life insurance programs according to each program's eligibility Coverage shall extend to the employees spouse and requirements. Part-time employees may participate in the City's dependents. group medical insurance program only, and coverage shall apply only to the part-time employee and shall not extend to any member of their immediate family. The City may contribute towards the premium cost of group insurance programs. Any premium costs not covered by the City shall be paid by the enrolled employee in a manner determined by the City. The terms, condition and extent of the City's group insurance programs may be modified or canceled at any time by action of the City Council or the insuring agency. Employees are responsible for keeping current with the terms, conditions, and extent of group insurance programs. The City is not responsible for interpreting the terms or conditions of group insurance programs or for errors, omissions, and ambiguities in published materials on group insurance programs.

6.12.2 <u>Medical</u>. The City is enrolled in Blue Cross/Blue Shield of Oregon, Plan IV. The City pays one-hundred percent (100%) of premium.

6.12.3 <u>Dental.</u> The City is enrolled in Blue Cross/Blue Shield of Oregon, Plan III, including orthodontia option. The City pays one-hundred percent (100%) of premium.

6.12.4 <u>Vision</u>. The City is enrolled in Blue Cross/Blue Shield of Oregon, Plan UCR Vision. The City pays one-hundred percent (100%) of premium.

6.12.5 <u>Life Insurance</u>. The City provides life insurance at one and one-half (1-1/2) times the employee's annual salary. In addition, the City provides dependent life insurance based on EBS Insurance Trust, Plan II. The City pays one-hundred percent (100%) of premium.

6.12.6 Long Term Disability. The City provides Long term disability insurance at 50% of monthly salary to a maximum benefit of \$1,500. The City pays fifty percent (50%) of premium.

## 6.13 Retirement Plan

6.13.1 <u>Enrollment</u>. After six (6) full calendar months of employment, all full-time or part-time employees scheduled to work at least six-hundred (600) hours per year shall participate in the State of Oregon Public Employees Retirement System (PERS). Provided, however, that individuals actively enrolled in PERS as a result of prior employment shall be immediately re-enrolled upon hire. The City shall pay the full total cost of the retirement plan for each regular full-time employee.

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## SHERWOOD EMPLOYEE EVALUATION

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Evaluation for:

Job Title:

Evaluation Period:

Evaluator:

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Date:

Department:

Purpose:

Job Title:

Specific Duty

Performance Summary

	Evaluation for: Date: Pg. of
valuators Comments: Re ra	equired for "Not Current Job Requirement" atings and any other job related comments.
	~
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	а. — — — — — — — — — — — — — — — — — — —
	relate to this evaluation or any other loyment related issues or concerns.
	-
Action Plan Sheets At	tached: Oral Interview Date:
mployee Acknowledgment	:
valuators Signature:	
epartment Head or City	Manager Acknowledgment:

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÷	ii a	Evaluation for: Date: Pg.
Action Plans:	"Making Requiremen	for "Not Meeting All Requirements", Expected Progress", and "Exceeds ats" evaluations. Suggested for "Meeting cements" evaluations.

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## TABLE I

# SALARY STEPS BY TITLE

## FY 94-95

TITLES	CLASS	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5
PARKS MAINTENANCE WORK	ER 3	\$ 1340	\$ 1374	\$ 1408	\$ 1443	\$ 1480
MUNICIPAL COURT CLERK ACCOUNTING CLERK POLICE CLERK PUBLIC WORKS CLERK UTILITY WORKER	5	\$ 1733	\$ 1776	\$ 1820	\$ 1866	
DEPUTY CITY RECORDER COMMUNITY SERVICE OFFI	6 CER	\$ 1970	\$ 2019	\$ 2070	<b>\$ 212</b> 1	\$ 2174
ASSISTANT PLANNER SR. UTILITY WORKER PROJECT INSPECTOR BUILDING INSPECTOR	7	\$ 2240	\$ 2296	\$ 2353	\$ 2412	\$ 2472
POLICE OFFICER	8	\$ 2546	\$ 2610	\$ 2675	\$ 2742	\$ 2811
<b>POLICE DETECTIVE PUBLIC WORKS FOREMAN LIBRARIAN</b>	9	\$ 2758	\$ 2827	\$ 2898	\$ 2970	\$ 3045
<b>PUB. WKS. OPERATIONS M BUILDING OFFICIAL PLANNING DIRECTOR POLICE LIEUTENANT</b>	GR 10	\$ 3291	\$ 3374	\$ 3458	\$ 3544	\$ 3633
<b>PUB WKS DIRECTOR/CITY FINANCE DIRECTOR POLICE CHIEF</b>	ENG. 11	\$ 3742	\$ 3836	\$ 3931	\$ 4030	\$ 4130

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# TABLE II

## SALARY STEPS BY CLASS

FY 94-95

CLASS	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5
1	\$ 1037	\$ 1063	\$ 1089	\$ 1117	\$ 1145
2	1179	1208	1239	1270	1301
3	1340	1374	1408	1443	1480
4	1524	1562	1601	1641	1682
5	1733	1776	1820	1866	1913
6	1970	2019	2070	2121	2174
7	2240	2296	2353	2412	2472
.8	<b>254</b> 6	2610	2675	2742	2811
9	2895	2967	3042	3118	3195
10	3291	3374	3458	3544	3633
11 -	3742	3836	3931	4030	4130
12 `	4254	4361	4470	4582	4696

## City of Sherwood, Oregon Administration Department

## DEPUTY CITY RECORDER

BASIC FUNCTION: Performs tasks related to the maintenance of official City records and the discharge of official City business such as elections, ordinances and City Council and City board activities.

ESSENTIAL DUTIES:

- 1. Acts as executive secretary to the City Manager and on occasion to the Mayor or members of Council.
- 2. Serves as recording secretary for the City Council, Planning Commission, and other City boards as required, and prepares associated meeting minutes.
- 3. Compiles and prepares City Council, Planning Commission, and other City board agenda packets, and makes associated legal and other notifications.
- 4. Transcribes, processes, distributes and records ordinances, resolutions, proclamations and other official actions considered and/or approved by the City.
- 5. Transcribes, types, copies, collates, processes, distributes and files Administration Department records, correspondence, reports, contracts, and similar documents.
- 6. Performs general telephone and office reception tasks for the City Manager and Planning Department, and provides the general public and other individuals and groups with information and assistance on all aspects of the City's services.

AUXILIARY DUTIES:

- 1. Maintains all official and permanent files and records of City agreements, petitions, land use actions, ordinances, resolutions, annexations, deeds and similar documents, including computerized records.
- 2. Coordinates all matters relating to City elections.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Administration Department is to provide for the efficient overall management and coordination of City services. The Deputy City Recorder is

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responsible for maintaining all official City records, and coordinating official City business activities such as elections, meetings and notices. The Deputy City Recorder must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the City Manager. Works closely with the Planning Director in coordinating Planning Commission and Landmarks Advisory Board business. No regular supervisory or lead responsibilities, but may direct occasional volunteers or community service personnel, and other City clerical staff assisting in the discharge of department business.

JOB CONDITIONS: Normally works a 40 hour week in a office setting. Required to attend 2-4 evening City Council, Planning Commission or other City board meetings per month. Must be able to accurately and efficiently produce large volumes of typed material within limited time periods while maintaining routine office services, and independently prioritize workload. Physical demands typically involve mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and moving office materials up to ten pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with the general public, Council, and Commission members, developers and contractors, utility customers, vendors, City employees, and other individuals and groups doing business with the City. Contacts are normally routine but may occasionally be of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Further education in general business or office practices preferred.

Level of experience typified by four years EXPERIENCE/SKILLS: employment in a general secretarial, clerical or similar office position required. Prior municipal level or other government experience preferred. Must be able to type approximately 50 WPM excellent grammar, spelling, punctuation and accuracy. with acceptable shorthand or briefhand (or an Proficiency in substitute), and in basic recordkeeping practices, required. Experience in the use and operation of word processing and computer equipment also required.

COMPENSATION: Class 6, FTE \$1,970 to \$2,174 monthly (FY 94-95).

## City of Sherwood, Oregon Planning Department

#### DIRECTOR

BASIC FUNCTION: Coordinates, supervises, and administers the promotion, planning, implementation, and evaluation of all Planning Department services.

ESSENTIAL DUTIES:

- 1. Coordinates and administers all regular department activities directed toward the enforcement, review, updating, and integration of City land use codes and development plans, including both current zoning administration and long range comprehensive planning.
- 2. Coordinates the activities of the City Planning Commission and Landmarks Advisory Board, and the planning related activities of the City Council, including the analysis and preparation of reports on land use applications such as rezones, variances, conditional uses, site plans, and historic designations.
- 3. Coordinates functions of the department with municipal, county, state, and federal agencies, citizens, utility agencies, fire and building inspection officials, builders, engineers, planners, and developers.
- 4. Selects, trains, supervises, evaluates, disciplines and discharges all department staff as per City Personnel Rules.
- 5. Develops and implements goals, operational policies and programs for the department, including preparation of an annual budget.
- 6. Promotes department and City activities directed towards improving public knowledge, confidence and understanding of local government and land use planning, particularly in responding to public and developer inquiries.
- 7. Acts as code enforcement officer in the identification and correction of any violations of City zoning and community development codes.

#### AUXILIARY DUTIES:

- 1. Coordinates the establishment, maintenance, and updating of planning project maps, city zoning maps, and associated records.
- 2. Participates in the development of goals, operational policies, and programs for the entire City government.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Planning Department is to create an economically viable and liveable community through the application of sound land use planning principles and policies. The Planning Director is responsible for administering a department with an operating budget of \$120,554 (FY 94-95) and for coordinating the activities of the City Planning Commission and Landmarks Advisory Board. The Planning Director must perform his or her duties in a manner that reflects positively on the City and the department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the City Manager. Supervises one Assistant Planner and may direct work of Deputy City Recorder regarding Planning Commission and Landmarks Board business. Works closely with the City Engineer and Building Official.

JOB CONDITIONS: Normally works a 30-hour week in an office setting on a flexible schedule. Regularly required to work evenings and extended hours, and to perform inspections in the field. Must be able to use sound judgement, make independent decisions, and produce positive results with limited resources. Physical demands typically involve mobility and manual dexterity related to field inspections and incidental office and clerical tasks, and moving office materials up to ten pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, elected and appointed officials, the general public, all levels of government agencies, builders, engineers, planners, developers, and other individuals and groups doing business with the City. Contacts are frequently complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a bachelors degree in planning, urban studies, or other discipline applicable to a career in land use planning required. Additional graduate work or degree(s) in land use planning or related disciplines preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license. Certification by the American Institute of Certified Planners preferred.

EXPERIENCE/SKILLS: Level of experience typified by five years employment in the land use planning field with extended experience in a regular supervisory or lead capacity required. Experience as a zoning administrator and prior employment with a local government agency preferred. Experience in working in smaller communities with high growth rates and very limited staff and financial resources desirable. Must be knowledgeable in all aspects of Oregon land use law, be able to perform effectively over a broad range of planning sub-disciplines (zoning administration, longrange planning, code writing, etc.), have strong budgeting and personnel management skills, and experienced in the use of office computers and programs. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 10, FTE \$3,291 to \$3,633 monthly (FY 94-95).

## City of Sherwood, Oregon Planning Department

#### ASSISTANT PLANNER

BASIC FUNCTION: Assists in the coordination and delivery of all Planning Department services, particularly public and developer inquiries, and current planning and zoning administration.

**ESSENTIAL DUTIES:** 

- 1. Assists in the delivery of all regular department services directed toward the enforcement, review, updating, and integration of City land use codes and development plans, particularly for current zoning administration.
- 2. Assists in promoting department activities directed towards improving public knowledge, confidence and understanding of local government and land use planning, particularly in responding to public and developer inquiries.
- 3. Assists in the coordination of the activities of the City Planning Commission and Landmarks Advisory Board, including the analysis and preparation of reports on land use applications such as rezones, variances, conditional uses, site plans, and historic designations.
- 4. Assists in the coordination of the functions of the department with municipal, county, state, and federal agencies, utility agencies, fire and building inspection officials, builders, engineers, planners, and developers.
- 5. Assists the designated code enforcement officer in the identification and correction of any violations of City zoning and community development codes.

AUXILIARY DUTIES:

- 1. Assists in the establishment, maintenance, and updating of planning project maps, city zoning maps, and associated records.
- 2. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Planning Department is to create an economically viable and liveable community through the application of sound land use planning principles and policies. The Assistant Planner is responsible for assisting the Planning Director in the delivery of such services, particularly in the areas of current planning and zoning

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administration. The Assistant Planner must perform his or her duties in a manner that reflects positively on the City.

SUPERVISION: Reports to the Planning Director. No regular supervisory or lead responsibilities, but may direct the work of the Deputy City Recorder regarding Planning Commission or Landmarks Advisory Board business.

JOB CONDITIONS: Normally works a 40-hour week in an office setting on a flexible schedule. Occasionally required to work evenings and to regularly perform inspections in the field. Must be able to use sound judgement, make independent decisions, and produce positive results with limited resources. Physical demands typically involve mobility related to field inspections and incidental office and clerical tasks, and moving office materials up to ten pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, elected and appointed officials, the general public, all levels of government agencies, builders, engineers, planners, developers, and other individuals and groups doing business with the City. Contacts may be complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a bachelors degree in planning, urban studies, or other discipline applicable to a career in land use planning preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in the land use planning field required. Experience with zoning administration and prior employment with a local government agency preferred. Experience in the use of office computers and programs required. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 7, FTE \$2,240 to \$2,472 monthly (FY 94-95).

## City of Sherwood, Oregon Library Department

### LIBRARIAN

BASIC FUNCTION: Coordinates, supervises and administers the promotion, planning, implementation, and evaluation of all Library Department services.

#### **ESSENTIAL DUTIES:**

- 1. Selects and orders library books and other library materials, and coordinates preparation of same for circulation.
- 2. Develops and coordinates programs, events, and book collections for special groups of library patrons, such as children and seniors.
- 3. Selects, trains, supervises, evaluates, disciplines and discharges all department staff as per City Personnel Rules, and also performs similar functions with library volunteers.
- 4. Develops and implements goals, operational policies, and programs for the library, including preparation of an annual budget, maintenance of the library building, and coordination of Library Advisory Board business.
- 5. Assists patrons in finding and borrowing books and other library materials through use of a computerized book catalog, issues library cards, arranges inter-library loans, and provides general information and basic reference service.
- 6. Maintains, all official and permanent library files and records, and book, periodical and other material catalogs, including computerized records.

AUXILIARY DUTIES:

- 1. Collects, sorts, and shelves or reshelves books and other library materials, and conducts an annual inventory of the library collection.
- 2. Performs miscellaneous clerical and reception tasks such as typing, copying, mail sorting, telephone, and the routine cleanup and security of library facilities.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Library is to provide the community with convenient local access to a diverse

collection of books and other library materials. The Librarian is responsible for operating the library with a budget of \$174,237.00 (FY 94-95) as a quality "reading center" and for using community resources to enhance local library service in a cost effective manner. The Librarian must perform his or her duties in a manner that reflects positively on the City and the library and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources to the library.

SUPERVISION: Reports to the City Manager. Supervises one Library Assistant, and numerous and often changing Library volunteers.

JOB CONDITIONS: Normally works a 40-hour week in a library setting on a flexible schedule, sometimes with no other employees on duty. Required to work Saturdays, and may be required to work evenings. Due to staff limitations and frequent requests to assist patrons, must be able to successfully manage several tasks and duties simultaneously during library open hours. Must be able to use sound judgment, make independent decisions, and produce positive results with limited resources. Physical demands typically involve mobility and manual dexterity related to usual library and office tasks, and moving office and book materials up to thirty pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, library patrons, library support groups, personnel from other area libraries, and vendors. Not responsible for formally representing the library before the City Council, advisory boards, or area-wide library organizations. Contacts are normally routine, non-adversarial and non-stressful. Must be able to communicate effectively with adults and children, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a Masters degree in library science or other applicable discipline preferred.

EXPERIENCE/SKILLS: Level of experience typified by five years employment in a library required. Extended experience in a senior and independent supervisory capacity with a public library organization preferred. Must be knowledgeable and skilled in all aspects of library procedures and programs, be familiar with a broad range of literature and books, and have strong budgeting and personnel management skills. Experience with computerized cataloging required. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 9, FTE \$2,758 to \$3,045 monthly (FY 94-95).

## City of Sherwood, Oregon Library Department

## LIBRARY ASSISTANT

BASIC FUNCTION: Assists in all routine and typical day-to-day activities directed toward operating and maintaining library services and the public library building.

#### ESSENTIAL DUTIES:

- 1. Assists patrons in finding and borrowing books and other library materials through use of a computerized book catalog, issues library cards, arranges inter-library loans, and provides general information and basic reference service.
- 2. Prepares books and other library materials for circulation, collects, sorts, and shelves or reshelves books and other library materials, and assists with continuing evaluation of collections.
- 3. Performs miscellaneous clerical and reception tasks such as typing, copying, mail sorting, telephone, and the routine cleanup and security of library facilities.
- 4. Assists with maintaining all official and permanent library files and records, including computerized records.
- 5. Assists with training, scheduling, and leading library volunteers.

## AUXILIARY DUTIES:

- Assists with coordinating programs, events, and collections for special groups of library patrons, such as children and seniors.
- 2. Assists in the development and implementation of operational practices and programs for the library.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Library is to provide the community with convenient local access to a diverse collection of books and other library materials. The Library Assistant supports the delivery of basic library services such as circulation, cataloging and patron assistance. The Library Assistant must perform his or her duties in a manner that reflects positively on the City and the Library

SUPERVISION: Reports to the Librarian. May lead and train Library volunteers.

JOB CONDITIONS: Normally works a 40-hour week in a library setting on a flexible schedule, sometimes with no other employees on duty. Required to work Saturdays and may be required to work evenings. Due to staff limitations and frequent requests to assist patrons, must be able to successfully manage several tasks and duties simultaneously during library open hours. Must be able to use sound judgment, make independent decisions, and produce positive results with limited resources. Physical demands typically involve mobility and manual dexterity related to usual library and office tasks, and moving office and book materials up to thirty pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, library patrons, library support groups, personnel from other area libraries, and vendors. Contacts are normally routine, non-adversarial and non-stressful. Must be able to communicate effectively with adults and children, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing and general education subjects required.

EXPERIENCE/SKILLS: Prior experience in a public library organization preferred. Experience with computerized cataloging, and familiarity with a broad range of literature and books also preferred.

COMPENSATION: Class 3, FTE \$1,340 to \$1,480 monthly (FY 94-95).

## City of Sherwood, Oregon Finance Department

## DIRECTOR

BASIC FUNCTION: Chief financial officer of the City. Coordinates, supervises and administers municipal budgetary, financial and accounting tasks, as well as supervision of tasks associated with Municipal Court activities.

#### ESSENTIAL DUTIES:

- 1. Performs required tasks and maintains associated records for all basic municipal accounting and financial services, including budget preparation and monitoring, accounts receivable and payable, "Bancroft" and other bond funds, insurance coverage and claims, monthly fiscal reports, employee benefits, investments, payroll, and audits.
- 2. Coordinates functions of the department and City with other agencies concerned with financial matters such as the County Assessor, Oregon Department of Revenue, benefit and insurance providers, auditors, banks, and bond agents.
- 3. Supervises the maintenance of all official City records and tasks associated with Municipal Court activities.
- 4. Selects, trains, supervises, evaluates, disciplines, and discharges all department staff as per City Personnel Rules.
- 5. Provides for long range financial planning and analysis, revisions to financial policies and procedures, fiscal forecasts, rate and tax studies, and similar products, as required to maintain the City's long-term financial health and to maintain compliance with applicable statutes and laws.
- 6. Develops and implements goals, operational policies and programs for the entire City government and for the department, including preparation of the annual City budget.
- 7. Promotes department and City activities directed toward improving public knowledge, confidence and understanding of local government and local government finances, particularly in responding to basic public inquiries.

## AUXILIARY DUTIES:

1. Performs various clerical duties as required, including data processing, typing, utility billing, telephone and office reception, and backs-up similar tasks associated with Municipal Court, administration, and deputy city recorder functions as needed.

### 2. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Finance Department is to provide efficient financial and public services that make the maximum effective use of the resources available to The Director is responsible for administering a the City. department with an operating budget of \$186,427 (FY 94-95) and for managing a permanent staff of two. As chief financial officer of the City, the Director has responsibility for the fiscal administration of a General Fund of \$1,327,432, a Library Fund of \$174,237, a Police Levy Fund of \$242,770, four utility funds of \$2,207,509, fifteen special funds of \$4,695,459, and two bonded debt funds of \$531,270 (all FY 94-95). The Director must perform his or her duties in a manner that reflects positively on the City and the department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department and the City.

SUPERVISION: Reports to the City Manager. Regularly supervises Accounting Clerks, the Municipal Court Clerk, volunteers, and community service personnel.

JOB CONDITIONS: Normally works a 40-50 hour week in an office setting. Frequently required to work extended hours and evenings, and may work some weekends. Must be able to use sound judgment, make independent decisions, and produce positive results with limited resources. Physical demands typically involve mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and moving office materials up to fifteen pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, elected and appointed officials, the general public, all levels of government agencies, vendors, contractors, consultants, and most other individuals and groups doing business with the City. Contacts are frequently complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a bachelors degree in business, finance or accounting required. Graduate study or advanced degrees in business, finance, public administration, or similar disciplines preferred.

EXPERIENCE/SKILLS: Level of experience typified by five years of employment in a senior and independent supervisory capacity as an accounting manager, comptroller, or financial manager required. Experience with a public agency, particularly at the municipal level in the State of Oregon, preferred. Must possess advanced bookkeeping, recordkeeping, budgeting, financial management and
accounting skills, and have strong personnel management skills. Broad knowledge of computer systems, and software associated with financial tasks, required. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 11, FTE \$3,742 to \$4,130 monthly (FY 94-95).



### ACCOUNTING CLERK

BASIC FUNCTION: Performs most day-to-day tasks associated with a specific aspect of municipal accounting, such as accounts receivable, payable, or utility billing, and performs other office tasks as required.

#### **ESSENTIAL DUTIES:**

- 1. Performs required tasks associated with Accounts Receivable and Accounts Payable including verifying extensions, obtaining management approvals, preparing vouchers and assigning account numbers.
- 2. Performs required tasks associated with daily financial record keeping, i.e., journalizes receipts and expenditures, prepares bank deposits, and balances the City's check book.
- 3. Calculates interest and principal payments on bancrofted assessments and prepares statements.
- 4. Processes and maintains water, sewer and other utility service accounts including billing, collection and posting of receipts, opening and closing accounts, delinquency actions and associated records.
- 5. Performs general telephone and office reception tasks for City Hall and at other City offices as needed, and provides the general public and other individuals and groups with information and assistance on all aspects of the City's services.

AUXILIARY DUTIES:

- 1. Transcribes, types, copies, collates, processes, distributes and files Finance Department records, correspondence, reports, contracts and similar documents, as well as assisting with similar tasks associated with Municipal Court, administration and deputy city recorder functions, as needed.
- 2. Compiles data and makes reports, including property lien searches, based on a variety of municipal records, as assigned or required.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Finance Department is to provide efficient financial and public services that make the maximum effective use of the resources available to the City. The Accounting Clerk is responsible for accurately

recording daily financial transactions and maintaining complete documentation of those transactions. The Accounting Clerk also performs general reception duties and is often the first point of contact of the public with City government. The Accounting Clerk must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Finance Director. No regular supervisory or lead responsibilities, but may direct occasional volunteers and community service personnel, and clerical staff assisting in accounting activities.

JOB CONDITIONS: Normally works either a 20 or 40 hour week in an office setting. This position may be combined with the half-time Municipal Court Clerk position. Accounting Clerk employees may be assigned primarily to Accounts Receivable or Accounts Payable tasks, as designated by the Finance Director. Half-time employees may work up to a 40 hour week in cases of staff absences. Must be able to accurately and efficiently process large volumes of accounting data within limited time periods while maintaining routine office services, and independently prioritize workload. Physical demands typically involve mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and moving office materials up to fifteen pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with utility customers, vendors, the general public and other individuals and groups doing business with the City. Contacts are normally routine but may be of an adversarial and stressful nature, particularly in cases of delinquent utility accounts and bancrofted assessments. Must be able to communicate effectively, and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Equivalent to an associate degree in accounting preferred.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in a bookkeeping or similar office position required. Prior municipal level or other government experience preferred. Must possess basic bookkeeping, record keeping, accounting and typing skills. Experience in the use and operation of word processing and computer equipment and associated software also required.

COMPENSATION: Class 5, FTE \$1,733 to \$1,913 monthly (FY 94-95).

### MUNICIPAL COURT CLERK

BASIC FUNCTION: Performs and coordinates most tasks associated with municipal court citations and records, including assisting the Municipal Judge with court sessions, and performs other office tasks as required.

ESSENTIAL DUTIES:

- 1. Serves as the Municipal Court Clerk, including maintaining the court calendar, coordinating the availability of the Municipal Judge and City Attorney, and preparing correspondence to defendants regarding disposition of citations.
- 2. Processes and accounts for citations and establishes court records by entering the citations and the subsequent disposition and payments into the computer program.
- 3. Prepares and distributes applicable Oregon DMV forms, such as Failure to Comply, Failure to Appear, Traffic School and Reinstatement.
- 4. Collects statistical data and prepares monthly reports and check vouchers for distribution to the City Council, and State and County offices, including Distribution of Fines and Assessments, and Municipal Court Reporting System.
- 5. Prepares payment plan agreements and subsequent monthly statements for citations and fines.
- 6. Maintains all official and permanent Municipal Court files nd records, including computerized records.

AUXILIARY DUTIES:

- 1. Performs general telephone and office reception tasks for City Hall and at other City offices as needed, and provides the general public and other individuals and groups with information and assistance on City services, particularly in court matters.
- 2. Transcribes, types, copies, collates, processes, distributes and files Finance Department records, correspondence, reports, contracts and similar documents, as well as assisting with similar tasks associated with administration and deputy city recorder functions.

3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Finance Department is to provide efficient financial and public services that make the maximum effective use of the resources available to the City. The Municipal Court Clerk is responsible for coordinating municipal court functions. The Municipal Court Clerk must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Finance Director. Works closely with and receives direction from the Municipal Judge. No regular supervisory or lead responsibilities, but may direct occasional volunteers and community service personnel, and other clerical staff assisting in Municipal Court functions.

JOB CONDITIONS: Normally works a 20 hour week in an office setting. This position may be staffed by a single individual concurrently serving in a half-time Accounting Clerk position. Required to attend 2-4 evening municipal court sessions per month. Must be able to accurately and efficiently process large volumes of court records within limited time periods while maintaining routine office services, and independently prioritizing workload. Physical demands typically involve mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and moving office materials up to fifteen pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, individuals responding to police and court actions, the general public and other individuals and groups doing business with the City. Contacts are normally routine but may regularly be of an adversarial and stressful nature, particularly in cases of Municipal Court actions. Must be able to communicate effectively, both orally and in writing, and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/ LICENSES: Functional competency in reading, writing, mathematics, and general education subjects required. Further education in typing and word processing, office equipment use, business or office practices, and basic accounting principles preferred.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in a general secretarial, bookkeeping, or similar office position required. Prior municipal level or other government experience preferred, especially in the areas of Municipal Court and/or police services. Must possess basic bookkeeping, record keeping, accounting and typing skills. Experience in the use and

operation of word processing and computer equipment and associated software also required.

COMPENSATION: Class 5, FTE \$1,733 to \$1,913 monthly (FY 1994-95).

#### POLICE CHIEF

BASIC FUNCTION: Chief law enforcement officer of the City. Coordinates, supervises and administers the promotion, planning, implementation and evaluation of all Police Department services, and assumes the duties of a line Police Officer as required.

ESSENTIAL DUTIES:

- 1. Coordinates and supervises all regular department activities directed toward enforcing the criminal and traffic laws, regulations and ordinances of the State of Oregon and the City of Sherwood.
- 2. Coordinates functions of the department with the Courts, and municipal, County, State, federal and other law enforcement, public safety, and social service agencies.
- 3. Provides for and supervises all criminal investigations undertaken by the department.
- 4. Selects, trains, supervises, evaluates, disciplines, and discharges all department staff and reserves as per City Personnel Rules.
- 5. Develops and implements goals, operational policies, and programs for the department, including preparation of an annual budget.
- 6. Promotes department and City activities directed toward improving public knowledge, confidence and understanding of local government and law enforcement, including community policing, crime prevention and other public safety programs such as DARE.

AUXILIARY DUTIES:

- 1. Performs the line duties of a Police Officer, primarily in a patrol capacity, on a regular basis.
- 2. Participates in the development of goals, operational policies and programs for the entire City government.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Police Department is to provide for the safety of the City's residents,

businesses, and visitors through the efficient prevention, apprehension, and prosecution of criminal activities, infractions and ordinance violations. The Police Chief is responsible for administering a department with an operating budget of \$672,389 (FY 94-95), and for managing a permanent staff of seven. The Police Chief must perform his or her duties in a manner that reflects positively on the City and the department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

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SUPERVISION: Reports to the City Manager. Regularly supervises the Police Lieutenant, four Police Officers, a Community Service Officer, a variable number of Police Reserves, and a Police Clerk.

JOB CONDITIONS: Normally works a 40-50 hour week in both office and patrol settings. Frequently works overtime, weekend, holiday, shift and evening hours, sometimes with no other police officers on Almost always works patrol without a partner. Subject to duty. call-out at all times. Works in all weather conditions and must be able to use sound judgement in stress situations, make independent decisions and produce positive results with limited resources. Regularly exposed to life threatening or potentially life threatening situations. Physical demands typically involve the mobility and manual dexterity necessary to safely and effectively operate high speed vehicles, use firearms and other weapons, and subdue and arrest violent and sometimes dangerous individuals, as well as to perform usual office and clerical tasks associated with Must also exhibit the mobility and/or physical police work. fitness and stamina to engage in extended pursuits on foot, enter and freely move about a variety of buildings and structures in a variety of situations and conditions, and to participate in extended surveillance activities in a variety of environments. May be exposed to communicable diseases, and toxic and hazardous substances, wastes and byproducts.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, elected and appointed officials, other law enforcement agencies, social service and similar organizations, businesses, vendors, and residents and visitors of all ages. Contacts are frequently complex and of an adversarial and stressful nature. Must regularly interact with individuals who are violent and combative or under the influence of drugs and alcohol. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a bachelors degree in law enforcement, or in a discipline applicable to a career in public safety administration such as criminal justice, public administration or social services, required. Advanced studies in applicable disciplines preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license, and BPST Management, and police radar certifications. Possession of BPST Executive and CPR certificates preferred.

EXPERIENCE/SKILLS: Level of experience typified by five years employment in a senior and independent supervisory capacity in the law enforcement field required. Prior employment with a recognized Oregon BPST agency preferred. Must be knowledgeable in accepted police methods and procedures and community policing principles, and skilled in the use of firearms, pursuit vehicles, investigative and communication equipment, have strong budgeting and personnel management skills, and have extensive knowledge of applicable Federal, State and local statutes and laws. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 11, FTE \$3,742 to \$4,130 monthly (FY 94-95).

#### POLICE LIEUTENANT

BASIC FUNCTION: Supervises the day-to-day activities and operations of police officer and reserves in enforcing the criminal and traffic laws, regulations and ordinances of the State of Oregon and City of Sherwood, and assists in the general administration of the department and selection and training of staff.

ESSENTIAL DUTIES:

- 1. Supervises and coordinates activities of Police Officers and Police Reserves in day-to-day patrols of all areas of the City.
- 2. Performs the line duties of a Police Officer, primarily in a patrol capacity, on a regular basis.
- 3. Assists in the selection, training, supervision, evaluation, discipline, and discharge of department staff as per City Personnel Rules.
- 4. Assists in developing and administering the goals, operational policies and programs of the department, and acts for the Police Chief in his or her absence.
- 5. Assists the general public by providing information on City ordinances and State laws, responding to complaints, conducting vacation checks and giving other assistance as needed.
- 6. Appears in court as a witness in support of department citations and arrests, and on other matters as applicable.

AUXILIARY DUTIES:

- 1. Assists in criminal investigations in consultation with the Police Chief and Detective/Sergeant, including interviewing, apprehension and evidence preservation.
- 2. Participates in community policing, crime prevention and other public safety programs, and performs other duties directed toward reducing alcoholism and substance abuse, family disputes, juvenile delinquency and other social and criminal problems, including participation in the DARE program.

- Prepares and maintains investigative reports, incident logs, personnel documents, training records and schedules, work schedules, and other records.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Police Department is to provide for the safety of residents, businesses and visitors through the efficient prevention, apprehension and prosecution of criminal activities, infractions and ordinance violations. The Police Lieutenant is responsible for the efficient delivery of quality law enforcement services, particularly through the line supervision of Police Officers and Reserves. The Police Lieutenant must perform his or her duties in a manner that reflects positively on the City and department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the Police Chief. Supervises four Police Officers and a variable number of Reserves.

JOB CONDITIONS: Normally works a 40-hour week in both office and patrol settings. Regularly works overtime, weekend, holiday, shift and evening hours, sometimes with no other police officers on duty. Almost always works patrol without a partner. Subject to call-out Works in all weather conditions and must be able to at all times. use sound judgement in stressful situations and make independent Regularly exposed to life threatening or potentially decisions. life threatening situations. Physical demands typically involve the mobility and manual dexterity necessary to safely and effectively operate high speed vehicles, use firearms and other weapons, and subdue and arrest violent and sometimes dangerous individuals, as well as to perform usual office and clerical tasks associated with police work. Must also exhibit the mobility and/or physical fitness and stamina to engage in extended pursuits on foot, enter and freely move about a variety of buildings and structures in a variety of situations and conditions, and to participate in extended surveillance activities in a variety of environments. May be exposed to communicable diseases, and toxic and hazardous substances, wastes and byproducts.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, other law enforcement agencies, social service and similar organization, businesses, and residents and visitors of all ages. Contacts are frequently complex and of an adversarial and stressful nature. Must regularly interact with individuals who are violent and combative or under the influence of drugs and alcohol. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse

interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to an associate degree in law enforcement, or in a discipline applicable to a career in public safety administration such as criminal justice, public administration, or social services, required. Bachelors degree in applicable discipline preferred. Must possess, or be able to obtain upon hire, an valid Oregon drivers license, BPST Intermediate Certificate and police radar certifications. Possession of BPST Management and CPR certificate preferable.

EXPERIENCE/SKILLS: Level of experience typified by four years employment in the law enforcement field required. Prior employment with a recognized BPST agency and in a supervisory law enforcement position preferred. Must be knowledgeable in accepted police methods and procedures and community policing principles, and skilled in the use of firearms, pursuit vehicles, and investigative and communication equipment and have extensive knowledge of applicable Federal, State and local statutes and laws. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 10, FTE \$3,291 to \$3,633 monthly (FY 94-95).

#### DETECTIVE/SERGEANT

BASIC FUNCTION: Investigates crimes and incidents, coordinates the crime prevention efforts of the department, and enforces the criminal and traffic laws, regulations and ordinances of the State of Oregon and City of Sherwood.

#### ESSENTIAL DUTIES:

- 1. Conducts investigations of statutory crimes and fatal or complex traffic accidents, interviews complainants, witnesses and suspects, and develops leads, prepares reports and affidavits, presents cases to the District Attorney for prosecution, and maintains appropriate records.
- 2. Directs department staff assisting at or working on major crime scenes, fatal or complex accidents, and other criminal actions.
- 3. Initiates and manages community policing, crime prevention and other public safety programs, and performs other duties directed toward reducing alcoholism and substance abuse, family disputes, juvenile delinquency and other social and criminal problems, including participation in the DARE program.
- 4. Assists the general public by providing information on City ordinances and State laws, responding to complaints, conducting vacation checks, and giving other assistance as needed.
- 5. Appears in court as a witness in support of department citations and arrests, and on other matters as applicable.

AUXILIARY DUTIES:

- 1. May perform the duties of a police officer in undertaking patrols of all areas of the City.
- 2. Prepares and maintains investigative reports, documents, affidavits, and other related documents.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Police Department is to provide for the safety of residents, businesses and visitors through the efficient prevention, apprehension and

prosecution of criminal activities, infractions and ordinance violations. The Detective/Sergeant is responsible for the efficient, swift, accurate investigation of assigned cases and the apprehension of perpetrators. The Detective/Sergeant must perform his or her duties in a manner that reflects positively on the City and the department. The Detective/Sergeant and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the Police Chief. No supervisory or lead responsibilities under normal circumstances but may be required to direct activities of other officers at major crime scenes or as needed.

JOB CONDITIONS: Regularly works overtime, weekend, holiday, shift and evening hours, sometimes with no other police officers on duty. Almost always works patrol without a partner. Subject to call-out at all times. Works in all weather conditions and must be able to use sound judgement in stressful situations and make independent Regularly exposed to life threatening or potentially decisions. life threatening situations. Physical demands typically involve the mobility and manual dexterity necessary to safely and effectively operate high speed vehicles, use firearms and other weapons, and subdue and arrest violent and sometimes dangerous individuals, as well as to perform usual office and clerical tasks associated with police work. Must also exhibit the mobility and/or physical fitness and stamina to engage in extended pursuits on foot, enter and freely move about a variety of buildings and structures in a variety of situations and conditions, and to participate in extended surveillance activities in a variety of environments. May be exposed to communicable diseases, and toxic and hazardous substances, wastes and byproducts.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, other law enforcement agencies, social service and similar organization, businesses, and residents and visitors of all ages. Contacts are frequently complex and of an adversarial and stressful nature. Must regularly interact with individuals who are violent and combative or under the influence of drugs and alcohol. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Graduation from high school or GED equivalent required. Associate degree in law enforcement, or in a discipline applicable to a career in law enforcement preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license, and

BPST Intermediate and police radar certifications. CPR certification preferred.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in the law enforcement field required. Prior employment with a recognized BPST agency and in a position exclusively or primarily responsible for criminal investigations or crime prevention programs preferred. Must be knowledgeable in accepted police methods and procedures, and skilled in the use of firearms, pursuit vehicles, and investigative and communication equipment, and have extensive knowledge of applicable Federal. State and local statutes and laws.

COMPENSATION: Class 9, FTE \$2,758 to \$3,045 monthly (FY 94-95).

### POLICE OFFICER

BASIC FUNCTION: Performs regular patrols of all areas of the City, and enforces the criminal and traffic laws, regulations and ordinances of the State of Oregon and City of Sherwood.

#### ESSENTIAL DUTIES:

- 1. Regularly patrols all areas of the City, performing security checks, observing and responding to unusual or unsafe circumstances and conditions, responding to a wide variety of calls for service, and initiates appropriate action in response to observed crimes, activities and violations.
- 2. Enforces the traffic safety laws of the City and State including issuing citations, investigation accidents and traffic control.
- 3. Assists senior department staff in conducting criminal investigations including interviewing, apprehension and evidence preservation.
- 4. Assists the general public by providing information on City ordinances and State laws, responding to complaints, conducting vacation checks and giving other assistance as needed.
- 5. Appears in court as a witness in support of department citations and arrests, and on other matter as applicable.

AUXILIARY DUTIES:

- 1. Participates in community policing, crime prevention and other public safety programs, and performs other duties directed toward reducing alcoholism and substance abuse, family disputes, juvenile delinquency and other social and criminal problems, including participation in the DARE program.
- 2. Prepares and maintains incident and investigative reports, logs and other records.
- 3. Performs similar and incidental duties as required.

**RESPONSIBILITIES:** The goal of the City of Sherwood Police Department is to provide for the safety of residents, businesses and visitors through the efficient prevention, apprehension and

prosecution of criminal activities, infractions and ordinance violations. The Police Officer is responsible for the efficient delivery of quality law enforcement services, particularly in the area of patrol. The Police Officer must perform his or her duties in a manner that reflects positively on the City and the department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the Police Chief or Police Lieutenant depending on shift assignment. No supervisory or lead responsibilities under normal circumstances, but must be prepared to lead in emergency situations or as assigned.

JOB CONDITIONS: Normally works a 40-hour week in a patrol setting. Regularly works overtime, weekend, holiday, shift and evening hours, often with no other police officers on duty. Almost always works patrol without a partner. Subject to call-out at all times. Works in all weather conditions and must be able to use sound judgement in stress situations and make independent decisions. Regularly exposed to life threatening or potentially life threatening situations. Physical demands typically involve the mobility and manual dexterity necessary to safely and effectively operate high speed vehicles, use firearms and other weapons, and subdue and arrest violent and sometimes dangerous individuals, as well as to perform usual office and clerical tasks associated with Must also exhibit the mobility and/or physical police work. fitness and stamina to engage in extended pursuits on foot, enter and freely move about a variety of buildings and structures in a variety of situations and conditions, and to participate in extended surveillance activities in a variety of environments. May be exposed to communicable diseases, and toxic and hazardous substances, wastes and byproducts.

Frequent opportunity and requirement to EXTERNAL CONTACTS: interact with City employees, other law enforcement agencies, social service and similar organizations, businesses, and residents and visitors of all ages. Contacts are frequently complex and of an adversarial and stressful nature. Must regularly interact with individuals who are violent or combative or under the influence of drugs and alcohol. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community courteously, accurately, and deal patiently, and needs, conscientiously with all parties.

EDUCATIONAL/LICENSES: Graduation from high school or GED equivalent required. Must possess BPST Basic Certificate or be able to obtain same within nine months of hire. Must possess, or

be able to obtain upon hire, a valid Oregon drivers license, and police radar certification. CPR certification preferred.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in the law enforcement field preferred. Prior employment with a recognized BPST agency desirable. Possession of skills in the use of firearms, pursuit vehicles, investigative and communication equipment preferred.

COMPENSATION: Class 8, FTE \$2,546 to \$2,811 monthly (FY 94-95).



### COMMUNITY SERVICE OFFICER

BASIC FUNCTION: Performs a variety of non-sworn police officer tasks associated with community policing, and maintains the Law Enforcement Data System (LEDS) and police evidence storage.

ESSENTIAL DUTIES:

- 1. Acts as department liaison and coordinates neighborhood watch, block home, and other selected crime prevention programs.
- 2. Operates and maintains, and represents the department in other matters related to, the Law Enforcement Data System (LEDS).
- 3. Receives, completes, and processes, and assists in initiating action on, non-emergency incident reports.
- 4. Logs, maintains and inventories police evidence materials, transfers materials to other agencies as appropriate, and disposes of materials as directed.
- 5. Participates in selected community policing efforts directed toward reducing alcoholism and substance abuse, family disputes, juvenile delinquency and other social and criminal problems.
- 6. Assists other department staff in criminal investigations, interviews and interrogations, and may accompany or transport persons to jail, hospitals, or other facilities.

AUXILIARY DUTIES:

- Performs pickup and delivery duties for the department including transporting reports, equipment, and vehicles to and from other agencies and vendors.
- Fingerprints persons requiring verification of identity for a variety of purposes.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Police Department is to provide for the safety of residents, businesses and visitors through the efficient prevention, apprehension and

prosecution of criminal activities, infractions and ordinance violations. The Community Service Officer is responsible for performing a variety of non-sworn police duties. The Community Service Officer must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Police Chief. No regular supervisory or lead responsibilities, but may direct occasional volunteers and community service personnel, and clerical staff assisting in police department functions.

JOB CONDITIONS: Normally works a 20 hour week in an office setting, with some field responsibilities. May occasionally be required to work overtime, evenings, and weekends. May be required to work in all weather conditions, and must be able to use sound judgement in stressful situations and make independent decisions and independently prioritize workload. Physical demands typically involve the mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and moving office materials up to fifteen pounds. Must also have the mobility, dexterity and/or physical fitness and stamina to operate a vehicle, control persons in a custodial or dependant situation, to apply and remove restraint equipment, and use chemical agents such as cap stun.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with department staff, other City staff and departments in the city, other governmental agencies, the general public and other individual and groups doing business with the City. Contacts are normally routine but may be of an adversarial and stressful nature, particularly in cases of police actions. Must be able to communicate effectively, both orally and in writing, and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/ LICENSES: Functional competency in reading, writing, mathematics, and general education subjects required. Further education or certification in typing, word processing, police radio, office practices, record keeping, and crime prevention/community policing techniques required. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by two years prior employment in a law enforcement or criminal justice agency required. Must possess basic record keeping and typing skills. Knowledge of modern law enforcement and crime prevention principles, procedures, techniques and equipment required. Must be experienced in the use and operation of word processing equipment and computer equipment and associated software, LEDS computer, and restraint equipment commonly utilized in police work. Experience

in public speaking, facilitating neighborhood groups and in assessing and preparing data for use in community policing programs required.

COMPENSATION: Class 6, \$2,240.00 to \$2,472.00 monthly (FY 94-95).

## POLICE CLERK

BASIC FUNCTION: Performs secretarial, reception and clerical tasks for the Police Department, and provides information and assistance on police services to the general public and other individuals and groups.

#### ESSENTIAL DUTIES:

- 1. Maintains police logs, case files and other records, and distributes reports and records to other public safety agencies and insurance companies as directed. Enters police reports into a data base and maintains police records.
- 2. Operates teletype to obtain driving records for Municipal Court and other pertinent information to assist City police officers.
- 3. Collects statistical data and prepares monthly reports for distribution to City Council and appropriate State agencies, including preparing the Oregon Uniform Crime Report.
- 4. Performs general telephone and office reception tasks for the Police Department, and provides the general public and other individuals and groups with information and assistance on City services, particularly in police matters.
- 5. Transcribes, types, copies, collates, processes, distributes and files Police Department records, correspondence, reports, contracts and similar documents.
- 6. Prepares and distributes abatement notices for abandoned vehicles, nuisances and other violations of City codes and ordinances, and also processes vacation checks and other departmental general service forms.

### AUXILIARY DUTIES:

- 1. Maintains all official and permanent Police Department files and records of citations, incident reports, and similar documents, including computerized records.
- 2. Performs similar and incidental duties as required.

**RESPONSIBILITIES:** The goal of the City of Sherwood Police Department is to provide for the safety of residents, businesses

and visitors through the efficient prevention, apprehension and prosecution of criminal activities, infractions and ordinance violations. The Police Clerk is responsible for providing accurate and timely clerical, record keeping and reception services supporting the delivery of police services. The Police Clerk must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Police Chief. No regular supervisory or lead responsibilities, but may direct occasional volunteers and community service personnel, and clerical staff assisting in police department functions.

JOB CONDITIONS: Normally works a 20 hour week in an office setting. Must be able to accurately and efficiently process large volumes of police records within limited time periods while maintaining routine office services, and independently prioritizing workload. Physical demands typically involve the mobility and manual dexterity related to usual office and clerical tasks, and to moving office materials up to ten pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with department staff, other City staff and departments in the city, other governmental agencies, the general public and other individuals and groups doing business with the City. Contacts are normally routine but may be of an adversarial and stressful nature, particularly in cases of police actions. Must be able to communicate effectively, both orally and in writing, and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/ LICENSES: Functional competency in reading, writing, mathematics, and general education subjects required. Further education in typing and word processing, office equipment use, business or office practices, and accounting preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in a general secretarial, clerical or similar office position required. Experience in a criminal justice or law enforcement office preferred. Must be able to type approximately 50 W.P.M. with excellent grammar, spelling, punctuation and accuracy. Proficiency in basic record keeping practices, and experience in the use and operation of work processing and computer equipment is also required. Additional experience in operating police radios and other police equipment desirable.

COMPENSATION: Class 5, \$1,651.00 to \$1,822.00 monthly (FY 94-95).

# City of Sherwood, Oregon Public Works Department

### DIRECTOR/CITY ENGINEER

BASIC FUNCTION: Coordinates, supervises and administers the promotion, planning, implementation and evaluation of all Public Works Department services.

#### ESSENTIAL DUTIES

- 1. Coordinates and supervises all regular department activities directed towards operating and maintaining municipal parks, municipal buildings, water, sanitary sewer, street, and storm water facilities, and associated equipment.
- 2. Provides for, or obtains, all typical municipal civil engineering services, including capital project design, plan reviews and project inspections, both for public and private projects.
- 3. Coordinates functions of department with municipal, county, State and federal agencies, Fire District officials, advisory committees, builders, engineers, and planners for all public works, building code enforcement and parks tasks.
- 4. Selects, trains, supervises, evaluates, disciplines, and discharges department staff as per City Personnel Rules.
- 5. Develops and implements goals, operational policies, and programs for the department, including preparation of an annual department budget.
- 6. Promotes department and City activities directed toward improving public knowledge, confidence and understanding of local government utilities and public works.

AUXILIARY DUTIES:

- 1. Coordinates the establishment, maintenance and updating of public works project files, City mapping, and associated records.
- 2. Participates in the development of goals, operational policies and programs for the entire City government.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City

utilities, parks, buildings, streets, and other public facilities. The City Engineer is responsible for administering a department with an operating and capital budget totalling \$7,032,663 (FY 94-95) and nine functional divisions (Streets, Water, Sewer, Storm Drainage, Equipment Rental, Parks, Building Inspection, Building Rental, and Building Maintenance), and for managing a permanent staff of nine. The City Engineer must perform his or her duties in a manner that reflects positively on the City and the department and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the City Manager. Regularly supervises Public Works Operations Manager, Building Official, and Project Inspector. May supervise other Public Works employees. Works closely with City Planning Director.

JOB CONDITIONS: Normally works a 40-50 hour week in both office and field settings. Subject to call-out at all times. Frequently required to work extended hours and to inspect or participate in department activities in the field involving exposure to normal construction site hazards and to all weather conditions. Must be able to use sound judgement, make independent decisions and produce positive results with limited resources. Physical demands typically involve the mobility and manual dexterity to participate in a full range of construction activities, including entering and exiting construction excavations, moving around multi-story structures under construction, and moving various materials up to forty pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with other City employees, elected and appointed officials, other public works and governmental agencies, contractors, builders, engineers, planners and related professional, public and private utility companies, vendors, local businesses, residents, and visitors. Contacts are frequently complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to a bachelors degree in civil engineering required. Additional education in civil engineering and public administration preferred. Must possess, or be able to obtain upon hire, registration as a Professional Engineer in Oregon and a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by five years employment as a civil engineer including extended employment in a senior and independent supervisory capacity required. Prior employment with a local government agency preferred. Must be able to accurately and effectively prepare, interpret, and revise

engineered plans, be able to effectively prepare and implement complex budgets and capital plans, and have strong personnel management skills. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 11, FTE \$3,742 to \$4,130 monthly (FY 94-95).

### City of Sherwood, Oregon Public Works Department

### BUILDING OFFICIAL

PRIMARY FUNCTION: Coordinates, supervises and administers the activities of the Building Inspection Division of the Public Works Department, including but not limited to plan reviews, on-site inspections, issuance of building permits, preparation of required reports, and ensuring compliance with applicable building and planning regulations.

ESSENTIAL DUTIES:

- 1. Reviews building plans, issues permits, and inspects permitted construction projects to ensure compliance with applicable codes.
- 2. Coordinates with consultants, engineers, builders, developers, architects, and the public as necessary regarding building plans, inspection results, and code requirements.
- 3. Issues stop work orders, levies fines, and takes other appropriate actions where construction is not permitted or contravenes issued permits or applicable codes.
- 4. Selects, trains, supervises, evaluates, disciplines and discharges division staff as per City Personnel Rules.
- 5. Coordinates activities with other department staff and other City departments that may be concerned or affected by building projects, especially the Public Works Project Inspector and the Planning Department.
- 6. Reviews applicable changes in building codes and State Statutes, and prepares and recommends appropriate amendments to City ordinances and policies.

#### AUXILIARY DUTIES:

- 1. Assists in developing and implementing goals, operational policies and programs for the department, including preparation of an annual budget, and may act for the City Engineer in his or her absence.
- Maintains all building records as required by building codes, States Statutes, and applicable City codes and policies.
- Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Building Inspection Division is to safely and efficiently regulate building within the City by enforcing all adopted building, life safety, plumbing, planning and other applicable codes and ordinances. The Building Official is responsible for providing accurate and timely services ensuring the efficient and safe development of building and other structures in the community. The Building Official must perform his or her duties in a manner that reflects positively on the City and the department, and is responsible for maintaining a level of professional expertise and image that promotes efficient use of the resources available to the department.

SUPERVISION: Reports to the City Engineer. Supervises one Building Inspector. May direct the work of the Public Works Clerk, and works closely with the Public Works Project Inspector and City Planning Director.

JOB CONDITIONS: Normally works a 40-hour week in both office and field settings. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Frequently required to inspect or participate in activities in the field involving exposure to normal construction site hazards and to all weather conditions. Must be able to use sound judgment, make independent decisions and produce positive results with limited resources. Physical demands typically involve the mobility and manual dexterity to participate in a full range of construction activities, including entering and exiting construction excavations, moving around multi-story structures under construction, and moving various materials up to forty pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, elected and appointed officials, the general public, all levels of government agencies, builders, engineers, planners, developers, and other individuals and groups doing business with the City. Contacts are frequently complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Possession of Oregon State Building Official, Level A Plans Examiner and Level A Structural Inspection certificates are required. Possession of Level A Mechanical and Plumbing certificates preferred. Must possess, or be able to obtain upon hire, a valid Oregon driver's license.

EXPERIENCE/SKILLS: Level of experience typified by five years of employment in building, mechanical and plumbing inspections
required. Experience in a senior and independent supervisory capacity with a municipal building code agency preferred. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 10, FTE \$3,291 to \$3,633 monthly (FY 94-95).

### BUILDING INSPECTOR

BASIC FUNCTION: Reviews plans for and inspects residential structures in the process of construction, alteration, or repair for compliance with building codes, safe construction practices and other applicable regulations.

# ESSENTIAL DUTIES:

- 1. Conducts field inspections of new residential construction, repairs and remodeling for building code compliance as indicated on approved plans and permits.
- 2. Checks building plans of one and two family residences for compliance with State building, mechanical, and fire and life safety codes, and for approved materials, appliances and methods of construction.
- 3. Notes probable violations of City building, and zoning and community development codes in the fields, and takes appropriate corrective action in consultation with the Building Official and Planning Department.
- 4. Answers telephone and counter inquiries on building codes and regulations.
- 5. Figures and collects building permit fees and issues permits.

AUXILIARY DUTIES:

- Maintains building records as required by building codes, States Statutes, and applicable City codes and policies, and keeps code books and reference materials current.
- 2. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Building Inspection Division is to safely and efficiently regulate building within the City by enforcing all adopted building and planning codes and ordinances. The Building Inspector is responsible for providing accurate and timely inspection and plan review services ensuring the efficient and safe development of building and other structures in the community. The Building Inspector must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Building Official. No supervisory or lead responsibilities.

JOB CONDITIONS: Normally works a 40-hour week in field and office Regular hours of work may be adjusted from the settings. conventional "8 to 5" to better serve department clients, such as Frequently required to inspect or builders and contractors. participate in activities in the field involving exposure to normal construction site hazards and to all weather conditions. Must be able to use sound judgment, make independent decisions and produce positive results with limited resources. Physical demands typically involve the mobility and manual dexterity to participate in a full range of construction activities, including entering and exiting construction excavations, moving around multi-story structures under construction, and moving various materials up to forty pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with City employees, the general public, all levels of government agencies, builders, engineers, planners, developers, and other individuals and groups doing business with the City. Contacts are frequently complex and of an adversarial and stressful nature. Must be able to communicate effectively, both orally and in writing, work effectively in a community of diverse interests, respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Possession of Oregon State CABO Structural certificate required. CABO Plans Examiner, Plumbing and/or Mechanical certificates preferred. Must possess, or be able to obtain upon hire, a valid Oregon driver's license.

EXPERIENCE/SKILLS: Level of experience typified by two years of employment in building construction trades or in building inspection required. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 7, FTE \$2,240 to \$2,472 monthly (FY 94-95).

### OPERATIONS MANAGER

PRIMARY FUNCTION: Supervises, coordinates and schedules day-to-day Public Works Department field operations and tasks relating to the maintenance of public facilities and equipment.

#### ESSENTIAL DUTIES:

- 1. Monitors and inspects public facilities and equipment, determines maintenance needs and assigns and schedules Public Works crews to appropriate projects.
- 2. Coordinates the work of contractors, utilities, architects and Public Works crews on City construction projects and performs the duties of a construction project inspector as needed.
- 3. Assists in developing and administering the goals, operational policies and programs of the department and may act for the City Engineer in his or her absence.
- 4. Assists in the selection, training, supervision, evaluation, discipline, and discharge of department staff.
- 5. Assesses material and equipment needs, maintains inventories, develops specifications and advises City Engineer on purchasing matters.
- Assists in the review of public utility construction plans and specifications to assure compliance with City standards.

AUXILIARY DUTIES:

- 1. May perform the duties of other Public Works personnel as assigned or required, including acting for the City Engineer in his or her absence.
- 2. Establishes and maintains Public Works project and operational reports and records.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City utilities, parks, building, streets and other public facilities. The Operations Manager is responsible for the efficient day-to-day utilization of Public Works Department personnel, equipment and

resources in maintaining these public facilities and providing high quality service to the community. The Operations Manager must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the City Engineer. Supervises Foreman, Senior Utility Worker, Utility Workers, Parks Maintenance Workers, volunteers, and community service personnel.

Normally works a 40-hour week in a field and JOB CONDITIONS: Regular hours of work may be adjusted from the "shop" setting. conventional "8 to 5" to better serve department clients, such as builders and contractors. Position is subject to call out at all times and in all conditions, day or night, and may be assigned to weekend, on-call status on a rotating basis. Physical demands typically involve the mobility, manual dexterity, and physical conditioning to move heavy materials such as piping and solid waste containers, and to operate complex heavy construction equipment. Exposed to normal construction site hazards, and may be exposed to strong odors and loud noise, all kinds of weather conditions, toxic materials such as paint, solvents and untreated sewage, vehicular traffic, and electrical and natural gas utilities. Regularly required to work without direct supervision and make independent decisions.

EXTERNAL CONTACTS: Regular contact with contractors, vendors, other City employees, utility personnel and residents and visitors to the community. Contacts are occasionally complex and may be of an adversarial and stressful nature. Must be able to respond to rapid changes in priorities and community needs, and deal patently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Equivalent to associate degree in engineering technology required. Additional education in engineering, construction techniques or public administration preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by five years employment in the general construction trades or public works with extended experience in a regular supervisory or lead capacity required. Prior employment with a municipal public works department that included duties in a broad range of typical public works services preferred. Must be knowledgeable and skilled in the use of a wide variety of tools and heavy construction equipment and in the application of basic construction and building practices. Additional experience may be substituted for education at the City's discretion.

COMPENSATION: Class 10, FTE \$3,291 to \$3,633 monthly (FY 94-95).

### FOREMAN

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PRIMARY FUNCTION: Assists in supervising, coordinating and scheduling day-to-day Public Works Department field operations and tasks relating to the maintenance of public facilities and equipment, and performs the duties of project inspector and utility workers.

ESSENTIAL DUTIES:

- 1. Assists in monitoring and inspecting public facilities and equipment, determining maintenance needs, and assigning and scheduling Public Works crews to appropriate projects.
- 2. Assists in coordinating the work of contractors, utilities, architects and Public Works crews on City construction projects and performs the duties of a construction project inspector as needed.
- 3. Leads Public Works crews in performing major and routine maintenance and repair tasks on street, sewer, water, and storm water systems.
- Assists in the selection, training, supervision, evaluation, discipline, and discharge of department staff as per City Personnel Rules.
- 5. Helps assess material and equipment needs, maintains inventories, develops specifications and advises City Engineer and Operations Manager on purchasing matters.

AUXILIARY DUTIES:

- 1. Performs the duties of other department staff as required, including acting for Operations Manager in his or her absence.
- 2. Assists in maintaining Public Works files and records.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City utilities, parks, building, streets and other public facilities. The Foreman is responsible for the efficient utilization in the field of Public Works Department personnel, equipment and resources in maintaining these public facilities and providing high quality service to the community. The Foreman must perform his or her

duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Public Works Operations Manager. Supervises or leads Utility Workers, Parks Maintenance Worker, volunteers, and community service personnel.

Normally works a 40-hour week in a field and JOB CONDITIONS: "shop" setting. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Position is subject to call out at all times and in all conditions, day or night, and may be assigned to weekend, on-call status on a rotating basis. Physical demands typically involve the mobility, manual dexterity, and physical conditioning to move heavy materials such as piping and solid waste containers, and to operate complex heavy construction equipment. Exposed to normal construction site hazards and may be exposed to strong odors and loud noise, all kinds of weather conditions, toxic materials such as paint, solvents and untreated sewage, vehicular traffic, and electrical and natural gas utilities. Regularly required to work without direct supervision and make independent decisions.

EXTERNAL CONTACTS; Regular contact with contractors, vendors, other City employees, utility personnel and residents and visitors to the community. Contacts are occasionally complex and may be of an adversarial and stressful nature. Must be able to respond to rapid changes in priorities and community needs, and deal patently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Additional education in engineering, construction techniques or public administration preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license and be certified by the State as a Waterworks Operator II, Sewer System Operator II, and Cross-Connection Inspector.

EXPERIENCE/SKILLS: Level of experience typified by four years employment in the general construction trades or public works with some experience in a regular supervisory or lead capacity required. Prior employment with a municipal public works department that included duties in a broad range of typical public works services preferred. Must be knowledgeable and skilled in the use of a wide variety of tools and heavy construction equipment and in the application of basic construction and building practices.

COMPENSATION: Class 9, FTE \$2,758 to \$3,045 monthly (FY 94-95).

# SENIOR UTILITY WORKER

BASIC FUNCTION: Performs a variety of skilled and manual tasks in the maintenance and construction of City buildings, water, sewer, storm water and street systems, parks and other municipal facilities and equipment.

ESSENTIAL DUTIES:

- 1. Performs major and complex maintenance and repair tasks on street, sewer, water and storm systems, and similar public works facilities, including installing new services and replacing deteriorated surface and subsurface utility structures.
- 2. Acts as City's water quality, water system cross-connection and backflow program manager and inspector, and maintains associated records.
- 3. Operates a variety of standard and specialized public works vehicles such as dump trucks, backhoes, and sewer jet trucks, and numerous power and other tools such as jackhammers, torches, welders and saws.
- 4. Provides for project inspection, facility and material testing and material estimates and acts as Public Works crew leader in the absence of senior department staff.
- 5. Performs basic maintenance and upkeep tasks on parks, public buildings and other facilities, including groundskeeping, minor carpentry and plumbing, trash pickup and general custodial care.

AUXILIARY DUTIES:

- 1. Performs basic maintenance of City vehicles such as lubrication, tire changes, clean-up and other minor servicing and tune-ups.
- 2. Reads and inspects City water meters and shuts off and/or restores service to delinquent accounts, as required.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City utilities, parks, buildings, streets and other public facilities. The Senior Utility Worker is responsible for providing skilled maintenance and repair services for these facilities. The Senior

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Utility Worker must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Public Works Operations Manager. May lead Utility Workers, temporary help, volunteers, and community service personnel on assigned projects.

Normally works a 40-hour week in a field and JOB CONDITIONS: "shop" setting. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Position is subject to call out at all times and in all conditions, day or night, and may be assigned to weekend, on-call status on a rotating basis. Physical demands typically involve the mobility, manual dexterity, and physical conditioning to move heavy materials such as piping and solid waste containers, and to operate complex heavy construction equipment. Exposed to normal construction site hazards, and may be exposed to strong odors and loud noise, all kinds of weather conditions, toxic materials such as paint, solvents and untreated sewage, vehicular traffic, and electrical and natural gas utilities. Regularly required to work without direct supervision and make independent decisions.

EXTERNAL CONTACTS: Regular contact with residents, visitors, contractors and vendors in the course of providing construction and maintenance services, especially cross connection inspections. Contacts are normally routine but may occasionally be of an adversarial and stressful nature. Must be able to respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Must possess, or be able to obtain upon hire, a valid Oregon drivers license and be certified by the State as a Waterworks Operator I, Sewer System Operator I, and Cross-connection Inspector. Waterworks Operator II and Sewer System Operator II Certificates preferred.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in the major construction trades or public works required. Some supervisory experience desirable. Must be knowledgeable and skilled in the operation of trucks and specialized heavy equipment, such as backhoes, in the maintenance of buildings, streets, parks, and sewers and other public works facilities, and familiar with a broad range of construction techniques. Specific experience in the carpentry, masonry, and pipe laying trades preferred.

COMPENSATION: Class 7, FTE \$2,240 to \$2,472 monthly (FY 94-95).

### PROJECT INSPECTOR

BASIC FUNCTION: Performs inspections on a variety of public street and utility construction projects.

ESSENTIAL DUTIES:

- Inspects public water, sewer, storm water, street and park improvement projects, and provides associated facility and material testing and material estimates.
- 2. Performs erosion control inspections on public and private construction projects.
- 3. Performs inspections for sidewalk, driveway and concrete flat work on public and private property.
- 4. Assists in coordinating the work of contractors, utilities, architects and Public Works crews on construction projects.

AUXILIARY DUTIES:

- 1. May perform the duties of other Public Works personnel as assigned or required.
- 2. Establishes and maintains project inspection reports and records and provides required reports to outside agencies such as the Unified Sewerage Agency and Oregon Department of Environmental Quality.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently construct, maintain and operate City utilities, parks, buildings, streets and other public facilities. The Project Inspector is responsible for providing skilled inspection services for these facilities. The Project Inspector must perform his or her duties in a manner that reflects positively on the City and the Department.

SUPERVISION: Reports to the City Engineer, and works closely with the City Building Official and City Planning Director. Also may work closely with Public Works Operations Manager and other Public Works staff. May lead Utility Workers, temporary help, volunteers, and community service personnel on assigned projects.

Normally works a 40-hour week in a field and JOB CONDITIONS: "shop" setting. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Position is subject to call out at all times and in all conditions, day or night, and may be assigned to Physical demands weekend, on-call status on a rotating basis. typically involve the mobility, manual dexterity, and physical conditioning to move heavy materials such as piping and solid waste containers, and to operate complex heavy construction equipment. Exposed to normal construction site hazards, and may be exposed to strong odors and loud noise, all kinds of weather conditions, toxic materials such as paint, solvents and untreated sewage, vehicular traffic, and electrical and natural gas utilities. Regularly required to work without direct supervision and make independent decisions.

EXTERNAL CONTACTS: Regular contact with residents, visitors, contractors and vendors in the course of providing construction and maintenance services. Contacts are normally routine, but may occasionally be of an adversarial and stressful nature. Must be able to respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Additional education in engineering construction techniques and erosion control methods preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by a minimum of four years employment in the major construction trades or public works required, with a minimum one year experience in construction inspection preferred. Must be knowledgeable and skilled in the operation of trucks and specialized heavy equipment, such as backhoes, in the maintenance of buildings, streets, parks, and sewers and other public work facilities, and familiar with a broad range of construction techniques. Specific experience in the carpentry, masonry, and pipe laying trades preferred.

COMPENSATION: Class 7, FTE \$2,240 to \$2,472 monthly (FY 94-95).

#### UTILITY WORKER

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BASIC FUNCTION: Performs a variety of semi-skilled and manual tasks in the maintenance and construction of City buildings, water, sewer, drainage and street systems, parks and other municipal facilities and equipment.

ESSENTIAL DUTIES:

- 1. Performs basic maintenance and repair tasks on streets, sewers, water systems and similar public works facilities including installing new services, replacing deteriorated surface and subsurface structures and doing line cleanouts.
- 2. Performs basic maintenance and upkeep tasks on parks, public buildings and other facilities including groundskeeping, minor carpentry and plumbing, trash pickup and general custodial care.
- 3. Operates a variety of standard public work vehicles such as dump trucks, street sweepers, tractor mowers, and numerous power and other tools such as jackhammers, torches, welders, and saws.

AUXILIARY DUTIES:

- 1. Performs basic maintenance of City vehicles such as lubrication, tire changes, clean-up and other minor servicing and tune-ups.
- 2. Reads and inspects City water meters and shuts off and/or restores service to delinquent accounts, as required.
- 3. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City utilities, parks, buildings, streets and other public facilities. The Utility Worker is responsible for providing routine maintenance and repair services for these facilities. The Utility Worker must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Public Works Operations Manager or Public Works Foreman. No supervisory or lead responsibilities, except for occasional volunteers and community service personnel, and seasonal parks maintenance workers.

JOB CONDITIONS: Normally works a 40-hour week in a field and "shop" setting. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Position is subject to call out at all times and in all conditions, day or night, and may be assigned to weekend, on-call status on a rotating basis. Physical demands typically involve the mobility, manual dexterity, and physical conditioning to move heavy materials such as piping and solid waste containers, and to operate complex heavy construction equipment. Exposed to normal construction site hazards, and may be exposed to strong odors and loud noise, all kinds of weather conditions, toxic materials such as paint, solvents and untreated sewage, vehicular traffic, and electrical and natural gas utilities. Regularly required to work without direct supervision and make independent decisions.

EXTERNAL CONTACTS: Some contact with residents and visitors in the community in the course of providing construction and maintenance services. Contacts are normally routine but may occasionally be of an adversarial and stressful nature. Must be able to respond to rapid changes in priorities and community needs, and deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSE: Functional competency in reading, writing, mathematics, and general education subjects required. Must possess, or be able to obtain upon hire, a valid Oregon drivers license. Certification by the State as a Waterworks Operator I and Sewer System Operator I preferred.

EXPERIENCE/SKILLS: Basic experience and skills in the operation of trucks and standard equipment used in the maintenance of buildings, streets, parks and sewers and other pubic works facilities required. Additional experience in the carpentry, masonry, and pipe laying trades preferred.

COMPENSATION: Class 5, FTE \$1,733 to \$1,913 monthly (FY 94-95).

#### PUBLIC WORKS CLERK

BASIC FUNCTION: Performs secretarial, reception and clerical tasks for the Public Works Department, particularly those associated with building permit activities, and provides information and assistance on City services, regulations and building permits to the general public and other individuals and groups.

ESSENTIAL DUTIES:

- 1. Receives and processes building permit applications through the Building Inspection Division.
- 2. Schedules building and project inspections for the Building Inspection Division and Public Works Department.
- 3. Acts as a general receptionist for the Public Works Department and provides the general public and other individuals and groups with information and assistance on City services, particularly in utility and building permit matters.
- 4. Transcribes, types, copies, collates, processes, distributes and files Public Works Department and Building Inspection Division records, correspondence, reports, contracts and similar documents.
- 5. Collects statistical and other information for Public Works activities and prepares and distributes associated monthly reports to applied Federal, State and local agencies, and to other City departments.
- 6. Coordinates or assists in various Public Works tasks such as street addressing, preparing subdivision compliance agreements, and assessing development charges and credits, and maintains associated files.

AUXILIARY DUTIES:

- 1. Maintains all official and permanent Public Works files and records of building permits, public works inspection reports and similar documents, including computerized records.
- 2. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City

utilities, parks, buildings, streets and other public facilities. The Public Works Clerk is responsible for providing accurate and timely clerical, recordkeeping and reception services supporting the delivery of Public Works services. The Public Works Clerk must perform his or her duties in a manner that reflects positively on the City and the Department.

SUPERVISION: Reports to the City Engineer. Works closely with the Building Official. No supervisory or lead responsibilities, except for occasional volunteers and community service personnel.

JOB CONDITIONS: Normally works a 40-hour week in an office setting. Regular hours of work may be adjusted from the conventional "8 to 5" to better serve department clients, such as builders and contractors. Must be able to accurately and efficiently process data and forms within limited time periods while maintaining routine office services, and independently prioritize workload. Physical demands typically involve the mobility and manual dexterity related to usual office and clerical tasks, particularly in the use of computer equipment, and to moving office materials up to ten pounds.

EXTERNAL CONTACTS: Frequent opportunity and requirement to interact with utility customers, builders, contractors, vendors, the general public and other individuals and groups doing business with the City. Contacts are normally routine, but may occasionally be of an adversarial and stressful nature. Must be able to communicate effectively and be able to deal patiently, courteously, accurately, and conscientiously with all parties.

EDUCATION/LICENSES: Functional competency in reading, writing, mathematics and general education subjects required. Further education in typing and word processing, office equipment use, business or office practices preferred. Must possess, or be able to obtain upon hire, a valid Oregon drivers license.

EXPERIENCE/SKILLS: Level of experience typified by two years employment in a general secretarial, clerical or similar office position required. Experience in a public building inspection agency, public works operation, or building trades office preferred. Must be able to type approximately 50 W.P.M. with excellent grammar, spelling, punctuation and accuracy. Proficiency in basic recordkeeping practices, and experience in the use and operation of word processing and computer equipment is also required. Additional experience in the building trades and municipal permitting processes desirable.

COMPENSATION: Class 5, FTE \$1,733 to \$1,913 monthly (FY 94-95).

#### PARKS MAINTENANCE WORKER

BASIC FUNCTION: Performs a variety of semi-skilled and manual tasks in the maintenance of City parks and related facilities and equipment.

ESSENTIAL DUTIES:

- 1. Performs basic maintenance and upkeep tasks on parks, park buildings, playground equipment, tennis courts, and other facilities including groundskeeping, minor carpentry and plumbing, trash pickup, and general landscape and custodial care.
- 2. Operates a variety of standard maintenance equipment such a power mowers, weed trimmers, edgers, power washers and other groundskeeping and repair tools.

AUXILIARY DUTIES:

1. Performs similar and incidental duties as required.

RESPONSIBILITIES: The goal of the City of Sherwood Public Works Department is to safely and efficiently maintain and operate City utilities, parks, buildings, streets, and other public facilities. The Parks Maintenance Worker is responsible for providing routine maintenance and repair services for City park facilities on a seasonal basis. The Parks Maintenance Worker must perform his or her duties in a manner that reflects positively on the City and the department.

SUPERVISION: Reports to the Public Works Foreman. No supervisory or lead responsibilities, except for occasional volunteers and community service workers.

JOB CONDITIONS: Temporary "summer-time" position. Frequently moves heavy objects such as grass and trash containers and performs assigned duties under all kinds of weather conditions. Physical demands typically involve mobility, manual dexterity and physical conditioning related to usual groundskeeping tasks and equipment.

EXTERNAL CONTACTS: Some contact with residents and visitors in the community in the course of providing parks maintenance services. Must be able to respond in a patient, courteous, and conscientious manner.

EDUCATION/LICENSES: Functional competency in reading, writing, and general education subjects required. A valid Oregon drivers license is preferred.

EXPERIENCE/SKILLS: Basic experience and skills in the operation and maintenance of power groundskeeping equipment, such as mowers and trimmers, and of groundskeeping and landscaping procedures required.

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COMPENSATION: Class 3, \$7.73 per hour (FY 94-95).

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TO: Timothy Howland

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

Thankfully, three-year operating levies were approved in 1994 for both the Police and Library Departments. Combined with the budget cutbacks we implemented last August, this has afforded us the financial flexibility to finally implement the new salary schedule, albeit with one modification to help spread the schedule's full fiscal impact out over several years. We do this by placing those employees who are moving up one or more grades at Step 1 of their new grade. This does <u>not</u> mean that such employees lose eligibility for merit pay. <u>Most</u> employees receive more than a 5% increase due to the new schedule, and with the exception of one "grandfathered" salary, all receive at least 5%.

Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Building Official

Grade: 9 Step: 5 Salary: \$3045/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Position: Building Official 10 Grade: 1 and 2 Step: \$3291 and \$3374/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eligible: September 14, 1994 If Yes, when eligible: If No, when eligible: N/A 10 Grade: 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

For those employees staying in their current position that is being reclassified to a higher grade at Step 1, and that aren't at the top step of their present grade (and therefore not yet eligible for merit), you will still reach merit eligibility in the same time frame as present. For instance, if you have just made Step  $\frac{3}{3}$  at your old grade, and thus are eligible for merit one year after achieving Step 5, you would be eligible one year after reaching Step 3 of your new grade. Your specific merit eligibility date is listed above.

To avoid the circumstances where new employees hired after July 1, 1994, could theoretically be brought on at a higher wage (say Step 2 or 3) than a long-term, but just reclassified employee, such new hires at Grade 6 or higher will be placed at Step 1 -- absolutely <u>NO</u> exceptions. This rule will apply for the entire 1994-95 fiscal year...<u>NO</u> exceptions. These new employees will then be subject to the normal procedures and time frames for trial employment and for step increases. The new hires will <u>not</u> be eligible for merit pay until they reach the top step of their grade.

TO: Pamela Petterson

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Utility Worker

Grade: 5 Step: 5 Salary: \$1822/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Position: Utility Worker 5 Grade: Step: 5 Salary: \$1913/Month Employment status: Full time Hours/Regular Workweek: 40 Merit Eliqible: Yes January 1, 1995 If Yes, when eligible: If No, when eligible: N/A Grade: 5 5 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: William Carley

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Utility Worker

Grade: 5 Step: 5 Salary: \$1822/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Position: Utility Worker 5 Grade: 5 Step: Salary: \$1913/Month Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eligible: October 1, 1994 If Yes, when eligible: If No, when eligible: N/A Grade: 5 5 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Terrence Wentz

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Project Inspector

Grade: 6 Step: 4 effective 8-1-93 Salary: \$2021/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Project Inspector Position: Grade: Step: 1 and 2 \$2240 and \$2296/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eliqible: No If Yes, when eligible: N/A If No, when eligible: August 1, 1995 Grade: Step: 3

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Carla Sather

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Clerk/Receptionist

Grade: 4 Step: 3 Salary: \$1526/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Position:

Accounting Clerk/Municipal Court Clerk\*

Grade: 5 1 and 2 Step: \$1733 and \$1776/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eliqible: No N/A If Yes, when eligible: If No, when eligible: July 1, 1998 Grade: 5 5 Step:

\*These are new job positions for the listed employee, not just a grade reclassifications.

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Michael Jordan

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Police Lieutenant

Grade: 8 Step: 5 Salary: \$2678/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Police Lieutenant Position: 10 Grade: Step: 1 and 2 \$3291 and \$3374/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eligible: If Yes, when eligible: July 1, 1994 If No, when eligible: N/A 9 Grade: 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Ronald Hudson

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: City Engineer/Public Works Director

Grade: 10 Step: 4 Salary: \$3377/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Position: City Engineer/Public Works Director

Grade: 11 1 and 2 Step: \$3742 and \$3836/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: No N/A If Yes, when eligible: If No, when eligible: July 1, 1995 Grade: 11 3 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Larry Laws

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Police Chief

Grade: 10 Step: 5 Salary: \$3462/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Police Chief Position: Grade: 11 1 and 2 Step: \$3742 and \$3836/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eliqible: If Yes, when eligible: July 1, 1994 If No, when eligible: N/A 11 Grade: Step: 1

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Tad Milburn

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Public Works Operations Manager

Grade: 9 Step: 5 Salary: \$3462 (grandfathered)/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Public Works Operations Manager Position: Grade: 10 1 and 2 Step: \$3462 (grandfathered)/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: Yes If Yes, when eligible: July 1, 1994 If No, when eligible: N/A 10 Grade: 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Lenard Colliander

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Temporary Building Inspector

Grade: 6 Step: 5 Salary: \$2072 Employment status: Temporary Full-time Hours/Regular Workweek: 40 Merit eligible: No

Building Inspector\* Position: Grade: 1 and 2 Step: \$2240 and \$2296/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eliqible: No N/A If Yes, when eligible: If No, when eligible: July 1, 1998 Grade: 5 Step:

\*This is a new job position for the listed employee, not just a grade reclassification.

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

For those employees staying in their current position that is being reclassified to a higher grade at Step 1, and that aren't at the top step of their present grade (and therefore not yet eligible for merit), you will still reach merit eligibility in the same time frame as present. For instance, if you have just made Step 3 at your old grade, and thus are eligible for merit one year after achieving Step 5, you would be eligible one year after reaching Step 3 of your new grade. Your specific merit eligibility date is listed above.

To avoid the circumstances where new employees hired after July 1, 1994, could theoretically be brought on at a higher wage (say Step 2 or 3) than a long-term, but just reclassified employee, such new hires at Grade 6 or higher will be placed at Step 1 -- absolutely <u>NO</u> exceptions. This rule will apply for the entire 1994-95 fiscal year...<u>NO</u> exceptions. These new employees will then be subject to the normal procedures and time frames for trial employment and for step increases. The new hires will <u>not</u> be eligible for merit pay until they reach the top step of their grade.

TO: Theodore E. Juarez

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

Thankfully, three-year operating levies were approved in 1994 for both the Police and Library Departments. Combined with the budget cutbacks we implemented last August, this has afforded us the financial flexibility to finally implement the new salary schedule, albeit with one modification to help spread the schedule's full fiscal impact out over several years. We do this by placing those employees who are moving up one or more grades at Step 1 of their new grade. This does not mean that such employees lose eligibility for merit pay. <u>Most</u> employees receive more than a 5% increase due to the new schedule, and with the exception of one "grandfathered" salary, all receive at least 5%.

Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Police Officer

Grade: 7 Step: 5 Salary: \$2355/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Police Officer Position: Grade: 1 and 2 Step: \$2546 and 2610/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: Yes If Yes, when eligible: January 1, 1995 If No, when eligible: N/A Grade: 8 Step: 2

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Jerry Neill, Sr.

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Public Works Foreman

Grade: 8 Step: 5 Salary: \$2678/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Public Works Foreman Position: Grade: 1 and 2 Step: \$2895 and \$2967/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: Yes July 1, 1994 If Yes, when eligible: If No, when eligible: N/A Grade: 9 Step: 1

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Dwight Onchi

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Police Officer

Grade: 7 Step: 5 Salary: \$2355/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Police Officer Position: Grade: 8 1 and 2 Step: \$2546/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eliqible: February 5, 1995 If Yes, when eligible: If No, when eligible: N/A 8 Grade: 2 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Sheryl Huiras

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Public Services Clerk/Municipal Court Clerk

Grade: 5 Step: 5 Salary: \$1822/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Police Clerk/Community Service Officer\* Position: 5 (Police Clerk)/6 (Community Service Officer) Grade: 5 (Police Clerk)/1-2 (CSO) Step: \$1913/Month\* Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: Yes October 24, 1994 If Yes, when eligible: If No, when eligible: N/A 5 Grade: Step: 5

\*This is not deemed a new job position as duties in prior classification were substantially identical. Employee will be eligible for merit on basis of full-time status. Employee will be paid at Grade 6 rate for hours worked on special duties similar to a "Community Service Officer" police position. Listed salary assumes half-time assignment to CSO duties, pay will be paid on actual hours worked.

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

For those employees staying in their current position that is being reclassified to a higher grade at Step 1, and that aren't at the top step of their present grade (and therefore not yet eligible for merit), you will still reach merit eligibility in the same <u>time frame</u> as present. For instance, if you have just made Step 3 at your old grade, and thus are eligible for merit one year after achieving Step 5, you would be eligible one year after reaching Step 3 of your new grade. Your specific merit eligibility date is listed above.

To avoid the circumstances where new employees hired after July 1, 1994, could theoretically be brought on at a higher wage (say Step 2 or 3) than a long-term, but just reclassified employee, such new hires at Grade 6 or higher will be placed at Step 1 -- absolutely <u>NO</u> exceptions. This rule will apply for the entire 1994-95 fiscal year...<u>NO</u> exceptions. These new employees will then be subject to the normal procedures and time frames for trial employment and for step increases. The new hires will <u>not</u> be eligible for merit pay until they reach the top step of their grade.

TO: Louis Cross

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Utility Worker

Grade: 5 Step: 3 Salary: \$1734/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: No

Position: Utility Worker Grade: 5 4 Step: \$1866/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: No If Yes, when eligible: N/A If No, when eligible: August 4, 1996 Grade: 5 5 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Bruce Allert

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Senior Utility Worker

Grade: 6 Step: 5 Salary: \$2072/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Senior Utility Worker Position: 7 Grade: 1 and 2 Step: Salary: \$2240 and \$2296/Month Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: Yes July 1, 1994 If Yes, when eligible: If No, when eligible: N/A Grade: 7 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Polly Blankenbaker

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Finance and Administrative Services Director

Grade: 10 Step: 5 Salary: \$3462/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Position: Finance Director 11 Grade: Step: 1 and 2 \$3742 and \$3836/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eliqible: Yes If Yes, when eligible: July 1, 1994 If No, when eligible: N/A 11 Grade: Step: 1

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TO: Nicola Garrett

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

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Your specific circumstances under the current and new salary schedules are as follows:

<u>FY 1993-94</u>

Position: Public Works Clerk

Grade: 4 Step: 5 Salary: \$1603/Month Employment status: Full time Hours/Regular Workweek: 40 Merit eligible: Yes

Position: Public Works Clerk Grade: 5 1 and 2 Step: Salary: \$1733 and \$1776/Month Employment status: Full time Hours/Regular Workweek: 40 Yes Merit Eliqible: If Yes, when eligible: December 14, 1994 If No, when eligible: N/A Grade: 5 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Katherine J. Cary

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Secretary

Grade: 5 Step: 5 Salary: \$1822/Month Employment status: Full Time Hours/Regular Workweek: 40 Merit eligible: Yes

Deputy City Recorder\* Position: Grade: 6 1 and 2 Step: \$1970 and \$2019/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 No Merit Eligible: If Yes, when eligible: N/A July 1, 1998 If No, when eligible: 6 Grade: 5 Step:

\*This is a new job position for the listed employee, not just a grade reclassification.

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TO: Claudia Eide

FROM: Jim Rapp, City Manager

RE: New City Salary Schedule

In 1991, the City Budget Committee and City Council adopted a new salary schedule. The Committee and Council did so in recognition that City salaries were not competitive with other jurisdictions in the Portland region, even those of similar size. Unfortunately, actual <u>implementation</u> of the salary schedule was dependent on passage of a new City tax base, or at the minimum, passage of a major levy covering all General Fund operations or at least a major General Fund department. As we are all painfully aware, four such measures have failed since 1991, one by a mere nine votes.

Thankfully, three-year operating levies were approved in 1994 for both the Police and Library Departments. Combined with the budget cutbacks we implemented last August, this has afforded us the financial flexibility to finally implement the new salary schedule, albeit with one modification to help spread the schedule's full fiscal impact out over several years. We do this by placing those employees who are moving up one or more grades at Step 1 of their new grade. This does <u>not</u> mean that such employees lose eligibility for merit pay. <u>Most</u> employees receive more than a 5% increase due to the new schedule, and with the exception of one "grandfathered" salary, all receive at least 5%.

Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Library Supervisor

Grade: 8 Step: 4 Salary: \$15.08/hour; \$1960/Month Employment status: Part time Hours/Regular Workweek: 30 Merit eligible: No

Position: Librarian Grade: 9 1 and 2 Step: \$2895; \$2967/Month Salary: Employment status: Full time Hours/Regular Workweek: 40 Merit Eligible: No N/A If Yes, when eligible: September 28, 1995 If No, when eligible: 9 Grade: 3 Step:

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TO: Carol Roos

FROM: Jim Rapp, City Manager

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Accounting Clerk

Grade: 5 Step: 5 Salary: \$10.51 hour; \$911/Month Employment status: Permanent Part-time Hours/Regular Workweek: 20 Merit eligible: Yes

Accounting Clerk Position: 5 Grade: Step: 5 \$11.03 hour; \$956.50/Month Salary: Employment status: Permanent Part-time Hours/Regular Workweek: 20 Yes Merit Eligible: July 1, 1994 If Yes, when eligible: If No, when eligible: N/A Grade: 5 5 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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TO: Carole W. Connell

FROM: Jim Rapp, City Manager

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Your specific circumstances under the current and new salary schedules are as follows:

FY 1993-94

Position: Planning Director

Grade: 9 Step: 5 Salary: \$17.57/hour; \$2284/Month Employment status: Part-time Hours/Regular Workweek: 30 Merit eligible: Yes

Position: Planning Director 10 Grade: 1 and 2 Step: \$18.98/hour \$2468; \$19.46/hour \$2530/Month Salary: Employment status: Part time Hours/Regular Workweek: 30 Merit Eligible: Yes If Yes, when eligible: November 8, 1994 N/A If No, when eligible: Grade: 10 1 Step:

Employees in positions "artificially" placed at Step 1 of a new salary grade will be eligible for a one-step increase after six months (December 31, 1994), and a second step adjustment on July 1, 1995. This is similar to the adjustments that are available for most trial employees, but with two caveats. At your regular anniversary date, you will be eligible for merit pay consideration, but step increases will be at the same annual date for all newly reclassified employees. You will receive a step increase on July 1 of each year until you reach the top of your new grade. If you are a current employee who is actually going into a <u>new job</u> at a <u>higher grade</u>, not just being reclassified, you start at the beginning just like any other trial employee.

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## Employee Certification of Receipt

This is to certify that on \_\_\_\_\_\_, 19\_\_\_\_, I received a copy of the City of Sherwood Personnel Rules and Employee Handbook. I agree to comply with all the terms and conditions contained herein and accept responsibility for reading thoroughly and keeping current with these Rules and any subsequent amendments.

Employee Signature

Employee Name

Resolution No. 94-579 Effective July 1, 1994 Page 116

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