



# LANE TRANSIT DISTRICT BOARD OF DIRECTORS WORK SESSION

Wednesday, December 07, 2022  
5:00 – 6:30 p.m.

## IN-PERSON & VIRTUAL MEETING

LTD Board Room  
3500 E. 17<sup>th</sup> Avenue, Eugene  
(Directions below)

**Zoom:** Link to watch live provided on the web calendar at [www.LTD.org](http://www.LTD.org).

**Broadcasting:** Watch live on channel 21 or via link: <https://metrotv.ompnetwork.org/>

*No public testimony will be heard at this meeting.*

## AGENDA - *Amended*

ITEM	Time	Page
I. CALL TO ORDER	5:00 p.m.	
II. ROLL CALL		
<input type="checkbox"/> Caitlin Vargas (President) <input type="checkbox"/> Pete Knox (Secretary) <input type="checkbox"/> Don Nordin (Vice President) <input type="checkbox"/> Vacant <input type="checkbox"/> Michelle Webber (Treasurer) <input type="checkbox"/> Gino Grimaldi <input type="checkbox"/> Susan Cox		
III. COMMENTS FROM BOARD PRESIDENT		
<i>This agenda item provides an opportunity for the Board president to formally communicate with the Board on any current topics or items that may need consideration.</i>		
IV. COMMENTS FROM THE GENERAL MANAGER		
<i>This agenda item provides an opportunity for the general manager to formally communicate with the Board on any current topics or items that may need consideration.</i>		
V. ANNOUNCEMENTS AND ADDITIONS TO AGENDA		
<i>This agenda item provides a formal opportunity for the Board president to announce additions to the agenda, and also for Board members to make announcements.</i>		
<b>AUDIENCE PARTICIPATION</b>	5:05 p.m.	
<u>Public Comment Note:</u> The Board sets aside time at the beginning of the meeting for members of the public to provide public comment. We appreciate hearing from the public and encourage use of this opportunity. Comments are directed to the Board. If a Board member has a clarifying question, it will be directed to staff when the person testifying has completed his/her comments. Public testimony is limited to three (3) minutes per community member. Testimony may be provided via e-mail at <a href="mailto:clerk@ltd.org">clerk@ltd.org</a> .		
A. COMMUNITY OUTREACH & COMMUNICATION ASSESSMENT: <i>Materials Included</i> [Tom Schwetz] <b>Action Needed:</b> None. Information Only	5:15 p.m.	3
B. FY24-FY25 STATEWIDE TRANSPORTATION IMPROVEMENT FORMULA FUND PLAN - UPDATE: <i>Materials Included</i> [Tom Schwetz] <b>Action Needed:</b> <i>Information and Discussion</i>	5:35 p.m.	
VI. ADJOURNMENT	6:30 p.m.	

Time

Page

*The facility used for this meeting is wheelchair accessible. To request a reasonable accommodation or interpreter, including alternative formats of printed materials, please contact LTD's Administration office no later than 48 hours prior to the meeting at 541-682-5555 (voice) or 7-1-1 (TTY through Oregon Relay).*

**LTD Administrative Office:** The office is located at 3500 East 17th Avenue (off Glenwood Blvd. in Glenwood). Click [here](#) for a map.

**Bus:**

From Eugene Station: Take the EmX bus from the LTD Downtown Station and get off at the outbound Glenwood EmX stop (in front of Planned Parenthood). From there walk west to the corner of Franklin Blvd. and Glenwood Blvd. and turn left. Continue walking south on Glenwood Blvd to 17<sup>th</sup> Avenue and turn left. The building entrance faces 17<sup>th</sup> Avenue.

From Springfield Station: Take the EmX bus from the Springfield Station and get off at the outbound Glenwood EmX stop (across Franklin Blvd. from Lane Forest Products). From there walk east to the crosswalk to cross Franklin Blvd., proceed south on Glenwood Blvd. Continue walking south on Glenwood Blvd to 17<sup>th</sup> Avenue and turn left. The building entrance faces 17<sup>th</sup> Avenue.

**Bicycles:** There are covered bicycle racks located by the front entrance.

**Parking:** Parking is available for free in the parking lot at the front of the building on 17<sup>th</sup> Avenue.



## AGENDA ITEM SUMMARY

**DATE OF MEETING:** December 7, 2022

**ITEM TITLE:** COMMUNITY OUTREACH & COMMUNICATION ASSESSMENT

**PREPARED BY:** Tom Schwetz, Director of Planning and Development

**DIRECTOR:** Jameson Auten, Chief Executive Officer

**ACTION REQUESTED:** None. Information Only

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**PURPOSE:** To provide information to the Board on the development of a Community Outreach & Communication Assessment for LTD.

**BOARD COMMUNICATION:** This is the second communication of this topic to the Board.

**PUBLIC COMMUNICATION:** This is the second communication of this topic to the public.

**STRATEGIC BUSINESS PLAN:** The District's FY22-24 Strategic Business Plan has five strategic areas of focus. These include 1) Customer Satisfaction 2) Employee Engagement 3) Community Value 4) Financial Health 5) Sustainability. Each of these priorities has tactics, milestones, and performance measures to ensure achievability and accountability. All District projects and matters brought before the Board align with one of these five strategic areas of focus.

This agenda item aligns with the strategic area of: Community Value

**DESCRIPTION:** During the next few months, LTD will begin development of a Community Outreach & Communication Assessment. This effort will review and assess LTD's existing processes related to outreach, communications, and transparency. As we transition leadership and emerge from the pandemic, it is important for the District to have an accurate picture of its performance to date and to determine how best to move forward in an evolving transit service climate. The goals of the Community Outreach & Communication Assessment are to:

1. Assess and evaluate community experience and expectations related to public processes, public involvement, and organizational performance transparency.
2. Evaluate past outreach efforts including MovingAhead, Mobility Management Strategy, Transit Tomorrow, etc.
3. Identify gaps between community expectations and the outreach efforts that were conducted
4. Identify gaps between community expectations and current levels of organizational reporting transparency and develop recommendations, as needed.
5. Develop a plan for future community outreach that is fully informed by broad stakeholder input, scalable and useful for projects large and small. Create tools to help staff assess when and to what degree public outreach and community participation will be helpful for transparency, and community buy in.
6. Further position LTD to be an outstanding implementer of services designed with and for the communities we serve.

**BACKGROUND:** Staff have developed a scope of work for a Community Outreach & Communication Assessment that will be conducted by a professional firm with the expertise to provide the District with the information necessary to evaluate and sharpen our work for the people we serve. The Community Outreach & Communication Assessment complements the Community Values Survey and ABBG fixed-route survey to provide a complete package of information to plan and execute strategies that will be responsive to community needs and desires. In addition, this effort will utilize a stakeholder steering committee ideally comprised of business community representatives, community non-profit organizations, governmental partners, public transportation users, and the LTD Board of Directors. LTD staff will serve as an informational resource for this project. Attachment 1 provides an outline of the scope of work for this effort. Procurement is currently underway.

**CONSIDERATIONS:** N/A

**ALTERNATIVES:** N/A

**NEXT STEPS:** Staff will return regularly to the Board of Directors and other LTD committees to provide updates as the process unfolds.

**SUPPORTING DOCUMENTATION:**

1. Attachment 1: Scope of Work

**PROPOSED MOTION:** N/A

**Attachment 1**  
**Draft Scope of Work for:**  
**Community Outreach and Communications Assessment**  
**Outline**

**PROJECT DESCRIPTION AND OBJECTIVES**

LTD serves the public as a service planning facilitator and implementer of services that are fully designed with public input. Increasing the transparency of the information, criteria, and deliberations in making small and large changes is essential to LTD in building and sustaining public trust. LTD serves a community that has varying service needs and preferences. Identifying and implementing effective public engagement strategies can assist in identifying and addressing the varying needs of those we serve. Specific engagement methods can be used to meet specific challenges and engage the public early in the planning process with a goal of establishing trust and ultimately (if possible) consent for delivering projects and outcomes that are desired by a broader community.

LTD is seeking to contract with a qualified consultant to conduct a Community Outreach and Communications Assessment and produce a Community Outreach and Communications Framework for the implementation of best practices. The goal of the assessment is to identify strategies and tactics that build community trust and confidence in the day-to-day work LTD does to serve the community, its projects developed and implemented with its partners (i.e. City of Eugene, City of Springfield, Lane County and ODOT), and with the District's leadership and governing body.

Key questions include:

- How can LTD achieve sustained engagement in decision-making on its key programs and processes from a wide spectrum of stakeholders?
- What methods best increase the transparency of decision-making while building the community's capacity to engage with the difficult trade-offs inherent to project benefits and impacts?

**Task 1 - Review and evaluate examples of LTD's communications and public involvement practices. Establish initial themes and findings to be used in subsequent tasks**

This task seeks to establish initial themes of community expectations and experiences of LTD communications and public engagement. Examples reviewed by the consultant will include day-to-day public processes (e.g. budgetary, seasonal changes to schedules, etc.) and public engagement practices and results from larger projects. Themes identified should encompass the broad variety of perspectives held by the community, including critical perspectives, and be used by the consultant to establish initial findings in the evaluation of LTD's projects and processes.

Questions for the review and evaluation of LTD communications, public engagement efforts, and organizational performance reporting may include:

- How transparent are information, materials, and decision-making criteria?
- How timely and inclusive is the information that is presented to the public?
- Are efforts to set expectations clear about the level of public influence on decision making at project or process milestones?
- What gaps exist between community expectations and engagement efforts?
- Are engaged groups representative of those directly affected by decisions? Are specific groups obviously underrepresented or overrepresented?
- What engagement strategies are working well; where can improvements be made?

This task is intended to form a foundation of materials, initial findings, and background information on community experiences with LTD communications and public involvement. Initial themes identified will be used to support recommendations presented by the consultant to project stakeholders and committees in later tasks.

**1.1 Establish preliminary themes in community expectations based on review of recent survey results and other sources of public comment.**

**1.2 Review LTD’s major projects and processes:**

**1.3 Develop initial findings and themes to bring into Task 2 Outreach and Engagement**

**TASK 2- OUTREACH AND ENGAGEMENT**

The formation of a community-led council is envisioned to shape a new framework for involving the public in LTD’s projects and processes. LTD intends for the chair of its Strategic Planning Committee (SPC) to serve as the chair of this Council (SPC by-laws and membership attached). The proposal by the consultant should provide an approach to accomplishing the Convening tasks and other engagement activities both with Council and specific groups to deliver outcomes described in Task 3 below.

**2.1 Form and Convene Community Steering Council (CSC)**

**2.2 Engagement Activities with specific groups**

The Council’s recommendations will draw on consultant engagement with other stakeholders. There should be different engagement strategies for riders, non-riders, community-based organizations, and educational institutions. LTD will work with the Consultant to identify stakeholder groups. LTD particularly values engagement with historically marginalized populations and communities.

**TASK 3. Community Outreach Framework Development and Adoption**

While there is no one-size-fits-all approach to public involvement, a scalable framework is envisioned to standardize practices and make engagement efforts both more effective and consistent in a look and feel that is recognizable to LTD stakeholders. The framework will be shared with collaborating consultants and community partners as projects are kicked-off and specific engagement plans are developed, allowing a check on the completeness and integrity of draft plans. Also, the creation of a framework is expected to build internal and community capacity for engaging in public involvement processes.

**3.1 Develop and present a framework that provides 'Best in Class' standards for future community outreach and public involvement led by the district.**

This framework will be scalable in the development of both LTD’s ongoing processes (Annual Budget, Community Investment Plan, etc.) and major projects (Comprehensive Operations Analysis, Strategic Business Plan, Corridor Development Plans, etc.) and will include the following elements:

- 1) Standard definitions of critical elements of Public Involvement including:
  - a) 'Best in Class' - Include a promise/commitment statement to apply to all projects which articulates *how* LTD determines level of public influence on project decisions and how LTD ensures PI activities will support that commitment.
  - b) Transparency – including operational and board-level transparency
  - c) Public Involvement and engagement
  - d) Disposition of information gathered from public engagement, public involvement efforts, public information requests – response time, standardized format

- 2) Approach for applying best practice approaches to guide and develop LTD's engagement plans for its projects. Examples: IAP2 standards, Systematic Development of Informed Consent (SDIC) methods;
- 3) Tools to help staff assess when and to what degree public outreach and community participation will be helpful for transparency, and community buy in,
- 4) Alignment with the Strategic Business Plan with community value priorities,
- 5) Strategies to improve community buy-in and organizational transparency at levels of the District

### **3.2 Final Community Outreach Framework and Adoption**

The consultant is expected to develop a final Community Outreach Framework and support LTD staff in adoption by the LTD board.



## AGENDA ITEM SUMMARY

**DATE OF MEETING:** December 7, 2022

**ITEM TITLE:** FY24-FY25 STATEWIDE TRANSPORTATION IMPROVEMENT FORMULA FUND PLAN - UPDATE

**PREPARED BY:** Tom Schwetz, Director of Planning and Development

**DIRECTOR:** Jameson Auten, Chief Executive Officer

**ACTION REQUESTED:** Information and Discussion

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**PURPOSE:** To provide background on LTD's plan for use of FY24-FY25 Statewide Transportation Improvement Funds (STIF) as an eligible Public Transportation Service Provider (PTSP) and Qualified Entity (QE). Staff is asking the Board to review and adopt the proposed FY24-FY25 STIF Plan.

**BOARD COMMUNICATION:** Staff provided an overview of LTD's plan for use of FY24-FY25 Statewide Transportation Improvement Funds at its November 16, 2022, meeting.

**PUBLIC COMMUNICATION:** N/A

**STRATEGIC BUSINESS PLAN:** The District's FY22-24 Strategic Business Plan has five strategic areas of focus. These include 1) Customer Satisfaction 2) Employee Engagement 3) Community Value 4) Financial Health 5) Sustainability. Each of these priorities has tactics, milestones, and performance measures to ensure achievability and accountability. All District projects and matters brought before the Board align with one of these five strategic areas of focus.

This agenda item aligns with the strategic area of: Community Value, Financial Health, and Customer Satisfaction.

**DESCRIPTION:** The STIF program is funded by a combination of ID card fees, non-highway gas tax, cigarette tax, and payroll tax dollars. STIF funds are divided into Formula Funds (90 percent) which are distributed as population-based funds and payroll-based funds, Discretionary Funds (five percent), Intercommunity Discretionary Funds (four percent), and administrative funds (one percent). ODOT disburses Formula funds to mass transit districts, transportation districts, or counties without either a mass transit or transportation district, and to federally-recognized tribes based on formula allocation. Lane County is estimated to receive approximately \$17 million over FY24 and FY25 (July 1, 2023 through June 30, 2025). Of those funds, approximately \$15,790,000 are expected to be generated within the LTD District, and approximately \$1,207,000 are expected to be generated outside of the LTD District.

**BACKGROUND:** The Statewide Transportation Improvement Fund (STIF) program was established in Section 122 of House Bill 2017 to provide a dedicated source of funding for improving, maintaining, and expanding public transportation for all users. Every two years, public transportation funding is made available to support access to jobs, improve mobility, relieve congestion, and reduce greenhouse gas emission in Oregon.

The LTD Board has been designated as the Qualified Entity (QE) for Lane County. As required by ODOT's process for allocation of STIF funds, a STIF Advisory Committee has been established. Two members of SPC, Alma Hesus and Phillip Shimbue, participate on that committee. The role of the STIF Advisory Committee is to provide a recommendation to the Board (in its role as the QE) on the Proposed Lane County STIF Formula plan for the FY24-FY25 biennium. This plan includes applications from both LTD and LCOG as eligible providers of public transportation services within Lane County.

**CONSIDERATIONS:** Staff has developed a proposed set of projects for consideration in the FY 24-FY 25 biennium. The STIF Advisory Committee reviewed and discussed LTD's projects together with those being proposed by LCOG and approved the overall set of projects comprising the QE-level Plan at their November 15, 2022, meeting. The materials from that meeting are attached for review.



SPC will be reviewing the Plan at its November 29, 2022 meeting. At that meeting, they will be asked to develop a recommendation for adoption of the LTD-specific projects included in the overall FY24-FY25 STIF Plan. Depending on availability, SPC members will be available to answer questions related to the deliberations of the SPC committee.

**ALTERNATIVES:** N/A

**NEXT STEPS:** Staff is asking the Board to review and adopt the proposed FY24-FY25 STIF Formula Fund Plan.

**SUPPORTING DOCUMENTATION:**

- 1) 2022-11-15 SAC Statewide Transportation Improvement Fund Meeting Agenda Packet

**PROPOSED MOTION:** I move adoption of LTD Resolution No. 2022-12-07-064: Authorizing the General Manager to submit applications seeking funding by STIF Formula Funds for the list of projects as presented [amended].

LANE TRANSIT DISTRICT  
STIF ADVISORY COMMITTEE

Tuesday, November 15, 2022  
3:30 p.m. to 5:00 p.m.

Lane Transit District Board Room & Zoom

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Phil Barnhart    | <input type="checkbox"/> Susy Lacer     | <input type="checkbox"/> Vidal Francis (non-voting)  |
| <input type="checkbox"/> Hoover Chambliss | <input type="checkbox"/> Eugene Organ   | <input type="checkbox"/> Caitlin Vargas (non-voting) |
| <input type="checkbox"/> Kelly Clarke     | <input type="checkbox"/> Cosette Rees   | <input type="checkbox"/> Pete Knox (non-voting)      |
| <input type="checkbox"/> Mike Eyster      | <input type="checkbox"/> David Reesor   |  |
| <input type="checkbox"/> Alma Hesus       | <input type="checkbox"/> Phillip Shihue |  |
| <input type="checkbox"/> Joshua Kashinsky |   |  |

**AGENDA**

- I. Call to Order
- II. Roll Call
- III. Agenda Review
- IV. Audience Participation
- V. Formula Fund Project Updates
  - a. Updated Project Budgets
  - b. Committee Review and Questions
  - c. Committee Prioritization
  - d. Committee Voting
- VI. Next/Future Meeting Agendas
- VII. Adjournment

**Zoom:** Link to watch live and provide public participation provided on the web calendar at [www.LTD.org](http://www.LTD.org).

**Broadcasting:** Watch live (no participation) via link: <https://metrotv.ompnetwork.org/>

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# LTD STIF FORMULA FUND APPLICATION PACKET

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DATE: November 15, 2022  
TO: LTD STIF Advisory Committee  
FROM: LTD Qualified Entity  
SUBJECT: LTD STIF Formula Fund Applications

# CONTENTS

Oregon Public Transportation Plan Goals .....	5
Advisory Committee Criteria.....	6
Summary of Project Changes Since 11.1.22 .....	7
STIF Formula Fund Proposed Budgets .....	8
STIF Proposed Project Summaries .....	10
PROJECT A   Specialized Services STF Programs.....	10
Task 1: RideSource ADA Paratransit and Shopper Shuttle.....	11
Task 2: Preventive Maintenance for Specialized Services Fleet .....	11
Task 3: Volunteer Mileage Reimbursement .....	12
Task 4: Behavioral Health Transportation.....	12
Task 5: Crucial Connections .....	13
Task 6: Veterans Transportation.....	13
Task 7: Preschool Transportation .....	14
Task 8: South Lane Operations .....	14
Task 9: Travel Training .....	15
Task 10: Transit Host Program .....	15
Task 11: Transportation Eligibility Assessments .....	16
Task 12: Florence Rhody Express .....	16
Task 13: Oakridge Diamond Express .....	17
Task 14: Project A Contingency.....	17
PROJECT B   Transit Service Increases.....	17
Task 1: Cottage Grove & Creswell ADA Paratransit Extension .....	19
Task 2: Fixed Route Service Increase .....	19
Task 3: Demand Response “Shopper” Service Increase .....	20
Task 4: Cottage Grove Connector Service Expansion .....	20
Task 5: Mobility on Demand Pilot .....	21
Task 6: Project B Contingency.....	21
PROJECT C   Passenger Fare Programs.....	22
Task 1: Trip Planning Mobile App .....	23
Task 2: K-12 Student Pass Program.....	23

Task 3: Low-Income Fare Program.....	24
Task 4: Integrated Fare Validation .....	24
Task 5: Project C Contingency .....	24
PROJECT D   STIF Administration.....	25
Task 1: Sustainable Service Reserve .....	26
Task 2: STIF Administration.....	26
PROJECT E   Rolling Stock .....	26
Task 1: RideSource Shopper Vehicle Expansion/Replacement.....	28
Task 2: Fixed Route Vehicle Replacement .....	28
Task 3: Diamond Express Vehicle Replacement .....	28
Task 4: Specialized Services Fleet .....	29
Task 5: Project E Contingency .....	29
PROJECT F   Out-of-District Vehicle Purchases.....	29
Task 1: Diamond Express Vehicle Replacement .....	31
Task 2: Rhody Express Service Vehicle Purchase .....	31
Task 3: Project F Contingency .....	31
PROJECT G   Increased Service (Out-of-District) .....	32
Task 1: Rhody Express Service Expansion .....	33
Task 2: Diamond Express 4 <sup>th</sup> Trip Pilot Project .....	33
Task 3: Diamond Express Saturday Service Pilot Project .....	34
Task 4: Project G Contingency .....	34
PROJECT H   Sustainable Service Reserve .....	35
Task 1: Reserve Funds.....	36
PROJECT I   Florence-Yachats Connector .....	36
Task 1: Matching Funds for Operational Costs .....	38
Task 2: Project I Contingency.....	38
PROJECT J   Eugene-Florence Connector .....	39
Task 1: Matching Funds for Service Expansion .....	40
Task 2: Project J Contingency.....	41

# OREGON PUBLIC TRANSPORTATION PLAN GOALS

*Qualified Entities are required to identify how each STIF Plan Project is consistent with OPTP goals and policies and are encouraged to review and consider these goals prior to selecting Projects that will be included in their STIF Plan.*

**Goal 1: Mobility – Public Transportation User Experience** – People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.



**Goal 2: Accessibility and Connectivity - Getting from Here to There** – Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.



**Goal 3: Community Livability and Economic Vitality** – Public transportation promotes community livability and economic vitality by efficiently and effectively moving people of all ages to and from homes, jobs, businesses, schools and colleges, and other destinations in urban, suburban, and rural areas.



**Goal 4: Equity** – Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.



**Goal 5: Health** – Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.



**Goal 6: Safety and Security** – Public transportation trips are safe; riders feel safe and secure during their travel. Public transportation contributes to the resilience of Oregon communities.



**Goal 7: Environmental Sustainability** – Public transportation contributes to a healthy environment and climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.



**Goal 8: Land Use** – Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.



**Goal 9: Funding and Strategic Investment** – Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.











**Goal 10: Communication, Collaboration, and Coordination** – Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.



## ADVISORY COMMITTEE CRITERIA

*The Advisory Committee shall consider the following criteria when reviewing STIF Formula Fund Projects:*

- Whether the Project would:
  -  increase the frequency of bus service to communities with a high percentage of Low-Income Households;
  -  expand bus routes and bus services to serve communities with a high percentage of Low-Income Households;
  -  reduce fares for public transportation in communities with a high percentage of Low-Income Households;
  -  result in procurement of buses that are powered by natural gas, electricity or other low or no emission propulsion for use in areas with a population of 200,000 or more;
  -  improve the frequency and reliability of service connections between communities inside and outside of the Qualified Entity's service area;
  -  increase the coordination between Public Transportation Service Providers to reduce fragmentation in the provision of public transportation service;
  -  implement student transit services for students in grades 9 through 12; or
  -  implement programs that enhance services for older adults and people with disabilities.
- Whether the Project would maintain an existing, productive service;
- The extent to which the Project goals meet public transportation needs and are a responsible use of public funds;
- The extent to which the Project might benefit or burden historically or currently marginalized communities both now and in the long term; and
- Other factors to be determined by the Qualified Entity or Advisory Committee (for example, geographic equity).

## SUMMARY OF PROJECT CHANGES SINCE 11.1.22

Staff updated estimated STIF fund rollover estimates for the upcoming biennium. After updating budgets, Lane Transit District (LTD) updated in-district project budgets to be in more in-line with anticipated rollover.

The new adjusted proposed project list includes the following changes:

- Project A, Task 1 – Ridesource ADA Paratransit and Shopper Shuttle budget has been reduced from \$3,500,000 to \$1,000,000 each year.
- Project B, Task 2 – Fixed Route Service Increase has been reduced from \$6,500,000 to \$4,500,000 in Fiscal Year 2025.
- Project B, Task 4 – Cottage Grove Connector Service Expansion has been reduced from \$350,000 to \$305,000 each year.
- Project B, Task 5 – Mobility on Demand Pilot has been reduced from \$350,000 to \$305,000 in Fiscal Year 2025.
- Project C, Task 1 – Trip Planning Mobile App has been reduced from \$550,000 to \$250,000 in Fiscal Year 2025.
- Project C, Task 3 – Low Income Fare Program has been reduced from \$750,000 to \$500,000 each year.
- 

The current project requests more closely align with the estimated available funding. There is a larger request for in-district funds than anticipated available funding. This over-subscription is intentional, to ensure providers have projects ready, if funds do become available. Providers are aware of the over-subscription and do have several projects that are scalable, based on fund availability. The table on the next page highlights budget changes. **Changes are noted in red throughout this document.**



## STIF FORMULA FUND PROPOSED BUDGETS

### IN-DISTRICT TOTALS

Total Project Application Funding Requests	2024	2025	Total
STIF Formula	\$18,872,479	\$12,901,279	\$31,756,958
Federal	\$15,230,341	\$3,732,842	\$18,963,183
Other State	\$47,200	\$47,200	\$94,400
Local	\$55,432	\$55,432	\$110,864
<b>Application Total</b>	<b>\$34,205,452</b>	<b>\$16,736,753</b>	<b>\$50,925,405</b>
Anticipated In-District STIF Funds	\$21,324,734	\$9,668,260	\$30,992,993
In-District STIF Funds Requested	\$18,872,479	\$12,901,279	\$31,756,958
<b>Difference between STIF Funds Available &amp; STIF Funds Requested</b>	<b>\$2,452,254</b>	<b>(\$3,233,020)</b>	<b>(\$763,965)</b>

### OUT-OF-DISTRICT TOTALS

Total Project Application Funding Requests	2024	2025	Total
STIF Formula	\$1,676,284	\$1,163,284	\$2,839,567
Federal	\$490,715	\$490,715	\$981,430
Other State	\$678,800	\$678,800	\$1,357,600
Local	\$89,676	\$89,676	\$179,352
<b>Application Total</b>	<b>\$2,935,474</b>	<b>\$2,422,475</b>	<b>\$5,357,949</b>
Anticipated Out-of-District STIF Funds	\$2,119,653	\$736,285	\$2,855,938
Out-of-District Funds Requested	\$1,676,284	\$1,163,284	\$2,839,567
<b>Difference between STIF Funds Available &amp; STIF Funds Requested</b>	<b>\$443,370</b>	<b>(\$426,998)</b>	<b>\$16,371</b>

## COMBINED TOTALS

Total Project Application Funding Requests	2024	2025	Total
STIF Formula	\$20,548,763	\$14,047,763	\$34,596,526
Federal	\$15,721,056	\$4,223,557	\$19,944,613
Other State	\$726,000	\$726,000	\$1,452,000
Local	\$145,108	\$145,108	\$290,216
<b>Application Total</b>	<b>\$37,140,927</b>	<b>\$19,142,428</b>	<b>\$56,283,355</b>
<b>Total Anticipated STIF Formula Funds</b>	<b>\$23,444,386</b>	<b>\$10,404,545</b>	<b>\$33,848,930</b>
<i>ODOT Estimated Available Funds</i>	\$8,245,647	\$8,670,454	\$16,916,101
<i>Recommended 20% Increase</i>	\$1,649,129	\$1,734,091	\$3,383,220
<i>LTD Estimated Carryover</i>	\$13,549,609		\$13,549,609
<b>Total STIF Formula Funds Requested</b>	<b>\$20,548,763</b>	<b>\$14,047,763</b>	<b>\$34,596,526</b>
<b>Difference Between Funds Available &amp; Funds Requested</b>	<b>\$2,895,623</b>	<b>(\$3,643,218)</b>	<b>(\$747,595)</b>

## POPULATION-BASED FUNDS DETAIL

	2024	2025	Total
Population-Based Formula Funds Requested	\$2,603,351	\$2,603,351	\$5,206,702
Population-Based Formula Funds Available	\$969,831	\$1,027,721	\$1,997,552

## STUDENT TRANSIT SERVICES DETAIL

	2024	2025	Total
Funds Supporting Student Transit Requested	\$2,140,381	\$2,031,331	\$4,171,711
Required 1% of all Funds Requested to Support Student Transit	\$205,488	\$140,478	\$345,965

# STIF PROPOSED PROJECT SUMMARIES

## PROJECT A | SPECIALIZED SERVICES STF PROGRAMS

### Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** These are programs identified in the Lane Transit Coordinated Plan that have traditionally been funded using STF, now a part of the STIF process.

### Project Budget:

Fund Type	2024	2025	Total
STIF Formula:	\$2,159,351	\$2,159,351	\$4,318,702
Federal:	\$1,243,556	\$1,243,557	\$2,487,113
Local:	\$145,108	\$145,108	\$290,216
<b>Project Total:</b>	<b>\$3,548,015</b>	<b>\$3,548,016</b>	<b>\$7,096,031</b>

### Other Information:

- Suballocation: 80% In-District | 20% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 100%

### Project Meets the Following STIF Criteria:

	FY24	FY25
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.	5%	5%
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.	15%	15%
8. Services for older adults and people with disabilities.	80%	80%

### Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 1: Mobility – Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (14 Total)

### *Task 1: RideSource ADA Paratransit and Shopper Shuttle*

---

**Description:** Generally provides scheduled trips for older adults and people with disabilities within 3/4 mile of fixed route bus service who are otherwise unable to access public transportation.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$1,000,000	\$1,000,000	\$2,000,000

**Outcome Measures:**

- 760,390 revenue miles
- 72,748 revenue hours
- 164,150 rides
- 257,359 people with access to transit
- 87,603 low-income households with access to transit
- 164,150 paratransit rides provided

### *Task 2: Preventive Maintenance for Specialized Services Fleet*

---

**Description:** Vehicle preventive maintenance for Specialized Services fleet (75 vehicles). These vehicles support LTD specialized services such as RideSource ADA paratransit, South Lane, Florence, and Oakridge routes.

**Category:** Preventive Maintenance

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$41,080	\$41,080	\$82,160
Federal:	\$358,920	\$358,920	\$717,840
Task Total:	\$400,000	\$400,000	\$800,000

**Outcome Measures:**

- 75 vehicles maintained

### Task 3: Volunteer Mileage Reimbursement

---

**Description:** Volunteers organized through LCOG Senior and Disability Services seek gas mileage reimbursement when performing trips for those in need outside of our regular service area.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$50,000	\$50,000	\$100,000
Federal:	\$100,000	\$100,000	\$200,000
Local:	\$51,676	\$51,676	\$103,352
Task Total:	\$201,676	\$201,676	\$403,352

**Outcome Measures:**

- 18,000 revenue miles
- 2,000 revenue hours
- 6,000 rides
- 257,359 people with access to transit
- 87,603 low-income households with access to transit
- 6,000 paratransit rides provided

### Task 4: Behavioral Health Transportation

---

**Description:** These trips assist those with behavioral health disabilities get to appointments who are otherwise unable to access public transportation.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$12,838	\$12,838	\$25,676
Federal:	\$112,162	\$112,162	\$224,324
Task Total:	\$125,000	\$125,000	\$250,000

**Outcome Measures:**

- 85,000 revenue miles
- 5,000 revenue hours
- 6,000 rides
- 257,359 people with access to transit
- 87,603 low-income households with access to transit
- 6,000 paratransit rides provided

## Task 5: Crucial Connections

---

**Description:** Funding for trips referred to LTD through LCOG via Senior and Disability Services, in which no other transportation options are available. This has proven vital for unexpected situations such as pandemic and wildfire response.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$2,568	\$2,568	\$5,136
Federal:	\$22,432	\$22,432	\$44,864
Task Total:	\$25,000	\$25,000	\$50,000

**Outcome Measures:**

- 4,000 revenue miles
- 100 revenue hours
- 200 rides
- 200 paratransit rides provided

## Task 6: Veterans Transportation

---

**Description:** These trips benefit veterans looking to connect to services at VA hospitals.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$100,000	\$100,000	\$200,000

**Outcome Measures:**

- 40,000 revenue miles
- 200 revenue hours
- 300 rides
- 300 paratransit rides provided

## Task 7: Preschool Transportation

---

**Description:** These trips transport preschool aged children of parents with disabilities to services which allow them to maintain parity with their peers throughout K-12.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$25,000	\$25,000	\$50,000
Federal:	\$50,568	\$50,568	\$101,136
Local:	\$49,432	\$49,432	\$98,864
Task Total:	\$125,000	\$125,000	\$250,000

**Outcome Measures:**

- 80,000 revenue miles
- 10,000 revenue hours
- 12,000 rides
- 257,359 people with access to transit
- 87,603 low-income households with access to transit
- 12,000 paratransit rides provided

## Task 8: South Lane Operations

---

**Description:** There are origin to destination trips within a defined service area in rural South Lane County not covered by other programs.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$100,000	\$100,000	\$200,000
Federal:	\$136,116	\$136,117	\$272,233
Task Total:	\$236,116	\$236,117	\$472,233

**Outcome Measures:**

- 100,000 revenue miles
- 7,500 revenue hours
- 15,000 rides
- 30,020 people with access to transit
- 9,375 low-income households with access to transit
- 15,000 trips added

## Task 9: Travel Training

---

**Description:** LTD provides training and support for members of the community that have either never ridden a bus, or need additional training and support due to a disability, helping them learn to ride public transportation independently.

**Category:** Mobility Management

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$10,270	\$10,270	\$20,540
Federal:	\$89,730	\$89,730	\$179,460
Task Total:	\$100,000	\$100,000	\$200,000

**Outcome Measures:**

- 5,000 individuals receiving transit training
- 5,000 individuals served by coordinated demand response call center

## Task 10: Transit Host Program

---

**Description:** Transit Hosts help people with disabilities who need assistance transferring between buses at our busy Eugene Station, but who can otherwise ride our fixed route system independently.

**Category:** Mobility Management

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$7,703	\$7,703	\$15,406
Federal:	\$67,297	\$67,297	\$134,594
Task Total:	\$75,000	\$75,000	\$150,000

**Outcome Measures:**

- 300 individuals receiving transit training
- 300 individuals served by coordinated demand response call center



## Task 11: Transportation Eligibility Assessments

---

**Description:** This program is a collaboration with community partners to raise awareness and establish eligibility for transportation programs that benefit older adults and people with disabilities.

**Category:** Mobility Management

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$250,000	\$250,000	\$500,000
Federal:	\$89,339	\$89,339	\$178,678
Task Total:	\$339,339	\$339,339	\$678,678

**Outcome Measures:**

- 5,000 individuals receiving transit training
- 5,000 individuals served by coordinated demand response call center

## Task 12: Florence Rhody Express

---

**Description:** This is fixed route service within the City of Florence.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$75,000	\$75,000	\$150,000
Federal:	\$91,992	\$91,992	\$183,984
Local:	\$32,000	\$32,000	\$64,000
Task Total:	\$198,992	\$198,992	\$397,984

**Outcome Measures:**

- 60,000 revenue miles
- 5,000 revenue hours
- 20,000 rides
- 9,037 people with access to transit
- 3,181 low-income households with access to transit

### Task 13: Oakridge Diamond Express

**Description:** This service connects the community of Oakridge with the metropolitan area.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$125,000	\$125,000	\$250,000
Federal:	\$125,000	\$125,000	\$250,000
Local:	\$12,000	\$12,000	\$24,000
Task Total:	\$262,000	\$262,000	\$524,000

**Outcome Measures:**

- 175,000 revenue miles
- 6,000 revenue hours
- 25,000 rides
- 3,336 people with access to transit
- 1,871 low-income households with access to transit

### Task 14: Project A Contingency

**Description:** This task creates a contingency fund for other Project A tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$859,892	\$859,892	\$1,719,784

**Outcome Measures:**

- \$1,719,784 in reserve funds created

## PROJECT B | TRANSIT SERVICE INCREASES

### Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** The project will fund increased services for fixed route, ADA paratransit service, shopper services, and mobility-on-demand service and pilots.

**Project Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$4,956,000	\$6,522,000	\$11,478,000

**Other Information:**

- Suballocation: 100% In-District | 0% Out-of-District
- Percent of Funds Supporting Student Transportation: 20%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

Project Meets the Following STIF Criteria:

	<b>FY24</b>	<b>FY25</b>
1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.	10%	10%
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.	50%	50%
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.	10%	10%
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.	10%	10%
7. Implementation of programs to provide student transit service for students in grades 9-12.	20%	20%

Project Meets the Following Oregon Public Transportation Plan Goals:

- Goal 1: Mobility – Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (6 Total)

### *Task 1: Cottage Grove & Creswell ADA Paratransit Extension*

---

**Description:** Expand ADA paratransit services to Cottage Grove and Creswell in response to increased fixed-route bus service.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$100,000	\$100,000	\$200,000

**Outcome Measures:**

- 60,000 revenue miles
- 3,000 revenue hours
- 5,000 rides
- 298,431 people with access to transit
- 99,977 low-income households with access to transit
- 5,000 paratransit rides provided

### *Task 2: Fixed Route Service Increase*

---

**Description:** This task will increase frequency and span of fixed route service in within the District.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$3,500,000	\$4,500,000	\$8,000,000

**Outcome Measures:**

- 516,000 revenue miles
- 42,000 revenue hours
- 1,029,000 rides
- 272,900 people with access to transit
- 17,396 low-income households with access to transit
- 12,300 students in grades 9-12 with free or reduced fare transit pass
- 12,300 students in grades 9-12 attending a school served by transit
- 516,000 paratransit rides provided

### Task 3: Demand Response “Shopper” Service Increase

---

**Description:** This task will double the number of trips offered on the District's demand response "shopper" service.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$225,000	\$225,000	\$450,000

**Outcome Measures:**

- 20,000 revenue miles
- 2,000 revenue hours
- 12,000 rides
- 257,359 people with access to transit
- 87,603 low-income households with access to transit
- 12,000 paratransit rides provided

### Task 4: Cottage Grove Connector Service Expansion

---

**Description:** Continued and expanded operation of Cottage Grove Connector service. This service will provide shared-ride mobility to areas of concentrated low-income and senior populations in the Cottage Grove area.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$305,000	\$305,000	\$610,000

**Outcome Measures:**

- 50,000 revenue miles
- 3,500 revenue hours
- 40,000 rides
- 10,000 people with access to transit
- 1,000 low-income households with access to transit
- 29 new shared transit stops
- New technology and service added

### Task 5: Mobility on Demand Pilot

---

**Description:** These funds will support one additional mobility on demand pilot in the LTD district per year. This service will provide shared-ride mobility to areas of concentrated low-income and senior populations.

**Category:** Operations

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$0	\$305,000	\$305,000

**Outcome Measures:**

- 50,000 revenue miles
- 3,500 revenue hours
- 40,000 rides
- 10,000 people with access to transit
- 1,000 low-income households with access to transit
- New technology and service added

### Task 6: Project B Contingency

---

**Description:** This task creates a contingency fund for other Project B tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$835,000	\$1,505,000	\$2,340,000

**Outcome Measures:**

- \$2,340,000 in reserve funds created

# PROJECT C | PASSENGER FARE PROGRAMS

## Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** This project will increase passengers ability to access services through a Multimodal Trip Planner, K-12 Student Fare Program, Low Income Fare Program, and Integrated Fare Validation technology expansion.

### Project Budget:

Fund Type	2024	2025	Total
STIF Formula:	\$2,130,000	\$1,968,000	\$4,098,000

### Other Information:

- Suballocation: 80% In-District | 20% Out-of-District
- Percent of Funds Supporting Student Transportation: 30%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

## Project Meets the Following STIF Criteria:

	FY24	FY25
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.	50%	50%
7. Implementation of programs to provide student transit service for students in grades 9-12.	30%	30%
8. Services for older adults and people with disabilities.	20%	20%

## Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 1: Mobility – Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (5 Total)

### *Task 1: Trip Planning Mobile App*

---

**Description:** Create a mobile application that enables customers to plan a trip in the Eugene-Springfield area using a variety of transportation modes.

**Category:** Mobility Management

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$250,000	\$250,000	\$500,000

**Outcome Measures:**

- 1 application
- 1 marketing campaign

### *Task 2: K-12 Student Pass Program*

---

**Description:** This task will provide the opportunity to all students inside and outside of the District's service area to receive a free transit pass.

**Category:** Mobility Management

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$850,000	\$850,000	\$1,700,000

**Outcome Measures:**

- 12,300 students in grades 9-12 with free or reduced fare transit pass
- 12,300 students in grades 9-12 attending a school served by transit
- 1 marketing campaign



### Task 3: Low-Income Fare Program

---

**Description:** This task provides free transit passes for low-income populations. Social service agencies purchase passes at a reduced rate for distribution to clients.

**Category:** Mobility Management

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$500,000	\$500,000	\$1,000,000

**Outcome Measures:**

- 570,000 minimum low-income fares provided

### Task 4: Integrated Fare Validation

---

**Description:** This task will expand the electronic fare system to fixed-route, ADA paratransit, and mobility-on-demand.

**Category:** Equipment Purchase

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$175,000	\$40,000	\$215,000

**Outcome Measures:**

- 1 marketing campaign

### Task 5: Project C Contingency

---

**Description:** This task creates a contingency fund for other Project C tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$465,000	\$378,000	\$843,000

**Outcome Measures:**

- \$843,000 in reserve funds created

# PROJECT D | STIF ADMINISTRATION

## Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** This project covers associated costs of administration and management of the overall STIF program and specific STIF projects, and creates a reserve fund to be maintained to prepare for unanticipated events that could adversely affect STIF funded Operations.

### Project Budget:

Fund Type	2024	2025	Total
STIF Formula:	\$492,612	\$492,612	\$985,224

### Other Information:

- Suballocation: 100% In-District | 0% Out-of-District
- Percent of Funds Supporting Student Transportation: 5%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

## Project Meets the Following STIF Criteria:

	FY24	FY25
1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.	20%	20%
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.	5%	5%
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.	5%	5%
4. Procurement of low or no emission buses for use in areas with 200,000 or more.	15%	15%
7. Implementation of programs to provide student transit service for students in grades 9-12.	5%	5%
8. Services for older adults and people with disabilities.	50%	50%

## Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 4: Equity

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (2 Total)

### *Task 1: Sustainable Service Reserve*

---

**Description:** Reserve funds will be maintained to prepare for unanticipated events that could adversely affect the financial condition of STUF funded operations and jeopardize the smooth continuation of necessary transit services.

**Category:** Program Reserve

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$292,612	\$292,612	\$585,224

**Outcome Measures:**

- \$585,224 in reserve funds created

### *Task 2: STIF Administration*

---

**Description:** This task provides funds to cover the administrative costs associated with managing the overall STIF program and for specific STIF projects. Costs include LTD staff time and an intergovernmental agreement with Lane Council of Governments.

**Category:** Project Administration

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$200,000	\$200,000	\$400,000

**Outcome Measures:**

- Timely application and reporting

## PROJECT E | ROLLING STOCK

### Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** The purchase of multiple vehicles; STF Specialized Services Replacement vehicle, RideSource Shopper Vehicle Expansion/Replacement, Fixed-Route Vehicle Replacement, and Diamond Express Vehicle Replacement.

**Project Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$9,711,000	\$2,238,000	\$11,949,000
Federal:	\$14,477,500	\$2,980,000	\$17,457,500
Project Total:	\$24,188,500	\$5,218,000	\$29,406,500

**Other Information:**

- Suballocation: 100% In-District | 0% Out-of-District
- Percent of Funds Supporting Student Transportation: 5%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

Project Meets the Following STIF Criteria:

	<b>FY24</b>	<b>FY25</b>
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.	5%	5%
4. Procurement of low or no emission buses for use in areas with 200,000 or more.	40%	40%
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.	5%	5%
7. Implementation of programs to provide student transit service for students in grades 9-12.	5%	5%
8. Services for older adults and people with disabilities.	45%	45%

Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 1: Mobility – Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 7: Environmental Sustainability

Goal 8: Land Use

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (5 Total)

### *Task 1: RideSource Shopper Vehicle Expansion/Replacement*

---

**Description:** RideSource Shopper Vehicle Expansion/Replacement

**Category:** Vehicle Purchase

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$200,000	\$0	\$200,000

**Outcome Measures:**

- 1 vehicle purchased

### *Task 2: Fixed Route Vehicle Replacement*

---

**Description:** Fixed-Route Vehicle Replacement up to 23. The useful life of these assets are 12 years or 500,000 miles. The vehicles identified below are over their useful life.

**Category:** Vehicle Purchase

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$4,487,500	\$885,000	\$5,372,500
Federal:	\$13,462,500	\$2,655,000	\$16,117,500
Project Total:	\$17,950,000	\$3,540,000	\$21,490,000

**Outcome Measures:**

- 23 vehicles purchased

### *Task 3: Diamond Express Vehicle Replacement*

---

**Description:** Diamond Express operates both within and out-of-district. This task covers the 60% in-district portion of the purchase.

**Category:** Vehicle Purchase

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$360,000	\$0	\$360,000

**Outcome Measures:**

- 1 vehicle purchased

## Task 4: Specialized Services Fleet

**Description:** Purchase up to 37 vehicles for continued reliable service of our specialized services. The useful life for these vehicles is seven (7) years or 200,000 miles.

**Category:** Vehicle Purchase

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$3,045,000	\$980,000	\$4,025,000
Federal:	\$1,015,000	\$325,000	\$1,340,000
Project Total:	\$4,060,000	\$1,305,000	\$5,365,000

**Outcome Measures:**

- 37 vehicles purchased

## Task 5: Project E Contingency

**Description:** This task creates a contingency fund for other Project E tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$1,618,500	\$373,000	\$1,991,500

**Outcome Measures:**

- \$1,991,500 in reserve funds created

## PROJECT F | OUT-OF-DISTRICT VEHICLE PURCHASES

### Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** This project would purchase one (1) vehicle related to out-of-district service: The Diamond Express operates between Oakridge and the Eugene area along Highway 58, requiring use of a 40' vehicle to accommodate all passengers. This will replace the current vehicle in service.

The Rhody Express is an hourly fixed route service in the City of Florence. The additional vehicle would allow for an increase in frequency of current trips.

**Project Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$438,000	\$0	\$438,000

**Other Information:**

- Suballocation: 0% In-District | 100% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

Project Meets the Following STIF Criteria:

	FY24	FY25
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.	60%	60%
8. Services for older adults and people with disabilities.	40%	40%

Project Meets the Following Oregon Public Transportation Plan Goals:

- Goal 1: Mobility – Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (3 Total)

### *Task 1: Diamond Express Vehicle Replacement*

---

**Description:** Diamond Express operates both within and out-of-district. This task covers the 40% out-of-district portion of the purchase.

**Category:** Vehicle Purchase

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$220,000	\$0	\$220,000

**Outcome Measures:**

- 1 vehicle purchased

### *Task 2: Rhody Express Service Vehicle Purchase*

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**Description:** Purchase one (1) additional vehicle for the Rhody Express Service.

**Category:** Vehicle Purchase

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$145,000	\$0	\$145,000

**Outcome Measures:**

- 1 vehicle purchased

### *Task 3: Project F Contingency*

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**Description:** This task creates a contingency fund for other Project F tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$73,000	\$0	\$73,000

**Outcome Measures:**

- \$73,000 in reserve funds created



# PROJECT G | INCREASED SERVICE (OUT-OF-DISTRICT)

## Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** This project will increase service hours and days on the Diamond Express and Rhody Express.

### Project Budget:

Fund Type	2024	2025	Total
STIF Formula:	\$444,000	\$444,000	\$888,000

### Other Information:

- Suballocation: 0% In-District | 100% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 100%

## Project Meets the Following STIF Criteria:

	FY24	FY25
1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.	80%	80%
8. Services for older adults and people with disabilities.	20%	20%

## Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 1: Mobility – Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 7: Environmental Sustainability

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (4 Total)

### *Task 1: Rhody Express Service Expansion*

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**Description:** The Rhody Express is an hourly fixed route service in the City of Florence. Proposed is a service expansion aiming to increase the frequency of current trips.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$220,000	\$220,000	\$440,000

**Outcome Measures:**

- 38,400 revenue miles
- 3,265 revenue hours
- 9,600 rides
- 7,263 people with access to transit
- 1,045 low-income households with access to transit
- Added services & frequenc

### *Task 2: Diamond Express 4<sup>th</sup> Trip Pilot Project*

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**Description:** The Diamond Express operates between Oakridge and the Eugene area with three round trips daily, five days per week. This expansion would increase the number of trips per weekday to four.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$75,000	\$75,000	\$150,000

**Outcome Measures:**

- 48,000 revenue miles
- 1,500 revenue hours
- 2,400 rides
- 3,205 people with access to transit
- 300 low-income households with access to transit
- Ridership increased by 2,400

### Task 3: Diamond Express Saturday Service Pilot Project

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**Description:** The Diamond Express operates between Oakridge and the Eugene area with three round trips daily, five days per week. This expansion would add Saturday trips as a pilot project.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$75,000	\$75,000	\$150,000

**Outcome Measures:**

- 40,000 revenue miles
- 1,200 revenue hours
- 2,000 rides
- 3,205 people with access to transit
- 300 low-income households with access to transit
- Ridership increased by 2,000

### Task 4: Project G Contingency

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**Description:** This task creates a contingency fund for other Project G tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$74,000	\$74,000	\$148,000

**Outcome Measures:**

- \$148,000 in reserve funds created

# PROJECT H | SUSTAINABLE SERVICE RESERVE

## Basic Project Information

**Public Transportation Service Provider:** Lane Transit District

**Project Description:** A reserve fund for operating expenditures helps to ensure consistent service should there be an unexpected event or a decline in funding. Without an established reserve fund, the project would not be in compliance with the LTD Reserve Policy.

### Project Budget:

Fund Type	2024	2025	Total
STIF Formula:	\$0	\$6,000	\$6,000

### Other Information:

- Suballocation: 0% In-District | 100% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

## Project Meets the Following STIF Criteria:

	FY24	FY25
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.	100%	100%

## Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 4: Equity

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

## Project Tasks (1 Total)

### Task 1: Reserve Funds

**Description:** Reserve funds will be maintained to prepare for unanticipated events that could adversely affect the financial condition of STIF funded operations and jeopardize the continuation of necessary transit services in alignment with LTD's Fund Balance.

**Category:** Program Reserve

**Task Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$0	\$6,000	\$6,000

**Outcome Measures:**

- 6,000 in reserve funds created

## PROJECT I | FLORENCE-YACHATS CONNECTOR

**Public Transportation Service Provider:** Lane Council of Governments

**Project Description:** The Florence-Yachats Connector route links the rural, coastal communities of Florence and Yachats along Oregon's HWY 101 and serves as an important car-free transportation option for local community members and visitors along Oregon's premier coastline. It is a vital link in the statewide transportation network as it connects with transit to its northern and southern terminal stops to provide continual transit availability along HWY 101 throughout Oregon and beyond. Ridership has steadily increased since the route began in September 2018 as a one-year pilot project funded by ODOT and managed by LTD. Because the route well outside of the LTD's boundary, LTD was not a viable long term manager. Halfway into the one-year pilot, LCOG's Board of Directors unanimously supported assuming route management. LCOG has managed this route since 2019 and remains committed to providing a steady and reliable service. Expansion plans in this STIF biennium include adding Sunday service.

**Project Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$76,200	\$76,200	\$152,400
Other State:	\$254,000	\$254,000	\$508,000
Project Total:	\$330,200	\$330,200	\$660,400

**Other Information:**

- Suballocation: 0% In-District | 100% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

Project Meets the Following STIF Criteria:

	FY24	FY25
1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.	25%	25%
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.	25%	25%
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.	25%	25%
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.	25%	25%

Project Meets the Following Oregon Public Transportation Plan Goals:

- Goal 1: Mobility – Public Transportation user Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (2 Total)

### *Task 1: Matching Funds for Operational Costs*

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**Description:** The Florence-Yachats Connector currently runs 4 round trips per day; Monday through Saturday. It begins at the Grocery Outlet, a key transit hub in Florence, stops at the Carl G. Washburne State Park and ends at W. 3rd St and Pontiac St in Yachats. The return route uses the same stops. This task provides 20% match to STIF Discretionary funds to be used as operational costs to continue operating this service through this STIF Biennium.

**Category:** Operations

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$63,500	\$63,500	\$127,000
Other State:	\$254,000	\$254,000	\$508,000
Project Total:	\$317,500	\$317,500	\$635,000

**Outcome Measures:**

- 71,250 revenue miles
- 3,534 revenue hours
- 1,653 rides
- 1,600 people with access to transit
- 176 low-income households with access to transit

### *Task 2: Project I Contingency*

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**Description:** This task creates a contingency fund for other Project I tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$12,700	\$12,700	\$25,400

**Outcome Measures:**

- \$25,400 in reserve funds created

# PROJECT J | EUGENE-FLORENCE CONNECTOR

**Public Transportation Service Provider:** Lane Council of Governments

**Project Description:** This route stands as a success story of community driven demand for a needed service. LCOG was awarded STIF Discretionary and Formula Funds and LCOG's partner, Confederated Tribes of Coos, Lower Umpqua and Siuslaw Indians were awarded Formula Funds, to initiate a pilot route which began operations February 18, 2020. The route links Florence and Eugene along Highway 126 and serves as an important link in the Statewide Transit Network. It connects with key transit hubs at both ends, providing riders connections with routes to destinations beyond the Eugene-Florence Route. Within one month of initiating route service, COVID-19 restrictions began. The service schedule was not reduced and it continues to run reliably and consistently, proving to be a lifeline service and a transportation option for those traveling between the valley and coast and beyond. Ridership has steadily increased since this route was initiated. LCOG plans to expand service by adding a mid-day route, 4 days per week.

**Project Budget:**

Fund Type	2024	2025	Total
STIF Formula:	\$141,600	\$141,600	\$283,200
Other State:	\$472,000	\$472,000	\$944,000
Project Total:	\$613,600	\$613,600	\$1,227,200

**Other Information:**

- Suballocation: 10% In-District | 90% Out-of-District
- Percent of Funds Supporting Student Transportation: 0%
- Percent of Funds Supporting Seniors and Individuals with Disabilities: 0%

Project Meets the Following STIF Criteria:

	FY24	FY25
1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.	25%	25%
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.	25%	25%
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.	25%	25%
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.	25%	25%



## Project Meets the Following Oregon Public Transportation Plan Goals:

Goal 1: Mobility – Public Transportation user Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 7: Environmental Sustainability

Goal 8: Land Use

Goal 9: Funding and Strategic Investment

Goal 10: Communication, Collaboration, and Coordination

## Project Tasks (2 Total)

### *Task 1: Matching Funds for Service Expansion*

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**Description:** This route runs seven days per week with one AM and one PM round trip. It begins and ends at the Eugene Amtrak Station with stops in both directions at the Lane Transit District's (LTD) downtown transit station, the communities of Veneta and Mapleton, the Three Rivers Casino, Old Town Florence and the Florence Grocery Outlet. This task funds continued operations of this schedule with the addition of a third mid-day run 4 times per week. It will provide the required 20% match to STIF Discretionary funds to be used as operational costs to continue operating this service through this STIF Biennium.

**Category:** Operations

#### **Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$118,000	\$118,000	\$236,000
Other State:	\$472,000	\$472,000	\$944,000
Project Total:	\$590,000	\$590,000	\$1,180,000

#### **Outcome Measures:**

- 110,040 revenue miles
- 4,030 revenue hours
- 7,650 rides
- 13,100 people with access to transit
- 4,454 low-income households with access to transit

## Task 2: Project J Contingency

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**Description:** This task creates a contingency fund for other Project J tasks to cover unexpected costs, increased market rates, inflation, or other factors to help ensure project delivery despite rising costs.

**Category:** Program Reserves

**Task Budget:**

<b>Fund Type</b>	<b>2024</b>	<b>2025</b>	<b>Total</b>
STIF Formula:	\$23,600	\$23,600	\$47,200

**Outcome Measures:**

- \$47,200 in reserve funds created